



ROSEN GOLDBERG
INSOLVENCY & RESTRUCTURING

District of: Ontario
Division No. 03 –Barrie
Court No. 31-2646530
Estate No. 31-2646530

IN THE MATTER OF THE PROPOSAL OF
HELP UNLIMITED (2018) INC.
OF THE CITY OF BARRIE, IN THE PROVINCE OF ONTARIO

To the creditors of Help Unlimited (2018) Inc.

We are writing to advise you that on May 21, 2020, Help Unlimited (2018) Inc. (“Help Unlimited”) commenced proposal proceedings pursuant to the provision of section 50.4(1) of the *Bankruptcy and Insolvency Act* (“BIA”), by filing a Notice of Intention to Make a Proposal (“NOI”). A copy of the NOI is enclosed. Rosen Goldberg Inc. has consented to act as Licensed Insolvency Trustee under the NOI (“Trustee”).

Although the NOI is pursuant to the BIA, it is important to notice that Help Unlimited is **NOT** bankrupt.

At present, creditors are **NOT** required to file a proof of claim. The Trustee will provide you with further information and a proof of claim form, at a later date.

Please note that during the NOI proceeding:

- *No person may terminate or amend any agreement with Help Unlimited, or claim accelerated payment, or a forfeiture of the term, under any agreement with Help Unlimited, by reason only that Help Unlimited is insolvent or by any reason of the filing of the NOI, pursuant to section 65.1(1) of the BIA; and*
- *No creditor has any remedy against Help Unlimited or its property or shall commence or continue any action, execution, or other proceedings against Help Unlimited, pursuant to section 69(1) of the BIA.*

Yours very truly,

Rosen Goldberg Inc.

Licensed Insolvency Trustee



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 03 - Barrie
Court No. 31-2646530
Estate No. 31-2646530

In the Matter of the Notice of Intention to make a
proposal of:

Help Unlimited (2018) Inc.
Insolvent Person

ROSEN GOLDBERG INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: May 21, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

Date: May 21, 2020, 13:24

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

- Proposal Consent -
IN THE MATTER OF THE PROPOSAL OF
HELP UNLIMITED (2018) INC.,
OF THE CITY OF BARRIE, IN THE PROVINCE OF ONTARIO

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Help Unlimited (2018) Inc..

Dated at the City of Toronto in the Province of Ontario, this 19th day of May 2020.

Rosen Goldberg Inc. - Licensed Insolvency Trustee


5255 Yonge Street, Suite 804

Toronto ON M2N 6P4

Phone: (416) 224-4200 Fax: (416) 224-4330

District of:
Division No.
Court No.
Estate No.

- FORM 33 -

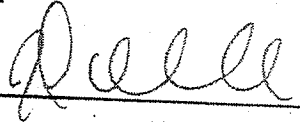
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF
HELP UNLIMITED (2018) INC.,
OF THE CITY OF BARRIE, IN THE PROVINCE OF ONTARIO

Take notice that:

1. I, Help Unlimited (2018) Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Rosen Goldberg Inc. of 5255 Yonge Street, Suite 804, Toronto, ON, M2N 6P4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 19th day of May 2020.



Help Unlimited (2018) Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No.
 Court No. 31-2646530
 Estate No. 31-2646530

FORM 33
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF
 HELP UNLIMITED (2018) INC.,
 OF THE CITY OF BARRIE, IN THE PROVINCE OF ONTARIO

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
1972322 Ontario Inc.	PO Box 25061 Harrison PO Burlington ON L7M 0V8		2,500.00
Alectra Utilities (formerly EnerSource Hydro)	2185 Derry Rd W Mississauga ON L5N 7A6	1910765432 & 5814053811	1,140.82
Aimal Investments Inc.	289 Rutherford Road South, Unit 9 Brampton ON L6W 3R9		559.73
Bell Canada F-88 - Business Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	9054520857	1,955.64
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	719657488RP0001	16,416.06
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	719657488RT0001	252,186.45
Enbridge Gas Distribution - Ontario Back Office Collections Department	3401 Schmon Pkwy, PO Box 1051 Thorold ON L2V 5A8	910034348383 & 910031740571	1,535.29
Fibermetics Business Services Melanie Leighton	605 Boxwood Drive Cambridge ON N3E 1A5	7103	1,183.50
Gateway Software Production	58 Redfern Barrie ON L4N 9G3		14,380.00
JD MacDonald & Family Investco Ltd	660 Bayview Drive Barrie ON L4N 9P5		49,220.53
Manulife	PO Box 187 STN Waterloo ON N2J 3Z9	0070468000	2,235.61
Media Classified	610 Applewood Crescent, Ste 401 Vaughan ON L4K 0E3		1,132.27

District of:
 Division No:
 Court No. 31-2646530
 Estate No. 31-2646530

FORM 33
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF
 HELP UNLIMITED (2018) INC.,
 OF THE CITY OF BARRIE, IN THE PROVINCE OF ONTARIO

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Ministry of Finance - ON PST, EHT & Other Taxes Mrs. Asta Albery	Ministry of Revenue 33 King Street West 8th Floor Oshawa ON L1H 8H5	719657488TE0001	5,938.52
MNP	50 Burnhamthorpe Road West, Ste. 900 Mississauga ON L5B 3C2		6,780.00
Oakwood Construction Management Group	1818 Oakwood Road Innisfil ON L9S 2W1		31,809.88
One on One Staffing Software Limited	100 Wingold Ave, Unit 1 Toronto ON M6B 4K7		430.53
Please Hold Canada Inc.	775 Exmouth Street Sarnia ON		813.60
Revolution Staffing 2008 Limited	660 Bayview Drive Barrie ON L4N 9P5		866.09
Royal Bank of Canada	3405 Harvester Road, Ste 201 Burlington ON L7N 3N1		551,656.66
Sharp Electronics of Canada	PO Box 4094, Station A Toronto ON M5W 3T1	100488963	2,533.99
Workplace Safety and Insurance Board c/o Collection Services	200 Front St W Toronto ON M5V 3J1	768561BK	13,802.58
Total			959,077.75

Help Unlimited (2018) Inc.
 Insolvent Person

HELP UNLIMITED (2018) INC.
SUPPLEMENTARY MAILING LIST
CONTINGENT LIABILITIES

Help Unlimited Inc.
77 Lakeshore Blvd.
Unit 66
St. Catharines, ON
L2M 1P3

Robert John Harper Family Trust
190 Learnmont Ave
Caledon, ON
L7C 3W2

Melinda Leonor
65 Skipperway
Mississauga, ON
L5W 1P6

MaryAnne Allen
39 Wakelin Terrace
St Catherines, ON
L2M 4K7

HELP UNLIMITED (2018) INC.
SUPPLEMENTARY MAILING LIST

Miller Thomson
255 Queen Street
Suite 2010
London, ON
N6A 5R8

Attention: Tony Van Klink