



NOTICE AND STATEMENT OF THE RECEIVER
(Subsection 245(1) of the Act)

IN THE MATTER OF THE RECEIVERSHIP OF THE PROPERTY OF
MILAN WINERIES INC.

The Receiver gives notice and declares:

1. On July 26, 2017, Rosen Goldberg Inc. was appointed as Receiver (“Receiver”), in respect of the assets, undertaking and property of Milan Wineries Inc. (“MWI”) an insolvent person, that is described below:
 - Inventory
 - Equipment
 - Vehicles
 - Intangibles
2. Rosen Goldberg Inc. became Receiver of the property described above by virtue of being appointed pursuant to a General Security Agreement dated September 22, 2015 by the Bank of Montreal.
3. The Receiver took possession and control of the property described above on July 27, 2017.
4. On February 16, 2017, MWI filed a Notice of Intention to Make a Proposal and on then filed a Proposal on March 17, 2017 (Estate No. 31-2219198). The first meeting of creditor to consider the Proposal was adjourned and no further meeting has been scheduled.
5. The following information relates to the Receivership:
 - (a) Address of the debtor: 6811 Steeles Avenue West
Toronto, Ontario, M9V 4R9
 - (b) Principal line of business: Manufacturing and sales of wine
 - (c) Location of business: As above
 - (d) Amount owed by insolvent person to each creditor who holds security: Bank of Montreal
Approximately \$300,000

Canada Revenue Agency
Approximately \$5,000



ROSEN GOLDBERG

INSOLVENCY & RESTRUCTURING

Notice and Statement of Receiver
Milan Wineries Inc.
Page 2.

Concentra Financial Services
Approximately \$260,727

Gold Card Leasing
Approximately \$76,000

- (e) The Receiver is reviewing options to sell the assets of MWI. In the interim, operations have been terminated.
- (f) The list of creditors of the insolvent person and the amount owed to each creditor by the insolvent person is attached as Schedule A.
- (g) Contact person for Receiver:

Julie Schincariol
Rosen Goldberg Inc.
Suite 804, 5255 Yonge Street
Toronto, Ontario M2N 6P4

Telephone: (416) 224-4225
Facsimile: (416) 224-4330
Email: jschincariol@rsosengoldberg.com

Dated at Toronto, Ontario, this 31st day of July, 2017

ROSEN GOLDBERG INC.
Receiver and Manager of
Milan Wineries Inc.

Per:

Steven Goldberg

Creditor Mailing List

In the matter of the receivership of
MILAN WINERIES INC.
of the City of Toronto, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Director	Alberto Milan		4-350 Woodbridge Ave. Woodbridge ON L4L 3K8	
Official Receiver	Toronto - Industry Canada		25 St. Clair Avenue E, 6th Floor Toronto ON M4T 1M2	
Court	Ontario Superior Court of Justice in Bankruptcy - Toronto		330 University Avenue, 7th Floor Toronto ON M5G 1R7	
Secured	Bank of Montreal -Commercial Loan		100 King Street West, 7th Fl., Special a Toronto ON M5X 1A1 Fax: (416) 643-1653	300,000.00
	Canada Revenue Agency	London Tax Service Office	139622021 RP0001 Regional Intake Centre for Insolvency PO Box 5548, 451 Talbot Street London ON N6A 4R3 Fax: (519) 645-5397	4,710.13
	Concentra Financial Services Association		Box 3030, 4S- 2055 Albert Street Regina SK S4P 3G8	260,727.48
	Gold Card Leasing o/a Goldcard Inc.		1120 Finch Ave W Ste 103 North York ON M3J 3H7	76,000.00
Unsecured	Air Liquide Canada Inc.		1250 Rene-Levesque W Suite 1700 Montreal QC H3B 5E6	1,870.91
	Azienda Agricola Francesco Spadafora		Contrada Virzi (PA) 90146 Palermo - Italy Palermo, Italy P.I VA0304553082 Italy	49,350.00
	Bank of Montreal		c/o BankruptcyHighway PO Box 57100 Toronto ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	17,778.21
	Canada Revenue Agency	London Tax Service Office	139622021 RC0001 Regional Intake Centre for Insolvency PO Box 5548, 451 Talbot Street London ON N6A 4R3 Fax: (519) 645-5397	104,912.69
	Canada Revenue Agency	London Tax Service Office	139622021 Regional Intake Centre for Insolvency PO Box 5548, 451 Talbot Street London ON N6A 4R3 Fax: (519) 645-5397	370,000.00
	Cantina Montelliana		Via Caonada, 2/A - 31044 Montebelluna, (TV)-Italy R.E.A Treviso227205 ITALY	55,171.21
	Castel Rio Societa Agricola s.r.l.		Via di fioranello. 95-00134 Roma,Italy ITALY	212,894.83
	CHIN Radio		622 College St. 4th Floor Toronto ON M6G 1B6	9,525.75
	CIBC	Bankruptcy and Operations Department	750 Lawrence Avenue West, E-6 Toronto ON M6A 1B8 Fax: (416) 784-8997	47,933.40

Creditor Mailing List

In the matter of the receivership of
MILAN WINERIES INC.
of the City of Toronto, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	KJ Watson Farms Limited		R.R.#1, 1516 Line 2, Niagara on the Lake ON L0S 1J0	37,109.00
	LoSpecchio		160 Woodbridge avenue, Suite 101, Woodbridge ON L4L 0B8	12,393.21
	Minister of Finance		Liquor taxes 3-1400 Blair Place Ottawa ON K1J 9B8	30,000.00
	NVD International Inc.		15 Keylime Court Caledon ON L7E 0C7	22,600.00
	Pat Spagnolo		150 Ferrand Dr. North York ON M3C 3E5	370,000.00
	Royal Bank - VISA		c/o BankruptcyHighway.com PO Box 57100 Toronto ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	9,362.15
	Vanessa Ursini		1221 Simcoe St . N. Apt 525 Oshawa ON L1G 4X2	1,500.00
	Vigneti Zanatta SAS		Viale Leberazione 62 31030 Casier (TV)	
	Vince Verducci		16 Edvac Drive Brampton ON L8S 5P2	70,000.00
	Wine and Wine Cooler Return		33 King St. W, PO BOX 620 Oshawa ON L1H 8E9	60,124.26
	Winery & Grower Alliance of Ontario		4890 Victoria avenue North, Box 4000, Vineland Station ON L0R 2E0	3,941.44