

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2219153
Estate No. 31-2219153

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
921778 ONTARIO INC.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. 921778 ONTARIO INC. filed (or was deemed to have filed) an assignment on the 10th day of October 2017, and the undersigned, Rosen Goldberg Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 31st day of October 2017, at 10:00 AM, at the office of Rosen Goldberg Inc., at 5255 Yonge Street, Suite 804, Toronto, ON, M2N 6P4.


3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 17th day of October 2017.

Rosen Goldberg Inc. - Licensed Insolvency Trustee
Per:


Steven Goldberg - Licensed Insolvency Trustee
5255 Yonge Street, Suite 804
Toronto ON M2N 6P4
Phone: (416) 224-4200 Fax: (416) 224-4330

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 921778 ONTARIO INC.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of October 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | ASSETS (as stated and estimated by the officer) |
|--|---|
| 1. Unsecured creditors as per list "A" 663,151.46 | 1. Inventory 0.00 |
| Balance of secured claims as per list "B" 1,905,511.49 | 2. Trade fixtures, etc. 0.00 |
| Total unsecured creditors 2,568,662.95 | 3. Accounts receivable and other receivables, as per list "E" |
| 2. Secured creditors as per list "B" 18,000.00 | Good 0.00 |
| 3. Preferred creditors as per list "C" 0.00 | Doubtful 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for 0.00 | Bad 0.00 |
| Total liabilities 2,586,662.95 | Estimated to produce 0.00 |
| Surplus NIL | 4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00 |
| | 5. Deposits in financial institutions 0.00 |
| | 6. Cash 0.00 |
| | 7. Livestock 0.00 |
| | 8. Machinery, equipment and plant 18,000.00 |
| | 9. Real property or immovable as per list "G" 0.00 |
| | 10. Furniture 0.00 |
| | 11. RRSPs, RRIFs, life insurance, etc. 0.00 |
| | 12. Securities (shares, bonds, debentures, etc.) 0.00 |
| | 13. Interests under wills 0.00 |
| | 14. Vehicles 0.00 |
| | 15. Other property, as per list "H" 0.00 |
| | If bankrupt is a corporation, add: |
| | Amount of subscribed capital 0.00 |
| | Amount paid on capital 0.00 |
| | Balance subscribed and unpaid 0.00 |
| | Estimated to produce 0.00 |
| | Total assets 18,000.00 |
| | Deficiency 2,568,662.95 |

I, Alberto Milan, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 10th day of October 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 10th day of October 2017.


 Julie Schincariol, Commissioner of Oaths
 For the Province of Ontario
 Expires October 10, 2017


 Alberto Milan

**Julie Elisa Schincariol, a Commissioner, etc.
 Province of Ontario, for Rosen Goldberg Inc
 Expires September 25, 2020**

Creditor Mailing List

In the matter of the bankruptcy of
921778 ONTARIO INC.
of the City of Toronto, in the Province of Ontario

| Creditor Type | Name | Attention | Address | Claim \$ |
|-------------------|--|--------------|---|--------------|
| Official Receiver | Toronto - Industry Canada | | 151 Yonge Street, 4th Floor Toronto ON M5C 2W7 | |
| Court | Ontario Superior Court of Justice in Bankruptcy - Toronto | | 330 University Avenue, 7th Floor Toronto ON M5G 1R7 | |
| Secured | Bank of Montreal | Gary Feldman | c/o Chaitons LLP 5000 Yonge Street, 10th Floor Toronto ON M2N 7E9 | |
| | Canada Revenue Agency | T. Hutton | 131044836RP0001 London-Windsor TSO 451 Talbot Street 3rd Floor London ON N6A 4R3 | 18,000.00 |
| Unsecured | Bank of Montreal | Gary Feldman | c/o Chaitons LLP 5000 Yonge Street, 10th Floor Toronto ON M2N 7E9 | 1,900,000.00 |
| | Buon Vino Manufacturing Inc. | | 365 Franklin Blvd, 365 Franklin Blvd N1R 8G7 Cambridge ON N1R 8G7 | 3,840.70 |
| | Canada Revenue Agency | T. Hutton | 131044836RP0001 London-Windsor TSO 451 Talbot Street 3rd Floor London ON N6A 4R3 | 15,128.04 |
| | Cantina Montelliana | | Via Caonada, 2/A - 31044 Montebelluna, Rea Treviso Italy 227205 Italy | 81,118.02 |
| | Concentra Bank | | 2055 Albert Street Regina SK S4P 3G8 | 260,727.48 |
| | CRC Biotek | | Via Pedica Cavalloni SNC 00134 Roma Italy Italy | 35,058.88 |
| | Franco Prati | | Piazza Cavalcioni 11 Albinea Italy 42020 Italy | 220,000.00 |
| | NVD International Inc. | | 15 Keylime Court Caledon ON L7E 0C7 | 11,300.00 |
| | Royal Bank - VISA | | c/o BankruptcyHighway.com PO Box 57100 Toronto ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net | 4,316.88 |
| | Scott Labs Canada | | MIL002 950 Brock Road South Unit 1 Pickering ON L1W 2A1 | 8,470.38 |
| | Splendid Juice | | PO BOX 30508, Richmond Hill ON L4C 3C9 | 27,702.57 |
| | Vanessa Ursini | | 1221 Simcoe St. N. Apt 525 Oshawa ON L1G 4X2 | 1,000.00 |

Estate Number: 31-2219153

PROOF OF CLAIM

In the matter of the Bankruptcy of 921778 Ontario Inc. o/a Milan Juice creditor.
and the claim of _____

All correspondence regarding this claim should be sent to the following address: _____

SEE No. 1 I, _____ (name of creditor or representative of the creditor), of _____ (full address), do hereby certify:

SEE No. 2 1. that I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)

SEE No. 3 2. That I have knowledge of all the circumstances connected with the claim referred to below.

SEE No. 4 3. That the debtor was, at the date of the bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 10th day of October, 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)

SEE No. 5 4. (Check and complete appropriate category.)
 A. UNSECURED CLAIM OF \$ _____ (other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

THAT I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

SEE No. 6 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

SEE No. 7 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three (3) months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

- () Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- () I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

SEE No. 8 Dated at _____, this _____ day of _____, _____

Signature of Witness

Signature of Creditor

Telephone: _____ Fax: _____ E-Mail: _____

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name of and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

**IF YOU HAVE ANY QUESTIONS ABOUT COMPLETING YOUR PROOF OF CLAIM FORM,
PLEASE CONTACT THE TRUSTEE'S OFFICE AT: (416) 224-4225**

GENERAL PROXY

In the matter of the bankruptcy (or of the proposal) of: _____

I/We _____ (name of creditor), of _____ (name of city or town), a creditor in the above matter, hereby appoint _____ of _____, to be my/our proxy in the above matter (excepting only as the receipt of dividends), with (or without) power to appoint another proxy in his or her place.

SEE No. 9 Dated at _____, this _____ day of _____, _____

Signature of Witness

Signature of Creditor

PLEASE READ THIS CAREFULLY BEFORE YOU PREPARE YOUR PROOF OF CLAIM

1. The person making this claim must personally sign this form. **The signature must be witnessed.**
2. If you are signing this form on behalf of a corporation or other person you must state the title or capacity in which you are acting, such as "credit manager", "accountant", "controller", "authorized agent", etc. This form must be signed by the person making the declaration.
3. You must have knowledge of the circumstances connected with the claim.
4. Please fill in the date of the bankruptcy as shown on the Notice to Creditors. **The proof of claim is incomplete unless you include a statement (marked "Schedule A").** The balance on this statement must be complete and agree with the balance claimed by you as of the date of bankruptcy. It must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A "balance forward" or one line figure **does not** meet the disclosure requirements for proofs of claim issued by the Superintendent of Bankruptcy.
5. Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****
 If you have a regular unsecured claim, then please check (x) beside the phrase "I do not claim a right to a priority".
 A priority claim is only granted to specific creditors under Section 136 of the *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
 If you have a **SECURED CLAIM**, you must:
 - (a) insert the value that you feel your security is worth, **and**
 - (b) prove that you are secured by attaching a copy of your security document (chattel mortgage and a copy of your financing statement issued under the *Personal Property Security Act*, etc.). If you hold a mortgage over real estate, please provide the trustee with a copy of the mortgage document.
6. If you are related to the bankrupt, please cross out the word "not". If you are related by blood or marriage to the bankrupt, then you should consider yourself a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder, or if your company was controlled by the same shareholders as the bankrupt corporation.
7. You **must** provide the **full** details of all payments and credits received from or allowed to the debtor during the period indicated.
8. The proof of claim is **INCOMPLETE** unless it has been **dated, signed and witnessed.**
9. If you wish to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy must be signed in the corporate name and not necessarily by the individual signing the proof of claim form. If a corporation grants a voting proxy to an individual, the proxy section should be both signed, dated and witnessed. The *Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of a creditor, but this does not give a person power to vote at the first meeting of creditors or to act as the creditor's proxy unless the **GENERAL PROXY** section has been completed.

GENERAL INFORMATION

A creditor may vote either in person or proxy.

A debtor may not be appointed as proxy to vote on behalf of a creditor.

The trustee may be appointed as proxy to vote on behalf of a creditor.

A corporation may vote by an authorized agent at a meeting of creditors.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy section of the proof of claim.