

District of Ontario
Division No. 09 - Toronto
Court No. BK-21-208511-0T31

ONTARIO
SUPERIOR COURT OF JUSTICE

IN BANKRUPTCY AND INSOLVENCY

ASSOCIATE JUSTICE ILCHENKO)
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FRIDAY, THE 26th DAY
OF NOVEMBER, 2021

IN THE MATTER OF THE BANKRUPTCY OF
THE REHILL COMPANY LIMITED,
of the City of Peterborough, in the Province of Ontario

BANKRUPTCY ORDER

Upon the application of Waygar Capital Inc., as agent for Ninepoint Canadian Senior Debt Master Fund LP (“**Waygar**”), a creditor, having an office in the City of Toronto, in the Province of Ontario, issued on the 15th day of October, 2021, and upon reading the Application for Bankruptcy Order, the Affidavit of Verification of Donald Rogers sworn the 13th day of October, 2021, the Affidavit of Service of Aleksandra Cupic sworn the 5th day of November, 2021, the Affidavit of Service of Colleen Anne Clayton sworn the 4th day of November, 2021, the Consent of Rosen Goldberg Inc. (“**RGI**”) in its capacity as the Court-appointed receiver of The Rehill Company Limited (the “**Debtor**”) and the Consent of RGI to act as trustee of the property of the Debtor, and upon hearing submissions of counsel for Waygar and such other parties as were present, and it appearing to the Court that the following act of bankruptcy has been committed:

- (a) that the Debtor ceased to meet its liabilities generally as they became due, in that it has failed to pay its obligations to the applicant creditor Waygar;

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1. **THIS COURT ORDERS** that the Debtor be adjudged bankrupt, and a bankruptcy order is hereby made against the Debtor on this date.
2. **THIS COURT ORDERS** that RGI, of the City of Toronto in the Province of Ontario, be appointed as trustee of the estate of the bankrupt Debtor.
3. **THIS COURT ORDERS** that the trustee give security in an amount to be fixed by the Official Receiver pursuant to subsection 16(1) of the *Bankruptcy and Insolvency Act* (Canada).
4. **THIS COURT ORDERS** that the costs of the applicant Waygar be paid out of the assets of the estate of the bankrupt Debtor on taxation thereof.



ASSOCIATE JUSTICE ILCHENKO