



IN THE MATTER OF THE PROPOSAL OF
NERD BLOCK INC.
OF THE CITY OF WHITBY
PROVINCE OF ONTARIO

To the creditors of Nerd Block Inc. (“Nerd Block”):

We are writing to advise you that on August 2, 2017, Nerd Block commenced proposal proceedings pursuant to the provision of section 50.4(1) of the *Bankruptcy and Insolvency Act* (“BIA”), by filing a Notice of Intention to Make a Proposal (“NOI”). A copy of the NOI is enclosed. Rosen Goldberg Inc. has consented to act as Trustee under the NOI (“Trustee”).

Although the NOI is pursuant to the BIA, it is important to notice that Nerd Block is **NOT** bankrupt.

At present, creditors are not required to file a proof of claim. The Trustee will provide you with further information and a proof of claim form, at a later date.

Please note that during the NOI proceeding:

- *No person may terminate or amend any agreement with Nerd Block, or claim accelerated payment, or a forfeiture of the term, under any agreement with Nerd Block, by reason only that Nerd Block is insolvent or by any reason of the filing of the NOI, pursuant to section 65.1(1) of the BIA; and*
- *No creditor has any remedy against Nerd Block or its property or shall commence or continue any action, execution, or other proceedings against Nerd Block, pursuant to section 69(1) of the BIA.*

Yours very truly,

Rosen Goldberg Inc.
Licensed Insolvency Trustee

District of:
Division No. -
Court No.
Estate No.

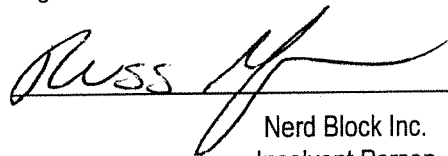
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF NERD BLOCK INC., OF THE CITY OF WHITBY, PROVINCE OF ONTARIO

Take notice that:

1. I, Nerd Block Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Rosen Goldberg Inc. of 5255 Yonge Street, Suite 804, Toronto, ON, M2N 6P4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of August 2017.



Nerd Block Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2279215
Estate No. 31-2279215

In the Matter of the Notice of Intention to make a
proposal of:

Nerd Block Inc.
Insolvent Person

ROSEN GOLDBERG INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: August 02, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: August 03, 2017, 09:08

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

Creditor Mailing List

IN THE MATTER OF THE PROPOSAL OF NERD BLOCK INC, OF THE CITY OF WHITBY, PROVINCE OF ONTARIO

Creditor Type	Name	Attention	Address	Claim \$
Secured	Business Development Bank of Canada		400 Dundas Street West Whitby ON L1N 2M7	50,000.00
	The Toronto Dominion Bank		2 King Street East, 2ND Whitby ON L1N 7L3	1,000,000.00
Unsecured	1331824 Ontario Ltd. o/a Print Work		3 Dawson Street Whitby ON L1N 6B3	39,789.10
	24-7 INTOUCH		WINNIPEG MB R3C 1T1	259,747.76
	451 Media Group Jessica Gentile		244 West 54th St. 8th Fl. New York NY 10019	4,608.69
	A Crowded Coop, LLC USD		14253 169TH DR SE, SUITE 147 MONROE WA 98272	348,199.56
	A2 DESIGN INC.		PO BOX 13582 MISSISSAUGA ON L5N 8G5	18,709.76
	Accent Trading LLC		2089 Cape Cod Place Minnetonka MN 55305	373.79
	Amazon Web Services			4,285.03
	APM COMMERCIAL CLEANING SERVICES INC.		341 KENDALWOOD RD. WHITBY ON L1N 2G2	3,660.07
	Asteroid Base Inc.		84 Walpole Ave Toronto ON M4L 2J1	14,950.00
	Barrett Biggers		547 Sundown Trail Casselberry FL 32707	803.28
	Beaverbrook Co. Screen Printing		746 Warden Avenue, Unit 12 Toronto ON MIL 4A2	8,129.05
	Bell Canada Acct # 527678396		P.O. Box 3650 Station Don Mills Toronto ON M3C 3X9	677.34
	Bell Canada Acct # 527678523		P.O. Box 3650 Station Don Mills Toronto ON M3C 3X9	658.17
	Bell Canada Acct # 527701291		P.O. Box 3650 Station Don Mills Toronto ON M3C 3X9	958.01
	Bell Canada Acct # 905 743 1400 (562)		P.O. Box 9000 Stn Don Mills North York ON M3C 2X7	203.02
	Black Fawn Chad Archibald		73 Kingsmill Ave Guelph ON N1E 5W1	34,465.00
	Bleacher Creatures USD		Plymouth Meeting PA 19462	55,227.81
	Brian Bobechko			4,648.36
	Brooklin Bulletin Publishing Co Ltd		105 Industrial Drive, Unit 1 Whitby ON L1N 5Z9	6,989.02
	Bruce Bishop			2,682.20
	Buckle Down		900 Bromton Drive Westbury NY 11590	82,293.00
	By George!		13 Orchard, Suite 100 Lake Forest CA 92630	384,456.71
	Canada Material Handling Ltd.		P.O. Box 537 506 Victoria Steet East Whity ON L1N 5V3	2,367.92
	Canada Post			14,129.04
CAP SMITH INC Adam Allen		2240 Old Lake Mary Rd Sanford FL 32771	14,315.96	
Cartridge World Oshawa		250 Taunton Rd. East, #10 Oshawa ON L1G 7T1	529.87	

Creditor Mailing List

IN THE MATTER OF THE PROPOSAL OF NERD BLOCK INC, OF THE CITY OF WHITBY, PROVINCE OF
ONTARIO

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	CASSELS BROCK & BLACKWELL LLP		2100 SCOTIA PLAZA 40 KING STREET WEST TORONTO ON M5H 3C2	20,772.32
	CDW Canada Inc.		P..O. Box 57720 Postal Station A Toronto ON M5W 5M5	74.12
	Chapterhouse Comics Fadi Hakim		25 Skey Lane Toronto ON M6J 3V2	2,764.65
	Chartio Inc		222 Kearny Street 5th Floor San Francisco CA 94108	7,950.21
	Cine Maison Royale		3737 Cote-Vertu Saint-Laurent QC H4R 2C9	7,797.75
	CLE Capital Inc.		3390 South Service Road, Suite 104 Burlington ON L7N 3J5	589.86
	CMFG			6,048.00
	Colin Aikman		287 Waverly Road Toronto ON M4L3T5	1,801.85
	CONCEPT ONE - FOB CHINA ORDERS		PO Box 360286 Pittsburgh PA 15250-6286	12,049.20
	CONCEPT ONE CANADA OFFICE		700 McCaffrey Montreal QC H4T 1N1	33,296.86
	Copycats Media		2155 Niagara Lane N Suite 110 Minneapolis MN 55447-4654	13,464.86
	Coyle Corrugated Containers Inc		5600 Finch Ave East Scarborough ON M1B1T1	88,832.52
	Cryptozoic Entertainment LLC		25351 Commercentre Drive, Suite 250 Lake Forest CA 92630	79,663.43
	Dark Horse Comics		10956 SE Main Street Milwaukie OR 97222	69,625.93
	Decalcomania		890 E. Franklin, Ste 205 Meridian ID 83642	13,013.17
	Delivery Net		45 Mural St., Unit 3 Richmount Hill ON L4B 1J4	6,103.48
	DGL GROUP		195 Raritan Center Park Edison NJ 08837	57,042.38
	DHL eCOMMERCE		C/O T10210C P.O. BOX 4918, STN A TORONTO ON M5W 0C9	99,135.83
	Diamond Comic Distributors Inc		PO Box 57337 STATION A Toronto ON M5W 5M5	257,804.21
	DLA PIPER LLP		P.O. BOX 75190 BALTIMORE MD 21275	10,892.98
	DMC		220 CLEMENTS RD W. UNIT #14 AJAX ON L1S 3K5	173.68
	DUNE CRAFT		P.O. BOX 72428, CLEVELAND OH 44192	19,055.41
	E-POP		2211 Hawks Landing Fayetteville AR 72703	36,540.00
	Echo-Graphics Inc.		160 Cidermill Ave. Unit 19-20 Concord ON L4K 4K5	5,154.26
	Elephant-Gun			21,679.59
	Enbridge Consumers Gas	Bankruptcy Department	- 91 00 22 24288 2 P.O. Box 650 Toronto ON M1K 5E3	4,535.27

Creditor Mailing List

IN THE MATTER OF THE PROPOSAL OF NERD BLOCK INC, OF THE CITY OF WHITBY, PROVINCE OF ONTARIO

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Entertainment Earth, Inc.		61 Moreland Rd. Simi Valley CA 93065	29,550.31
	Eric Andrade			10,539.30
	Eric Barnett		P.O box 12 Toronto B, 119 Spadina Avenue Toronto ON M5T 2T2	4,358.74
	FACEBOOK INC.		ATTN: ACCOUNTS RECEVEIVABLE 15161 COLLECTIONS CENTER DRIVE CHICAGO IL 60693	86,043.37
	FanSets, LLC		6140 S. Gun Club Rd. K6 Aurora CO 80016	22,455.71
	FanWraps, Inc.		PO Box 635 Union ME 04862	5,020.50
	Fascinations		19224 Des Moines Memorial Drive Seattle WA 98148 USA	29,369.78
	Fishing Cactus		Avenue Guibal et Devillez 1, Mons France	11,212.35
	Five Spice Projects Inc.		95 Bathurst Street, Suite 724 Toronto ON M5V 0H7	1,898.40
	FOUR POINTS EXPRESS INC.		10 ALDEN ROAD UNIT 7 MARKHAM ON L3R 2S1	8,537.82
	Fun 2 Play		926 Willard Drive - Ste. 144 Green Bay WI 54304	7,413.69
	Funko LLC		P.O. BOX 677876 DALLAS TX 75267-7876	231,852.48
	Gentflow Inc.		1470 Peel, Tower A-260, 2nd Floor Montreal QC H3A 1T1	23,743.56
	Gentle Giant		PO Box 534963 Atlanta GA 30353-4963	262.10
	GoInterpay c/o Calgary Foreign Exchange Ltd.		1700 - 150 9th Avenue SW Calgary AB T2P 3H9	4,661.25
	Google Inc.		Dept. 33654 P.O. Box 39000 San Francisco CA 94139	7,630.72
	Grand and Toy		PO Box 5500 Don Mills ON M3C 3L5	320.24
	Graphics Production Group Ltd.		120 Milner Ave, Unit 10 Scarborough ON M1S 3R2	58,692.82
	H.E.R. Accessories		P.O. Box 850 Edison NJ 08818	25,361.99
	Hasbro Entertainment		2950 Hollywood Way BURBANK CA91505 USA	4,610.73
	High Point Design LLC.		23405 Network Place Chicago IL 60673	52,120.00
	Hill Wholesale Gaming		118 Imaging Lane Derry PA 15627	3,528.00
	I Cup Inc		1152 Markkress Road Cherry Hill NJ 08003	91,414.29
	Imports Dragon		2515 De la Renaissance Boisbriand QC J7H 1T9	52,800.00
	Innex Inc. - USD		325 ENTERPRISE PLACE POMONA CA 91768	22,019.28
	Insight Editions		800 A. St San Rafael CA 94901	232,768.64

Creditor Mailing List

IN THE MATTER OF THE PROPOSAL OF NERD BLOCK INC, OF THE CITY OF WHITBY, PROVINCE OF
ONTARIO

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Iron Gut		Unit 5 Station Yard Trading Estate	15,750.00
	Anthony Marks		Station Road	
	Joe Chianakas		6407 N. Post Oak Rd Peoria IL 61615	4,112.64
	JRC Toys - USD		5589 Royalmount, Suite 100 Montreal QC H4P 1J3	10,071.36
	Just Funky		201 E. Liberty Street, Suite 202 Wooster OH 44691	29,934.85
	Katalyst Sales Group		1925 Leslie Street Toronto ON M3B 2M3	54,771.62
	Level Up Wear SA		Rue Alfred Giron, 48 Brussel	37,501.62
	Little Buddy, LLC USD		7422 Orangewood Ave Garden Grove CA 92841 USA	15,386.12
	MAC Wholesale		140 Laurel Street POBox 480 E. Bridgewater MA 02333 USA	2,877.04
	MACVAD		50 Burnhamthorpe Road West, Suite 205 Mississauga ON L5B 3C2	9,900.14
	Hamish Miller			
	Mark Prospero		26 Gotham Crt Toronto ON M6M 2N8	4,182.96
	MARRS Media Inc.		1411 Dufferin Street Toronto ON L1N 5V8	42,545.25
	Marvel Entertainment		123W 50th Street New York NY 10020 USA	32,656.80
	Max Wittert		158 Johnson Ave. #501 Brooklyn NY 11206	2,621.80
	McFarlane Toys		1711 W. Greentree Dr, Suite 212 Tempe AZ 85284	236.43
	Meghan Campbell			318.95
	Merangue International Limited		55 Travail Rd Unit #2 Markham ON L3S 2J1	5,593.95
	Metro Customs Brokers Inc.		407 Rue McGill Bureau 900 Montreal QC H2Y 2G3	587,331.67
	MILLER WASTE		1220 SQUIRES BEACH ROAD PICKERING ON L1W 3Z5	2,061.36
	Mint Brook Meadow Teas Ltd		2912 Dalton Fox Lake Road Dalton OH 44618	7,633.59
	Moises Escudero Artist		3 Hondonera Street, La Iruela 23476 Jaen Spain	680.35
	Monster Factory		471 Richmond Street West, Suite 102 Toronto ON M5V 1X9	35,742.66
	Moore Packaging Corporation		191 John St.	7,763.95
	Jamie Francoeur		Barrie ON L4N 2L4	
	Morlan Reddock		6 Beckenridge Drive Markham ON	5,885.42
	MR. JANITORIAL SUPPLIES		1125 KERRISDALE BLVD. NEWMARKET ON L3Y 8W1	1,426.36
	MULTIVERSE STUDIO		9316 Deering Ave Chatsworth CA 91311	35,982.09
	MVD Entertainment Group		203 Windsor Road Pottstown, PA 19464 USA	45,964.80
	National Geographic		1145 17th Street, NW Washington DC 20036	73,453.35

Creditor Mailing List

IN THE MATTER OF THE PROPOSAL OF NERD BLOCK INC., OF THE CITY OF WHITBY, PROVINCE OF
ONTARIO

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	National Leasing		1525 Buffalo Place Winnipeg MB R3T 1L9	917.54
	NEBS Business Products Limited		Midland ON L4R4V9	1,674.56
	NECA		603 Sweetland Avenue Hillside, New Jersey Hillside 07205-1799	59,458.03
	Netpros		239 Colborne Street London ON N6B 2S4	889.91
	NJ Croce		c/o N.J. Croce Company P.O. Box 60288 Los Angeles CA 90060-0288	19,142.93
	Northern Inc.		300 Wellington Street Unit 200 London ON N6B 2L5	59,655.53
	Novel Comics Inc.		117 Runnymede Road, #209 Toronto ON	1,071.04
	Ocelot Society		19 avenue d'Italie 75013 Paris	12,049.20
	OMNITRANS CND		6303 Airport Road, Sutie 401 Mississauga ON L4V 1R8	104,000.53
	Osler, Hoskin & Harcount LLP		1 First Canadian Place PO BOX 50 Toronto ON M5X 1B8	121,005.14
	OZZ Electric		20 Floral Parkway Concord ON L4K 4R1	2,201.35
	Paladone (Do Not Use)		2704 Handley Ederville Road Fort Worth TX 76118	30,364.45
	Paladone Corporate Office		Brighton Rd Shoreham--by-Sea	6,509.95
	Penguin Random House Canada		1 Toronto Street, Ste 300 Toronto ON M5C 2V6	19,034.62
	Pennyroyal Studio		5720 Murietta Ave Van Nuys CA 91401	190,451.40
	Pivotal Integrated HR Solutions		420 Briannia Rd E. Suite 108 Mississauga ON L4Z 3L5	3,842.00
	Pixelnest Studio		81 Mail Francois Mitterand 35000 Rennes France	12,432.00
	Planet Superheroes		308, 3rd Floor, Mahavir Industrial Estate Andheri(East) Mumbai	88,054.72
	PPW Toys		811 Wilshire Blvd, Suite 550 Los Angeles CA 90017	17,363.81
	Pricewaterhouse Coopers LLP		PwC CAC/PwC Centre 354 Davis Road Suite 600 Oakville ON L6J 0C5	47,460.00
	Pyramid America		1 Haven Avenue Mt Vernon NY 10553	30.00
	Rakuten Marketing LLC		215 Park Avenue South, 9th Floor New York NY 10003	58,506.05
	Ramon Perez		533 College St. Suite 304 Toronto ON M6G 1A8	2,079.30
	Raven Banner Releasing Inc.		Toronto ON M5A 1A9	32,036.63
	Rebellion Publishing		Riverside House, Osney Mead Oxford OX20ES England	6,497.00

Creditor Mailing List

IN THE MATTER OF THE PROPOSAL OF NERD BLOCK INC, OF THE CITY OF WHITBY, PROVINCE OF
ONTARIO

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	ReedPOP		c/o REED EXHIBITIONS 383 MAIN AVE NORWALK CT 06851	146,018.86
	RIGHT ON!		861 Denison St #110 Markham ON L3R 3L6	8,555.85
	Ripple Junction		6183 Centre Park Dr. West Chester OH 45069	4,599.50
	RoomMates, a division York Wallcoverings		750 Linden Ave York PA 17404	267.48
	RP Toys CDN		1090 Aerowood Drive, Unit #1A Mississauga ON L4W 1Y5	11,105.64
	Russ Montague			7,142.59
	Sassybot		Archimedesstraat 17 Breda Netherlands	8,258.67
	Seedlings		923 E. 3rd Street, Unit 115, Los Angeles,	93,617.77
	Sensible Heating & Air Conditioning Ltd.		75 National Crescent Brampton ON L7A 1G9	1,570.82
	Shiver Games		IDA Aalbergintie 3 A 60 Helsinki Liechtenstein 00400	4,032.00
	Shout Factory Kathy Callahan		2034 Armacost Ave, Floor 1 Los Angeles CA 90025	21,726.98
	Showtime Networks Inc.		1633 Broadway New York NY 10019	38,648.78
	Simon & Schuster Inc.		P.O. Box 70660 Chicago IL 60673-0660	84,312.38
	Smartsheet.com, Inc.		Dept 3421 PO BOX 123421 Dallas TX 75312-3421	3,146.16
	Space Goat		1007 N. Forest St A Bellingham WA 98225	20,349.76
	Stuff2Color Kevin Danaher		PO Box 2070 Eugene OR 97402	9,265.04
	Super 7		3135 24th Street San Francisco CA 94110	41,036.14
	Surreal Entertainment		2018 Great Trails Dr Wooster OH 44691	191,841.04
	Tech 4 Kids Inc		1200 Aerowood Drive, Unit 28 Mississauga ON L4W 2S7	4,669.62
	Technosport International Ltd.		7850 Rue Bombardier Montreal QC H1J 2G3	228,768.86
	THE FORECAST AGENCY		20 West 22nd Street, Suite 706 New York 10010 USA	204,701.18
	The IP Factory		c/- Workshop 9, Level 7, Block A Hi-Tech Industrial Centre, Pak Tin Par Street	14,875.79
	Titan 1 Studios		200 Bay Street, Box 64044 Toronto ON M5J 2T6	11,413.00
	Titan Merchandise		Greengate Middleton Manchester M24 1FD England	78,364.02
	Titan Publishing Group Ltd		114 Southward Street London SE1 0UP Great Britain	25,744.40
	Tom Kennedy		253A New Cross Road London	1,344.00

Creditor Mailing List

IN THE MATTER OF THE PROPOSAL OF NERD BLOCK INC, OF THE CITY OF WHITBY, PROVINCE OF ONTARIO

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Trends International		3755 Laird Rd Unit 3 Mississauga ON L5L 0B3	55,509.51
	TWO GHOULS PRESS Elise Brunkel		5081 THIRD AVE LOT F1 Dothan AL 36301	5,791.19
	Two Tribes		Arnhemseweg 6, 3817 CH Amersfoort Netherlands	12,297.60
	Ty Canada LLC		PO BOX 5377 Oak Brook IL 60522-5377	24,083.06
	UCC Distributing Inc		2580 Pioneer Ave, Suite A Vista CA 92081	21,452.58
	Udon		335 N Ohio Ave Fremont OH 43420 USA	28,618.70
	ULINE Canada Corporation		Box 3500 RPO Streetsville Mississauga ON L5M0S8	10,352.29
	Underground Toys LLC		New Commercial Capital, Inc. P.O. Box 749269 Los Angeles CA 90074-9269	31,731.88
	Unemployed Philosophers Guild		105 Atlantic Ave #1 Brooklyn 11201 USA	36,523.93
	UPD Inc. Fred Dardashti		4507 S. Maywood Ave. Vernon CA 90058	22,137.51
	UPS Canada Toronto		P.O. Box 4900, Station A Toronto ON M5W 0A7	1,391.79
	USAopoly Brent Navratil		5607 Palmer Way Carlsbad CA 92010	11,180.37
	Vandor		165 Main St #400, Salt Lake City UT	22,512.34
	Vanguard Global Services ULC		265 Export Boulevard Mississauga ON L5S 1Y4	197.75
	Vipond Systems Group Division of Vipond Inc.		6380 Vipond Drive Mississauga ON L5T 1A1	1,017.00
	WELLPRINT INCORPORATED		301 E 1st Street, Suite B TUstin, CA 92780 USA	282.85
	Whatnot Toys, Inc.		PO Box 35420 Los Angeles CA 90035	7,730.23
	World Trade Jewelers		12 East 46th St, 2nd Floor New York NY 10017	24,436.33

IN THE MATTER OF THE PROPOSAL OF
NERD BLOCK INC.

SUPPLEMENTARY MAILING LIST

Office of the Superintendent of Bankruptcy – Toronto Division Office
Yonge Richmond Centre
151 Yonge Street, 4th Floor
Toronto, Ontario
M5C 2W7

Superior Court of Justice
Bankruptcy Court Division
330 University Avenue, 7th Floor
Toronto. ON. M5G 1R7

Fogler Ribinoff LLP
77 King Street West Suite 300
P.O. Box 95
TD Centre North Tower
Toronto, ON. M5K 1G8
(Attention: M.Kaplan)

Tiger Banon Inc. (Lawyers)
716-1010 Sherbrooke West Street
Montreal, QUE
H3A 2R7
(Attention: McAaron Tiger)

Lazarus & Lazarus P.C.
240 Madison Avenue
8th Floor
New York, NY
10016
(Attention: N. Lazarus)

Speigel Nichols Fox LLP.
30 Eglinton Ave West
Suite 400
Mississauga, ON.
L5R 3E7
(Attention: Fox Irving)

Shiller LLP
Barrister and Solicitor
197 Spadina Ave
Suite 402
Toronto, ON.
M5T 2C8
(Attention: David Shiller)

Thornton Grout Finnigan LLP
Toronto, Dominion Centre
100 Wellington Street West
Suite 3200
P.O. Box 329
Toronto, ON.
M5K 1K7
(Attention: Leanne Williams)

- Proposal Consent -

IN THE MATTER OF THE PROPOSAL OF SHIRTPUNCH LTD., OF THE CITY
OF WHITBY, PROVINCE OF ONTARIO

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Shirtpunch Ltd.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of August 2017.

Rosen Goldberg Inc. - Licensed Insolvency Trustee



5255 Yonge Street, Suite 804

Toronto ON M2N 6P4

Phone: (416) 224-4200 Fax: (416) 224-4330