

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE) TUESDAY, THE 18TH DAY
)
JUSTICE CAVANAGH) OF JANUARY, 2022

BETWEEN:

**WAYGAR CAPITAL INC., AS AGENT FOR
NINEPOINT CANADIAN SENIOR DEBT MASTER FUND LP**

Applicant

- and-

**THE REHILL COMPANY LIMITED AND
SD PARKES HOLDINGS LTD.**

Respondents

**ORDER
(Ancillary Relief)**

THIS MOTION, made by Rosen Goldberg Inc., in its capacity as court-appointed receiver and manager (the “**Receiver**”) of all the assets, undertakings and properties of The Rehill Company Limited (“**Rehill**”) and SD Parkes Holding Ltd. (collectively with Rehill, the “**Debtors**”) acquired for, or used in relation to a business carried on by the Debtors, including all proceeds thereof, for, *inter alia*: (a) an order approving the sale transaction (the “**Transaction**”) contemplated by an agreement of purchase and sale between the Receiver and Access Results Management Services Inc. dated October 8, 2021 and appended to the Second Report of the Receiver dated December 31, 2022 (the “**Second Report**”), and vesting in Access Self Storage Inc. all of Rehill’s right, title and interest in and to the real property known municipally as 921 High Street, Peterborough, Ontario (the “**High Street Property**”); (b) an order authorizing and directing the Receiver to make one or more distribution of funds to Waygar Capital Inc., as Agent for Ninepoint Canadian Senior Debt Master Fund LP (“**Waygar**”) from the proceeds of sale of the Transaction; and (c) an order sealing the Confidential Appendices to the Second Report pending completion of the Transaction; was heard this day at Toronto via Zoom videoconference.

ON READING the Second Report and on hearing the submissions of counsel for the Receiver and Waygar:

1. THIS COURT ORDERS that the Confidential Appendices to the Second Report shall be sealed pending completion of the Transaction.
 2. THIS COURT ORDERS that the Receiver is authorized and directed to make one or more distributions to Waygar from the proceeds of sale of the Debtors' assets, including the High Street Property, up to the total amount owed to Waygar.
 3. THIS COURT ORDERS that the activities of the Receiver as set out in the Second Report are hereby approved.
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-and- **THE REHILL COMPANY LIMITED AND
SD PARKES HOLDINGS LTD.**

Applicant

Respondents

Court File No. CV-20-00649332-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

ORDER

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**Lawyers for Rosen Goldberg Inc., in its capacity as
Court-Appointed Receiver**