



NOTICE AND STATEMENT OF THE RECEIVER
(Subsection 245(1) of the Act)

IN THE MATTER OF THE RECEIVERSHIP OF THE PROPERTY OF
921778 ONTARIO INC.

The Receiver gives notice and declares:

1. On July 27, 2017, Rosen Goldberg Inc. was appointed as Receiver (“Receiver”), in respect of the assets, undertaking and property of 921778 Ontario Inc. (“921778”) an insolvent person, that is described below:
 - Inventory
 - Equipment
2. Rosen Goldberg Inc. became Receiver of the property described above by virtue of being appointed pursuant to a General Security Agreement dated September 22, 2015 by the Bank of Montreal.
3. The Receiver took possession and control of the property described above on July 27, 2017.
4. On February 16, 2017, 921778 filed a Notice of Intention to Make a Proposal and on then filed a Proposal on March 17, 2017 (Estate No. 31-2219153). The first meeting of creditor to consider the Proposal was adjourned and no further meeting has been scheduled.
5. The following information relates to the Receivership:
 - (a) Address of the debtor: 6811 Steeles Avenue West
Toronto, Ontario, M9V 4R9
 - (b) Principal line of business: Processing, packaging and sales of grape juice
 - (c) Location of business: As above
 - (d) Amount owed by insolvent person to each creditor who holds security: Bank of Montreal by way of secured guarantee
Approximately \$300,000
 - (e) The Receiver is reviewing options to sell the assets of 921778. In the interim, operations have been terminated.



ROSEN GOLDBERG

INSOLVENCY & RESTRUCTURING

Notice and Statement of Receiver

921778 Ontario Inc.

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- (f) The list of creditors of the insolvent person and the amount owed to each creditor by the insolvent person is attached as Schedule A.
- (g) Contact person for Receiver:

Julie Schincariol
Rosen Goldberg Inc.
Suite 804, 5255 Yonge Street
Toronto, Ontario M2N 6P4

Telephone: (416) 224-4225
Facsimile: (416) 224-4330
Email: jschincariol@rsosengoldberg.com

Dated at Toronto, Ontario, this 31st day of July, 2017

ROSEN GOLDBERG INC.

Receiver and Manager of
921778 Ontario Inc.

Per:

Steven Goldberg

Creditor Mailing List

In the matter of the receivership of
921778 ONTARIO INC.
of the City of Toronto, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Director	Alberto Milan		6811 Steeles Ave. West Toronto ON	
Contingent	Bank of Montreal		100 King Street West, 7th Floor Toronto ON M5X 1A1	1.00
	Concentra Bank		2055 Albert Street Regina SK S4P 3G8	1.00
	Gold Card Leasing		150 Bridgeland Avenue, STorontouite 201 Toronto ON M6A 1Z5	1.00
Secured	Canada Revenue Agency	T. Hutton	131044836RP0001 London-Windsor TSO 451 Talbot Street 3rd Floor London ON N6A 4R3	18,000.00
Unsecured	Buon Vino Manufacturing Inc.		365 Franklin Blvd, 365 Franklin Blvd N1R 8G7 Cambridge ON N1R 8G7	3,840.70
	Canada Revenue Agency	T. Hutton	131044836RP0001 London-Windsor TSO 451 Talbot Street 3rd Floor London ON N6A 4R3	15,128.04
	Cantina Montelliana		Via Caonada, 2/A - 31044 Montebelluna, Rea Treviso Italy 227205 Italy	81,118.02
	CRC Biotek		Via Pedica Cavalloni SNC 00134 Roma Italy Italy	35,058.88
	Franco Prati		Piazza Cavalcioni 11 Albinea Italy 42020 Italy	220,000.00
	NVD International Inc.		15 Keylime Court Caledon ON L7E 0C7	11,300.00
	Royal Bank - VISA		c/o BankruptcyHighway.com PO Box 57100 Toronto ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	4,316.88
	Scott Labs Canada		MIL002 950 Brock Road South Unit 1 Pickering ON L1W 2A1	8,470.38
	Splendid Juice		PO BOX 30508, Richmond Hill ON L4C 3C9	27,702.57
	Vanessa Ursini		1221 Simcoe St. N. Apt 525 Oshawa ON L1G 4X2	1,000.00