

PROOF OF CLAIM

In the matter of the Receivership of: 2457674 Ontario Inc.

A. Particulars of creditor (the “Creditor”)

Legal name of Creditor _____

Mailing address of Creditor _____

Telephone _____

Facsimile _____

Email _____

Attention (contact person) _____

B. Claim

I, _____ (*name of Creditor or authorized representative of the Creditor*) do hereby certify that I [am a Creditor **OR** hold the position of _____ with the Creditor (*circle one*)] and have knowledge of all the circumstances connected with the claim described herein; and

2457674 Ontario Inc. was, at February 28, 2018, and still is, indebted to the Creditor in the sum of \$_____.

C. Particulars of claim

1. **Unsecured claim** of \$_____. In respect of this claim, the Creditor does not hold and has not held any assets as security, the particulars of which are attached hereto as Schedule “A”.

C. Particulars of claim - continued

2. **Secured claim** of \$_____. In respect of this claim, the Creditor holds assets valued at \$_____ as security, the full particulars of which are attached hereto as Schedule "B".

(Provide full particulars of the claim and supporting documentation, including amount; description of transaction(s) or agreement(s) giving rise to the claim; date and number of all invoices; particulars of all credits, discounts, etc. claimed; name of any guarantor(s) who had guaranteed the claim and amount of the claim allocated thereto; description and full particulars of security (if any) granted by 2457674 Ontario Inc., including date on which the security was granted, the value the Creditor assesses the security, together with the basis of valuation, and attach a copy of the security documents as Schedule "B")

COMPLETED PROOFS OF CLAIM MAY BE DELIVERED BY REGISTERED MAIL, PERSONAL DELIVERY, COURIER, EMAIL (IN PDF FORMAT) OR FACSIMILE, BUT IN ANY EVENT, PROOFS OF CLAIM MUST BE RECEIVED BY THE RECEIVER AT THE FOLLOWING ADDRESS NO LATER THAN 5:00PM EST ON AUGUST 10, 2018:

**Rosen Goldberg Inc.
Attn: Nadia Mammoliti
5255 Yonge Street, Suite 804
Toronto, ON M2N 6P4**

**Email: nmammoliti@rosengoldberg.com
Fax: 416-224-4330**

ANY CREDITOR WHO DOES NOT FILE A PROOF OF CLAIM BY 5:00PM EST ON AUGUST 10, 2018 WILL NOT BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION BY THE RECEIVER.

D. Certification

Dated at _____ this _____ day of _____, 2018.

Witness

Creditor (if an individual)

Per: Authorized Signing Officer
(if not an individual)