

District of: Ontario  
Division No. 09 - Toronto  
Court No.  
Estate No.

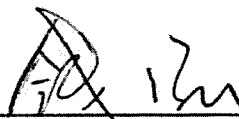
- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF  
SINORAMA HOLIDAYS INC.  
OF THE CITY OF MARKHAM,  
PROVINCE OF ONTARIO

Take notice that:

1. I, Sinorama Holidays Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Rosen Goldberg Inc. of 5255 Yonge Street, Suite 804, Toronto, ON, M2N 6P4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 31st day of October 2018.



Sinorama Holidays Inc.  
Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_

Filing Date

\_\_\_\_\_

Official Receiver

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2438755  
 Estate No. 31-2438755

FORM 33  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF  
 SINORAMA HOLIDAYS INC.  
 OF THE CITY OF MARKHAM,  
 PROVINCE OF ONTARIO

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Chase Paymentech Chris Burr	c/o Blake Cassels & Graydon LLP 4000-199 Bay Street Toronto ON M5L 1A9	(Contingent claim)	250.00
CHEN, CHUN	UNIT 421-10, PARK LAWN ROAD, ETOBICOKE, ONTARIO. M8V 0H9		1,681.63
CHEN, YING HUA	22 REMBRANDT DR Markham ON L3R 5W1		1,894.66
CHU, CLARA TSUI LING	88 EDWARD JEFFREYS AVENUE Markham ON L6E 1E6		6,370.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	(Contingent claim)	250.00
Jing, Wenjia	3675 av. des Cerisiers Brossard QC J4Z 3S8		441,200.00
LAM, FIONA KWOK KUEN	36 KERRIGAN CRESCENT Unionville ON L3R 7T6		7,008.00
LI, XINYI	50 CHARLES STREET EAST, SUITE 4703 Torono ON M4Y 0C3		800.49
LIN, BIN FANG	8 DAME GRUEV DR MARKHAM ON L6E 0M4		6,716.00
LO, YUI SHAN	549 CABOTO TRAIL Markham ON L3R 5S2		6,278.00
Pay Pal Inc.	5075 Rue de Sorel, Suite 500 Montreal QC H4P 1G6		602,065.56
PENG, JIAHUI	18 UPTOWN DR., SUITE 801 MARKHAM ON L3R 5M5		1,879.33
Pivotal Payment Direct Corp. Gilles Lemieux	1100 Rene-Levesque Quest, Suite 900 Montreal QC H3B 4N4	(Contingent claim)	250.00

Division No. 09 - Toronto  
Court No. 31-2438755  
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(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF  
SINORAMA HOLIDAYS INC.  
OF THE CITY OF MARKHAM,  
PROVINCE OF ONTARIO

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
REN, YONG CHANG	3 COLVESTONE ROAD Toronto ON M2L 1X2		849.95
Travel Industry Council of Ontario Jeffery Levine	c/o McMillan LLP 4400-181 Bay Street Toronto ON M5J 2T3	Contingent claim of \$2,500,000	2,568,083.82
TSE, TING SUEN KAREN	517-39 GALLERIA PARKWAY MARKHAM ON L3T 0A6		3,373.68
TU, CHAN HUNG	80 MAGPIE CRESCENT WOODBIDGE ON L4H 2A4		1,858.77
WEI, SHITING	1202-20 GARNETT JAMES ROAD Toronto ON M8V 3Z1		972.61
WONG, HELENA KIT MUI	212 VALLEYMEDE DR RICHMOND HILL ON L4B 3S4		7,500.00
YU, XIAOSHU	2501-60 TOWN CENTRE COURT SCARBOROUGH ON M1P 0B1		1,056.85
ZHOU, WENCHAO	87 WORTHING AVENUE Markham ON L3S 3Y2		1,844.64
<b>Total</b>			<b>3,662,183.99</b>

  
Sinorama Holidays Inc.  
Insolvent Person



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-2438755  
Estate No. 31-2438755

In the Matter of the Notice of Intention to make a  
proposal of:

**Sinorama Holidays Inc.**  
Insolvent Person

**ROSEN GOLDBERG INC.**  
Licensed Insolvency Trustee

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Date of the Notice of Intention: October 31, 2018

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 01, 2018, 09:53

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada


- Proposal Consent -  
IN THE MATTER OF THE PROPOSAL OF  
SINORAMA HOLIDAYS INC.  
OF THE CITY OF MARKHAM,  
PROVINCE OF ONTARIO

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Sinorama Holidays Inc .

Dated at the City of Toronto in the Province of Ontario, this 31st day of October 2018.

Rosen Goldberg Inc. - Licensed Insolvency Trustee



5255 Yonge Street, Suite 804  
Toronto ON M2N 6P4  
Phone: (416) 224-4200 Fax: (416) 224-4330

## **SUPPLEMENTARY MAILING LIST**

### **Sinorama Holidays Inc.**

Superintendent of Bankruptcy – Toronto Division Office, 25 St. Clair Avenue East, Suite 600, Toronto, Ontario M4T 1M2

Superior Court of Justice in Bankruptcy, Registrar in Bankruptcy, 330 University Avenue, 7<sup>th</sup> Floor, Toronto, Ontario M5G 1R7

Ministry of Finance, 33 King Street West, P.O. Box 620, Oshawa. Ontario, L5J 1N3

Lipman Zener & Waxman, 1220 Eglinton Avenue West, Toronto, Ontario, M6C 2E3: Attention: Sean Zeitz

Loopstra Nixon, 135 Queens Plate Drive, Suite 600, Toronto, Ontario, M9W 6V7: Attention: Graham Phoenix

Groupe Serpone, 6452 Jean Talon East, Suite 230, St. Leonard, Quebec H1S 1M8; Attention: Johanne Serpone

Blakes, Cassels & Graydon LLP, 199 Bay Street, Suite 4000, Commerce Court West, Toronto, Ontario, M5L 1A9: Attention: Chris Burr

Office de la Protection Du Consommateur – Government du Quebec, 400, boul. Jean-Lesage, bur 450, Quebec, Quebec, G1K 8W4

Consumer Protection British Columbia, #307-3450 Uptown Blvd., Victoria, British Columbia, V8Z 0B9

Mitchell Gattuso, 1010 Sherbrooke West, Suite 2200, Montreal, Quebec, H3A 2R7: Attention: Brian Mitchell

Kennedy Steeles Holdings Limited, 7077 Kennedy Road, Suite 2A, Markham, Ontario, L3R 0N8: Attention: Michael Kerzner