

NOTICE AND STATEMENT OF THE RECEIVER
(Subsection 245(1) and 246(1) of the Act)

IN THE MATTER OF THE RECEIVERSHIP OF
2379649 ONTARIO INC.

The Receiver gives notice and declares:

1. On July 20, 2026, Rosen Goldberg Inc. was appointed as Receiver (“**Receiver**”), of all of the assets, undertakings and properties of 2379649 Ontario Inc. (“**2379649- 2. Rosen Goldberg Inc. became Receiver of the Property by virtue of being appointed by an order of the Ontario Superior Court of Justice.
- 3. The Receiver has taken possession of the real property of 2379649 with a municipal address of 2078 Avenue Road, Toronto, Ontario.
- 4. The following information relates to the Receivership:
 - (a) Registered address of 2379649 is 201 Joicey Blvd, Unit 3, Toronto, Ontario, M5M 2V4.
 - (b) Principal line of business: Real estate.
 - (c) Location of business: 2078 Avenue Road, Toronto, Ontario.
 - (d) Amount owed by insolvent person to those who hold security:

Bank of Montreal.	\$3,652,677
City of Toronto (property taxes)	\$ 38,000
 - (e) The Receiver is in the process of developing a sales and marketing plan.
 - (f) The list of creditors of 2379649 is attached as Schedule A. This list has been compiled based on information made available to the Receiver.
 - (g) Contact person for Receiver:**

Steven Goldberg
Rosen Goldberg Inc.
Suite 804, 5255 Yonge Street
Toronto, Ontario M2N 6P4
Telephone: (416) 224-4218
Facsimile: (416) 224-4330
Email: sgoldberg@rosengoldberg.com

NOTICE AND STATEMENT OF THE RECEIVER
(Subsection 245(1) and 246(1) of the Act)

IN THE MATTER OF THE RECEIVERSHIP OF
2379649 ONTARIO INC.

(h) Additional information: A copy of the receivership order is posted on the Receiver's website at www.rosengoldberg.com/current-files.php.

Dated at Toronto, Ontario, this 5th day of August 2026

ROSEN GOLDBERG INC.

In its capacity as Court Appointed Receiver of
2379649 Ontario Inc. and not in its personal capacity

Per: *Steven Goldberg*

Steven Goldberg

- SCHEDULE "A" -

Creditor Type	Name	Attention	Address
Secured	Bank of Montreal	Stewart Thom	c/o Torkin Manes LLP 151 Yonge Street, Ste 1500 Toronto ON M5C 2W7
	Treasurer, City of Toronto	George Charocopos, Collections Department	1908-06-2-510-01100-0000 North York Civic Centre, Lower Level 5100 Yonge Street North York ON M2N 5V7 Fax: (416) 395-6703 gcharoc@toronto.ca
Unsecured	City of Toronto	Maggie Wang	001220416 North York Civic Centre 5100 Yonge Street, lower level North York ON M2N 5V7 Fax: (416) 696-3605 George.Charocopos@toronto.ca
	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839
	Enbridge Gas Distribution - Ontario	Back Office Collections Department	91-001456594 4 3401 Schmon Pkwy, PO Box 1051 Thorold ON L2V 5A8 Fax: (888) 882-5638
	Enercare Home Services formerly Direct Energy	Billing Operations	500014500003 7400 Birchmount Rd Markham ON L3R 6H3 Fax: (905) 943-6954 liens@enercare.ca
	Toronto Hydro-Electric Systems Limited	Josephine Pernarell / Mary Degroot	1712928230 500 Commissioners St, 2nd fl Toronto ON M4M 3N7 Fax: (416) 542-3574 collections@torontohydro.com