

Appendix K

IN THE MATTER OF THE RECEIVERSHIP OF

6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387
Ontario Inc., Hugel Lofts Ltd., Atlaf Soorty and Zoran Cocov

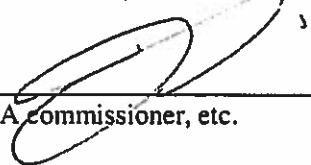
AFFIDAVIT OF FEES

I, Brahm Rosen, Chartered Accountant and Licensed Trustee in Bankruptcy, of the City of Toronto, Province of Ontario, make oath and say as follows:

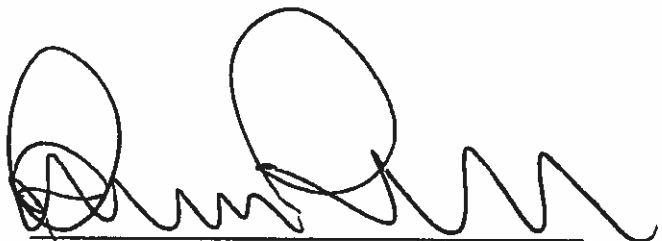
1. I am President of Rosen Goldberg Inc. (previously SF Partners Inc.,) the Receiver of the above mentioned estate, and as such have knowledge of the administration.
2. The total time charges of the Receiver relating to the administration of the estate amounted to \$208,367.90, exclusive of HST, as of November 17, 2015.
3. Attached as Exhibit "A" and "B" to this Affidavit are schedules of time spent with blended standard rates of those employed by the Receiver for the period from April 3, 2014 to November 17, 2015 in its capacity as Receiver and a summary of services rendered, prepared in connection with the taxation of the Receiver's account, which describes in detail the services rendered by the Receiver in connection with the administration of the estate.
4. The Receiver has not received, nor hopes, nor expects to receive, nor has the Receiver been promised any remuneration or consideration other than claimed herein.

DATED at Toronto, Ontario this 17th day of November 2015

SWORN before me at the
City of Toronto, Province of Ontario,
this 17th day of November, 2015.



A commissioner, etc.



Brahm Rosen

**Joel Martin Ross,
a Commissioner, etc., Province of Ontario,
for Rosen Goldberg Inc., Trustee in Bankruptcy.
Expires July 3, 2016.**

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6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd., Atlas Soorty and Zoran Cocov

11/16/2015	Rosen	review affidavits/ various emails w DP/ BP/MG/EG etc/ re report	2.50
11/13/2015	Rosen	schedule of estimated liabilities/ affidavit of fees	0.33
11/11/2015	Rosen	call w DP re closing and court date/ receiver's report /emails re completion of transaction	0.70
11/3/2015	Rosen	call from Town of Midland lawyer re 520 Hugel	0.16
11/2/2015	Rosen	closing matters/ agreement/ report	0.70
11/1/2015	Rosen	review agreement re discharge	0.25
10/30/2015	Rosen	closing issues/ closing docs	1.50
10/29/2015	Rosen	conference call/ calls/ emails w Marc Lean	1.50
10/28/2015	Rosen	call w Marc Lean/ preparation of schedule/ communications w ML and DP re closing	0.75
10/27/2015	Rosen	call w DP/ review payout/ cash position/ closing	1.15
10/26/2015	Li	review GL and adj posting	0.20
10/26/2015	Rosen	call w ZC, forward information	0.16
10/9/2015	Rosen	follow up on cambridge/ ramara	0.50
10/1/2015	Rosen	discussion w ZC	0.25
9/26/2015	Rosen	various communications re cambridge	0.25
9/28/2015	Rosen	letter re Cambridge	0.33
9/24/2015	Rosen	Insurance	0.33
9/21/2015	Rosen	mtg w ZC/ insurance	1.33
9/20/2015	Rosen	accounting	0.25
9/16/2015	Rosen	follow up re cambridge/ insurance	0.33
9/10/2015	Rosen	insurance/ cambridge	1.00
9/8/2015	Rosen	Insurance	1.00
9/4/2015	Rosen	information compilation	1.00
9/3/2015	Rosen	communications w Town of Cambridge	0.33
9/2/2015	Rosen	information for ZC/ Town of cambridge	0.75
8/31/2015	Rosen	information for ZC	1.30
8/28/2015	Rosen	SRD/ time summary	0.67
8/26/2015	Rosen	zoran	0.55
8/24/2015	Rosen	cambridge	0.60
8/21/2015	Rosen	town of cambridge	0.67
8/20/2015	Rosen	call Derek planting	0.45
8/19/2015	Rosen	Zoran re Cambridge	0.20
8/18/2015	Rosen	cambridge offer	0.67
8/17/2015	Rosen	cambridge offers	0.60
8/14/2015	Rosen	cambridge offers	0.50
8/13/2015	Li	bank rec	0.30
8/13/2015	Rosen	assumption agreement/cambridge prop	0.50
8/7/2015	Rosen	cambridge offer/ assumptiona greement etc	0.60
7/31/2015	Rosen	emails w ZC/ update SRD/ call Cambridge	0.33
7/30/2015	Li	issuing cheques, mailing etc,	0.50
7/30/2015	Rosen	ZC emails/ taxes	0.50
7/29/2015	Rosen	call with Town/ follow up w ZC re Cambridge	0.50
7/28/2015	Rosen	emails from Town of Midland/ rama taxes/ zoran email	0.16
7/27/2015	Rosen	re cambridge offer	0.10
7/27/2015	Ross	insurance	0.75
7/23/2015	Rosen	rama closing issues	0.20
7/21/2015	Rosen	letter and communications w Zoran	0.25
7/20/2015	Rosen	meeting w Zoran/ letter to Zoran/ call w DP/BC and JM re Rama Closing/ SRD	1.20
7/17/2015	Rosen	taxes/ email w ZC	0.25
7/14/2015	Rosen	zoran re insurance	0.25

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7/13/2015	Li	bank rec.	0.10
7/10/2015	Rosen	PP allocations	0.40
7/9/2015	Rosen	follow up w Zoran	0.25
7/8/2015	Rosen	re cambridge lands	0.75
7/3/2015	Li	interim reports to OSB	0.50
7/3/2015	Rosen	interim reports/SRID/ emails w ZC	2.16
7/2/2015	Li	banking -disbursement and mailing	0.30
7/2/2015	Li	banking - receipt	0.20
7/2/2015	Rosen	re sale of Midland/ sale of Rama/ ZC	1.00
6/30/2015	Lieu	Dealing with insurance.	0.50
6/30/2015	Rosen	interim reports	1.33
6/26/2015	Li	banking - issue cheques	0.20
6/26/2015	Lieu	Dealing with disbursement; closing; emails.	1.00
6/26/2015	Rosen	rama closing/ emails w Zoran/ call w DP and Blake	0.67
6/25/2015	Rosen	closing	0.60
6/24/2015	Lieu	Dealing with closing including insurance and utilities for Midland sale.	0.75
6/24/2015	Rosen	closing docs/cambridge	1.00
6/23/2015	Lieu	Dealing with access	0.25
6/23/2015	Rosen	closing issue/ letter to Zoran/ calls w DP and JM	2.65
6/22/2015	Rosen	call re closing issues/ Zoran	1.00
6/18/2015	Rosen	sale price calculation	1.05
6/17/2015	Li	banking - disbursements	0.20
6/17/2015	Rosen	re closing issues	1.00
6/16/2015	Li	banking - disbursement	0.30
6/16/2015	Rosen	Zoran re Cambridge	0.60
6/15/2015	Rosen	follow up cambridge	0.20
6/15/2015	Ross	dealing with creditors; City of Midland	1.00
6/12/2015	Rosen	obligations to be paid	0.20
6/11/2015	Li	banking - confirming wire transferring, posting disbursements	0.50
6/11/2015	Lieu	Draft First Report to Court; dealing with operating matters; dealing with receipts and disbursements; preparing interim receipts and disbursements.	4.75
6/11/2015	Rosen	AI Soorty communications	0.10
6/10/2015	Li	banking - redemption of GIC request	0.30
6/10/2015	Li	banking - redemption of GIC, wire transfer, disbursements etc.	1.00
6/10/2015	Rosen	interim reports	1.00
6/10/2015	Ross	document management - website	1.00
6/9/2015	Rosen	cash requirements	0.25
6/8/2015	Rosen	attendance in court/ review orders/ Zoran re cambridge	2.50
6/7/2015	Rosen	outstanding liabilities	0.16
6/5/2015	Rosen	various calls/emails re liens issue/ review of Sierra analysis/ review of liens/ anna Esposito emails	2.60
6/4/2015	Li	banking - disbursement	0.20
6/4/2015	Lieu	Dealing with insurance renewal for Marina Park and vacant land, emails regarding 2nd report; various information regarding 2nd report, dealing with cash and banking, emails with Wes Crown.	1.75
6/4/2015	Rosen	Pezzack/ review O'Keefe report	0.40
6/3/2015	Li	banking - disbursement	0.10
6/3/2015	Lieu	Dealing with insurance; dealing with Cora deposits; various information regarding Second Report.	1.25
6/3/2015	Rosen	finalize report/ pezzack call/ call w DP	1.50
6/2/2015	Li	banking - redemption of GIC	0.20
6/2/2015	Lieu	Review 2nd Report; update interim receipts and disbursements; dealing with disbursements; review banking and cash position.	1.50

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6/2/2015	Rosen	discussion w DP re report/ communications w Zoran/ emails to Pezzack	0.25
6/1/2015	Rosen	call w ZC/ emails w ZC	0.67
5/31/2015	Rosen	update report/ exhibits	0.50
5/30/2015	Rosen	report	1.00
5/29/2015	Lieu	Review various information for Second Report.	0.30
5/29/2015	Rosen	report 2/ call w Zoran re Cambridge	3.00
5/28/2015	Li	banking - disbursements	0.20
5/28/2015	Rosen	report 2	4.50
5/27/2015	Rosen	report 2/ receive new offer/ emails to Zoran/ emails to DP	2.33
5/26/2015	Rosen	2nd report/ emails re agreement/ review revised offer	1.20
5/25/2015	Rosen	report to court	1.60
5/22/2015	Rosen	report	1.00
5/21/2015	Rosen	report 2	1.20
5/20/2015	Lieu	Various information for report, email from Jonathan Weizel, dealing with repairs, dealing with disbursements.	0.50
5/20/2015	Rosen	report/ review offers/email ZC	2.50
5/19/2015	Rosen	review agreements	1.00
5/15/2015	Rosen	2nd report/ call w DP/ emails re Cora/ emails w Zoran	1.50
5/14/2015	Rosen	receive zoran/soorty offer, call with Zoran re cambridge properties	1.30
5/13/2015	Lieu	Drafting Second Report to Court, namely sales process and offers.	3.50
5/13/2015	Rosen	second report/ offers/ discuss w Be/ 520 hugel	1.70
5/12/2015	Lieu	Prepare updated statement of receipts and disbursements; summarize offers received including terms.	3.25
5/12/2015	Rosen	prepare updated memo regarding sales and marketing process; dealing with repairs.	2.16
5/11/2015	Li	receive offers/ email to ZC/ SRD receive/LC issue w DP/ call w DP re report/ report 2	0.30
5/11/2015	Rosen	banking - checking GIC status and posting	0.20
5/8/2015	Rosen	discuss report w Be	1.10
5/7/2015	Li	report	0.15
5/7/2015	Li	banking - disbursement	0.50
5/7/2015	Lieu	Dealing with security; communications with Film Development regarding access.	0.33
5/7/2015	Rosen	discuss w ES	0.25
5/6/2015	Lieu	Dealing with insurance renewal	0.33
5/6/2015	Rosen	report	0.10
5/5/2015	Li	banking - receipts	0.20
5/5/2015	Lieu	Call with insurance regarding renewal.	0.40
5/5/2015	Lieu	Dealing with repairs to windows and security, call with potential purchaser.	0.17
5/5/2015	Rosen	re deal w A and Z	0.40
5/4/2015	Lieu	Dealing with receipts and GIC.	0.16
5/4/2015	Rosen	soorty funds	0.33
5/1/2015	Rosen	re Soorty deal	0.10
4/30/2015	Rosen	emails re Al/Zoran deal	0.33
4/28/2015	Rosen	re sale	0.33
4/27/2015	Li	banking - receipts	0.20
4/27/2015	Rosen	emails re Cora	0.30
4/24/2015	Lieu	Dealing with Hugel Lofts inspection of cross connection system (Town of Midland).	0.40
4/24/2015	Rosen	re deal w A and Z	0.50
4/23/2015	Lieu	Various emails regarding Cambridge; dealing with repairs and maintenance at Hugel.	0.70
4/23/2015	Rosen	call w Adrian Conrad/ emails from DP/ report	0.50
4/22/2015	Rosen	calls and emails w Adrian Conrad	0.10
4/21/2015	Li	banking - bank rec	0.67
4/21/2015	Rosen	Al and Zoran transaction/ discuss w DP	

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4/19/2015	Rosen	cora offers	0.33
4/17/2015	Rosen	meeting w Town reps in Midlands	4.00
4/16/2015	Li	bank rec.	0.10
4/16/2015	Lieu	Dealing with emails: Cambridge.	0.25
4/16/2015	Rosen	re meeting on Friday w Midland/ cora offer/ emails from AI	0.67
4/15/2015	Rosen	various emails	1.10
4/14/2015	Rosen	emails to from AI/ Barry/ DP	0.33
4/13/2015	Rosen	re AI and Zoran deal. town of Midland issue	1.20
4/10/2015	Lieu	Call with Frank McMillan regarding site visit and offer, emails with security.	0.50
4/10/2015	Rosen	calls and emails re AI and Zoran deal/ call w Zoran/ call w DP	1.30
4/9/2015	Lieu	Call with Wes Crown regarding status of administration, various emails regarding meeting.	0.50
4/9/2015	Rosen	call w DP/ call w Avrom Brown/ emails w ZC/ emails w Be	0.75
4/8/2015	Rosen	cora/ emails re AI/ discuss meeting re midland	1.00
4/6/2015	Lieu	Dealing with Cambridge offers.	0.30
4/6/2015	Rosen	taxes/ cora/ follow discussions up w Be	0.50
4/5/2015	Rosen	cora/ DIP	0.33
4/2/2015	Rosen	various emails	0.50
4/1/2015	Rosen	emails	0.10
3/31/2015	Rosen	cambridge offer	0.70
3/30/2015	Lieu	Dealing with Cambridge offers.	0.50
3/30/2015	Rosen	cambridge/call with AI Soorty	1.00
3/25/2015	Lieu	Dealing with insurance company.	0.40
3/25/2015	Rosen	Cora	0.25
3/23/2015	Lieu	Call with Nancy Meek regarding security of properties and update	0.25
3/20/2015	Rosen	AI Soorty call	0.10
3/18/2015	Rosen	emails re AI/ Adrian Conrad email	0.67
3/16/2015	Rosen	follow up on cambridge	0.16
3/13/2015	Rosen	Cora deal	0.50
3/12/2015	Mahjoub	banking - gic	0.15
3/12/2015	Rosen	Cora report	0.25
3/11/2015	Lieu	Dealing with Cambridge offers, email re Cambridge property inquiry, call to potential purchaser regarding Kerr Street.	0.50
3/11/2015	Rosen	Cora offer	0.33
3/10/2015	Mahjoub	various disbursements	0.25
3/9/2015	Lieu	Various calls and emails dealing with wire transfer issue.	0.50
3/9/2015	Rosen	follow up w Zoran	0.33
3/6/2015	Lieu	Dealing with confirmation of Zoran wire; various emails; reviewing security report.	0.50
3/6/2015	Rosen	re funds/ cambridge	0.50
3/5/2015	Rosen	meeting w Zoran and David, various emails Cora offer	1.67
3/4/2015	Rosen	call w DP/ call w Zoran/ email to rosenfarb	0.67
3/3/2015	Lieu	Calls to Zoran regarding deposit funds.	0.25
3/3/2015	Rosen	emails Stan Rosenfarb/ Zoran	0.30
3/2/2015	Rosen	call w DP/ call and emails w AS	0.33
2/27/2015	Rosen	re sale	1.00
2/26/2015	Lieu	Dealing with deposits received from Zoran Cocov, discussion with Brahm Rosen regarding file status, preparing rebate application and letter to Town of Midland, dealing with insurance payment.	1.75
2/26/2015	Rosen	cambridge/ call w DP re restructuring plan, call w DP and Blake/ review Cambridge	1.70
2/25/2015	Rosen	interim report/ sale re Cora	1.30

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2/24/2015	Lieu	Meeting in Waterloo with Adrian Conrad and Brahm Rosen regarding Cambridge properties, site visit to Cambridge properties to view layout and maintenance status.	4.50
2/24/2015	Mahjoub	various disbursements, courier	0.50
2/24/2015	Rosen	meeting w Cora in Waterloo/ zoran email	3.50
2/23/2015	Mahjoub	various disbursements, corresp with bmo re certify cheque.	0.50
2/23/2015	Rosen	cambridge props	1.00
2/20/2015	Lieu	Dealing with various insurance policies and payments; discussion with Brahm regarding file; various emails with Adrian Conrad regarding meeting	1.00
2/20/2015	Rosen	cambridge / emails EG	0.70
2/19/2015	Rosen	cambridge	0.50
2/17/2015	Lieu	Dealing with insurance and payment, various emails with insurance company.	0.75
2/17/2015	Rosen	workout plan	0.16
2/13/2015	Lieu	Email to Adrian Conrad; call with creditor.	0.30
2/12/2015	Lieu	Emails with Nancy Meek regarding security	0.25
2/10/2015	Lieu	Call with Darren Weeks regarding timing of administration; prepare letter to Shafiq Punjani regarding deposit; call to Zoran Cocov	0.60
2/9/2015	Lieu	Emails with Cora Development regarding Cambridge properties; review insurance package; dealing with disbursements.	1.00
2/6/2015	Lieu	Call to Zoran Cocov; dealing with Adrian Conrad regarding offers and providing additional information	1.50
2/6/2015	Rosen	call w DP re workout	0.33
2/5/2015	Lieu	Call to Zoran Cocov; call with City of Cambridge regarding realty taxes; emails regarding same; prepare letter to City of Cambridge.	1.25
2/4/2015	Lieu	Follow up with Cora Developments and providing additional information.	0.50
2/4/2015	Rosen	emails and calls	0.33
2/3/2015	Lieu	Email and call with Adrian Conrad regarding Cambridge offers; prepare letter to same regarding deposit for Marina Park and cottages.	0.75
2/2/2015	Lieu	Follow up with Pezzack Financial; review payout statement and various email correspondences; call with AI Soorty; emails with Brahm Rosen; email to Adrian Conrad.	1.50
1/30/2015	Rosen	call w WR/ BC/ RW/DP and AS; emails w Be/ follow up on offers e Cambridge	2.00
1/29/2015	Rosen	follow up re offers	0.50
1/28/2015	Rosen	various emails/ calls w AI Soorty	0.95
1/28/2015	Ross	website materials	1.00
1/27/2015	Rosen	dealing w offers/ emails re midland offer/ call w AS/ call w DP/	1.33
1/26/2015	Rosen	various calls and emails re offers. call w Cambridge/email to George	1.00
1/23/2015	Rosen	call w AS	0.33
1/23/2015	Ross	amendment of realization schedule	1.75
1/22/2015	Lieu	Prepare realization analysis; prepare letter to Rama First Nation.	1.25
1/22/2015	Rosen	dealing w analysis/ marshalling and leins/ calls w AI and Zoran; various discussion w Be/ emails to wes et al	2.30
1/22/2015	Ross	realization schedule	0.50
1/21/2015	Rosen	various emails and calls, spreadsheet re offers/ calls re cambridge property discussion w be/ DP	2.00
1/20/2015	Lieu	Meeting with AI and Zoran regarding offers; call with Adrian Conrad regarding signed back offer for Cambridge; numerous discussions with George Qin; prepare letter and email to City of Cambridge; dealing with Pezzack Financial regarding security documents and payout statement; follow up with Darren Weeks	3.25
1/20/2015	Rosen	dealing with potential purchasers/ emails back and forth with BP/DP	1.67

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		Dealing with insurance questionnaire for Hugel Lofts Ltd, reviewing offers with Brahm Rosen, numerous correspondences with Adrian Conrad, call to City of Cambridge; prepare summary and analysis of offers,	
1/19/2015	Lieu	lengthly discussion with David Preger regarding offers and realization, emails to same regarding offers.	3.50
1/19/2015	Rosen	various matters re offers	1.70
		Prepare letters to unsuccessful parties regarding return of deposit, review Midland offers with Brahm,	
1/16/2015	Lieu	prepare amended terms and sign-back offers, emails to offerers, meeting with George Qin and various calls and emails.	3.25
1/16/2015	Rosen	dealing w offers	2.65
		Discussion with George Qin and emails regarding offer; discussion with security company and dealing	
1/15/2015	Lieu	with inventory on site; dealing with offers and City of Cambridge.	2.50
1/15/2015	Rosen	review of offers, various calls/ emails/ discussions w Be/ discussions w AS	3.20
1/14/2015	Lieu	Emails regarding offers; various calls with potential purchasers.	1.75
1/14/2015	Rosen	re offers	2.00
		Review offers from Cora Developments regarding Marina Park and cottages, following up with property	
1/13/2015	Lieu	tax statements, emails to potential purchasers; further calls and discussion regarding Cambridge taxes, call with Zoran regarding Cambridge properties and secured creditors for 520 Hugel, dealing with insurance,	3.75
1/13/2015	Rosen	various discussions with George Qin regarding offers	0.33
		call w AI Soorty	
		Call to Wes Crown regarding letter of credit and transfer of building permit; emails and calls with Adrian	
1/12/2015	Lieu	Conrad regarding offers and responding to inquiries regarding Cambridge properties, email from TD	3.50
1/12/2015	Rosen	Canada Trust regarding 520 Hugel, dealing with Hydro and ESA, dealing with insurance for Marina Park and billing issues; dealing with security company regarding repairs to Marina Park, various discussions with offerers	3.20
		meeting w at romspen w WR/ BC /AS and ZC/ review offers/ reTD and and 520	
		Meeting with AI Soorty, Zoran Cocov, Shafiq Punjani and company regarding offer, review of offers,	
1/9/2015	Lieu	various discussions; numerous calls with potential purchasers, call with George Qin; call with Frank	4.25
1/9/2015	Rosen	McMillan; call with Adrian Conrad; call with Phil Pantling; review offers from Adrian Conrad (Cora Developments); email to same; summarize offers and email to Brahm Rosen, dealing with insurance payment.	2.75
1/8/2015	Lieu	meeting Zoran/ call AS/ review offers/ various emails/ email to TD and call w TD	0.80
1/8/2015	Rosen	Calls with various potential purchasers; email from insurance	1.10
		cambridge/ 520/ midland LC	
		Dealing with numerous inquiries from potential purchasers, calls with George Qin, Derek Pantling,	
1/7/2015	Lieu	Jonathan Weizel; emails with counsel regarding information, email with Adrian Conrad, dealing with Township of Ramara regarding property taxes owing, call with AI Soorty, reviewing PINs for properties and survey for Midland.	4.00
1/7/2015	Rosen	re sales process/ discussions w AI and Zoran/TD /Midlans/ discuss w Be. various follow up	3.00
1/6/2015	Lieu	Reviewing offers, numerous calls and emails with potential purchasers regarding offers.	1.75
1/6/2015	Rosen	call w ZC/ insurance/ 520 issue	1.00
		Email from AI Soorty and dealing with request, calls with Michael Georgiev and dealing with access to	
1/5/2015	Lieu	Firmex, calls with Derek Pantling regarding offers; call and email with Frank McMillan regarding offer.	2.25
1/5/2015	Rosen	meeting w AI and Zoran / various follow up	2.00
1/2/2015	Lieu	Meeting with AI Soorty regarding potential offer.	1.00
1/2/2015	Rosen	insurance	0.25
		Approving insurance payment and review final binder; various emails with potential purchaser, providing	
12/31/2014	Lieu	information regarding Cambridge properties; dealing with access to Firmex.	1.25
12/30/2014	Lieu	Dealing with insurance renewal, calls with AI Soorty; emails with potential purchaser.	1.25

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12/30/2014	Rosen	insurance	0.10
12/29/2014	Lieu	Dealing with insurance quotes and renewal, calls with potential purchasers.	0.75
12/24/2014	Lieu	Dealing with insurance quotes and renewal.	1.00
12/23/2014	Lieu	Meetings with potential purchasers at Marina Park; dealing with access to Firmex website.	6.25
12/23/2014	Rosen	discuss w Be	0.33
12/22/2014	Lieu	Dealing with sales process; scheduling meetings in Midland; various emails.	1.50
12/19/2014	Lieu	Dealing with potential purchasers regarding sales process.	0.75
12/17/2014	Rosen	call w CK	0.30
12/16/2014	Lieu	Site visit to Marina Park to show property; meeting with Mike Mucciaccio at 520 Hugel Avenue regarding site inspection. various emails with potential purchasers. call with potential purchaser.	7.25
12/16/2014	Rosen	call from kelos	0.25
12/15/2014	Lieu	Various emails with prospective purchasers; email to Zoran Cocov, email to plumber, voicemail from potential purchaser, draft letters to secured creditors	2.25
12/15/2014	Rosen	call w Zoran	0.33
12/12/2014	Lieu	Various emails with potential purchaser; co-ordinate site tour.	0.75
12/11/2014	Lieu	Dealing with potential purchasers and sales process.	1.75
12/11/2014	Rosen	sale process	1.00
12/10/2014	Lieu	Prepare updated memo regarding sales process, various emails with interested parties; update listing.	3.00
12/10/2014	Rosen	various matters re sales process/Town re LC	1.00
12/9/2014	Lieu	Meeting with Al Soorty, Zoran Cocov and Brahm Rosen regarding potential offer; email to Soorty and Cocov regarding Form of Offers; various dealings with potential purchasers.	1.75
12/9/2014	Rosen	meeting w Al and Zoran and Be	1.00
12/8/2014	Lieu	Dealing with potential purchasers and sales process, numerous correspondence regarding same; dealing with repairs and security matters.	2.75
12/8/2014	Rosen	taxes	0.10
12/5/2014	Lieu	Meeting with Brahm Rosen to discuss status and sales process, calls with potential purchasers, emails with same; dealing with access information; discussion with counsel for Rama First Nation, sending purchase and sale agreements; discussion with Jonathan Wiesel.	4.75
12/4/2014	Lieu	Site visit to 151 Marina Park and 520 Hugel Avenue to show properties; meeting with potential purchaser; emails regarding same.	8.25
12/4/2014	Mahjoub	various disbursements	0.50
12/4/2014	Rosen	call w AS	0.33
12/3/2014	Lieu	Dealing with potential purchasers including numerous calls and emails following up, dealing with access to Firmex website; emails regarding offer forms; dealing property manager.	4.50
12/3/2014	Rosen	re LCS	0.20
12/2/2014	Lieu	Prepare letter to Gordon Weeks and TD (secured creditors regarding 520 Hugel), dealing with 520 Hugel matter, dealing with purchasers regarding site visits and tours; various calls and emails to potential purchasers. dealing with information request from potential purchasers.	3.00
12/2/2014	Lieu	Review appraisal report for 520 Hugel Avenue, prepare Receiver's Certificate.	1.00
12/2/2014	Mahjoub	filing all receiver reports with osb, scanning, filing etc.	1.50
12/2/2014	Rosen	various calls re potential purchasers/ discussions w Be	2.70
12/1/2014	Lieu	Prepare Interim Receiver's Statement for all estates; prepare Interim Statement of Receipts and Disbursements; reviewing Form of Offers; various emails to David Preger; dealing with potential purchaser including various emails and telephone calls.	3.75
11/30/2014	Rosen	receiv emails	0.10
11/27/2014	Lieu	Calls with George Qin and co-ordinating site-visit, dealing with access to sales office; calls with property manager regarding same; various emails regarding sales process.	1.25
11/27/2014	Rosen	borrowings/be re houses	0.35

IN THE MATTER OF THE RECEIVERSHIP OF

6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd., Atlatf Soorty and Zoran Cocov

11/26/2014	Lieu	Dealing with potential purchasers; various emails to follow up; dealing with repairs, various emails and calls regarding meeting in Midland, dealing with disbursements, reviewing accounting	2.80
11/26/2014	Rosen	call w potential purchaser/ emails w Warren Feldman	0.67
11/25/2014	Mahjoub	various disbursements	1.00
11/25/2014	Rosen	discuss update w Be	0.40
11/24/2014	Mahjoub	various disbursements	0.50
11/24/2014	Rosen	re DP re offer	0.50
11/21/2014	Lieu	Dealing with disbursements; dealing with purchaser inquiries.	0.75
11/21/2014	Rosen	discuss w Be	0.10
11/20/2014	Lieu	Call and email to appraiser regarding 520 Hugel Avenue appraisal; call with creditor regarding same; correspondences with potential purchasers; further research regarding developers	2.25
11/20/2014	Mahjoub	various disbursements	1.00
11/20/2014	Rosen	call from interested party/ funds requirement	0.40
11/19/2014	Wu	Bank reconciliation - Oct 2014	0.08
11/19/2014	Lieu	Meeting with Thomas Long from Canfight Hall at Marina Park; meeting with Derek Pantling at Marina Park and 520 Hugel for additional considerations, meet with Nancy Meek to deal with repairs and security.	7.00
11/19/2014	Rosen	comm w Al	0.20
11/18/2014	Lieu	Dealing with potential purchasers; various emails to interested parties, research regarding additional developers, emails with Thomas Long, email and call with Derek Pantling, various discussions with Nancy Meek regarding meeting.	4.00
11/18/2014	Rosen	review report	0.33
11/17/2014	Lieu	Preparing updated memorandum on sales process; numerous emails and calls with potential purchasers, dealing with repairs and security, update schedule of interested parties.	3.50
11/17/2014	Rosen	report	0.16
11/14/2014	Lieu	Prepare information for potential purchaser, update sales memorandum, calls to various potential purchasers regarding data room access, update schedule regarding interested parties; numerous emails with potential purchasers, dealing with repairs for properties.	3.80
11/14/2014	Rosen	BL memo and follow up	0.40
11/13/2014	Lieu	Meetings with potential purchasers in Orilla regarding the cottages, meeting with locksmith, meeting with plumber and winterizing the property, obtaining utility information	6.50
11/13/2014	Mahjoub	various disbursements	0.50
11/13/2014	Rosen	call from interested party	0.50
11/12/2014	Lieu	Review engineering report; numerous calls following up with potential purchasers, follow up with plumber, call with architect and reviewing suite information and floor plan, prepare schedule regarding same, emails to potential purchaser, reviewing matters relating to security.	3.75
11/12/2014	Rosen	call w george	0.16
11/11/2014	Lieu	Site visit to meet with potential purchaser; meet with plumber regarding winterization; emails with potential purchasers.	6.50
11/11/2014	Mahjoub	various disbursements	0.25
11/11/2014	Rosen	call w two interested parties	0.60
11/10/2014	Lieu	Dealing with purchaser enquiries; various emails and calls; dealing with disbursements.	2.25
11/7/2014	Lieu	Calls and emails with potential purchasers, review confidentiality agreements received and send access to interested parties, update summary regarding marketing efforts, consider new marketing initiatives	3.50
11/6/2014	Lieu	Prepare memorandum regarding marketing and sales efforts; update listing of interested parties, numerous emails and discussion with interested parties; dealing with winterizing properties; call to Town of Midland, review report from Town of Midland planning department.	4.00

IN THE MATTER OF THE RECEIVERSHIP OF

6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lois Ltd., Atlas Soorty and Zoran Cocov

11/5/2014	Lieu	Meeting on site with Vito Fiorillo and Matt for tour of Marina Park condominium, meet with locksmith and deal with access to utility room; various emails with potential purchasers; calls to plumbers regarding winterization of properties.	5.75
11/5/2014	Rosen	discuss w Be/ call Chris Kelos	0.33
11/4/2014	Lieu	Dealing with insurance, numerous calls and emails with potential purchasers, dealing with ad for second week; numerous emails with potential purchaser regarding site visit; dealing with access to online data room; calls to plumber and dealing with winterization.	3.40
11/4/2014	Rosen	Soorty call	0.16
11/3/2014	Lieu	Dealing with sales process; review various emails from potential purchasers; various calls regarding same; respond to enquiries, discussions with the Town of Midland, follow up with Township of Ramara regarding taxes; reviewing information and marketing materials; dealing with access to online data room.	3.75
11/3/2014	Rosen	re offers/ mary query	0.60
11/2/2014	Rosen	review appraisals in detail	1.00
10/31/2014	Lieu	Dealing with insurance, numerous emails and calls from potential purchaser; review advertising plan; emails with locksmith	3.00
10/31/2014	Rosen	sales process	0.25
10/30/2014	Lieu	Dealing with sales process; numerous emails and calls with potential purchasers	3.50
10/30/2014	Rosen	meeting AI/ insurance / discuss w Be	1.10
10/29/2014	Wu	Bank reconciliation - Sep 2014	0.08
10/29/2014	Lieu	Dealing with advertising and various changes to ads; finalizing documents for online website, call with potential purchaser.	2.75
10/29/2014	Rosen	re sales process/ ad emails/ al Soorty/ insurance	1.20
10/28/2014	Lieu	Calls and emails to David O'Keefe; review reports from O'Keefe and Associates; call with potential purchaser, reviewing information in data room and make changes, emails with Brahm Rosen and David Preger regarding ad, correspondence with City of Cambridge and Township of Ramara regarding property taxes; meeting with Brahm Rosen; emails regarding changes to ad; finalize selection of site pictures and upload.	4.75
10/28/2014	Rosen	sales process/ call/ email w AS	1.85
10/27/2014	Lieu	Revisions to advertisement, various emails and calls to newspapers regarding ad, finalize information for online data room; calls with Ian Geenen (Sierra Construction) and George Qin (Norton Electric).	2.50
10/27/2014	Mahjoub	disbursements	0.50
10/27/2014	Rosen	marketing process/ information package / ad etc	1.35
10/24/2014	Lieu	Changes to advertisement.	0.50
10/24/2014	Rosen	attendance at court/ discussions w AI and Zoran/ call w RW/ discuss sale process w Be	2.50
10/23/2014	Lieu	Site visit to 520 Hugel Avenue; meeting with appraiser on site; meeting with locksmith; research regarding Midland area, discussion with real estate agent, site visit to Ramara to view properties; research regarding local advertising.	8.00
10/23/2014	Rosen	review reports/ call w LC/ review Midland appraisal/ meeting w ZC re records	1.65
10/22/2014	Lieu	Review AI Soorty's affidavit, review tax certificates, emails with Town of Midland, review and select site pictures for inclusion in sales package; various discussions and emails with Mark McManus, follow up email to the Globe and Mail; dealing with appraiser for 520 Hugel Avenue.	3.75
10/22/2014	Mahjoub	prepare pmt for appraisal fee	0.25
10/22/2014	Rosen	soorty affidavit and reply	1.20
10/21/2014	Lieu	Review motion record; draft confidentiality agreement; calls and emails with the Town of Midland; changes to advertisement, emails to newspapers regarding ad, review information, dealing with locksmith regarding 520 Hugel Avenue; dealing with appraiser regarding same.	3.30
10/21/2014	Rosen	meeting w BL and JR review information	0.90
10/21/2014	Ross	meeting	1.50

IN THE MATTER OF THE RECEIVERSHIP OF

6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofis Ltd., Atlas' Sourty and Zoran Cocov

		Draft advertisement; update summary of properties; call with Valco Consultants regarding information in appraisals; compiling site pictures for online data room; further edits to list of interested parties; review materials available online regarding the properties	
10/20/2014	Lieu		3.25
10/20/2014	Rosen	sales process	0.60
10/19/2014	Rosen	re sup report	0.16
		Call to former listing agent regarding 520 Hugel Avenue; email to same; set up preliminary information for data room; emails to National Post and Globe and Mail regarding advertisement; compiling list of interested parties; prepare summary of properties and compare appraisals to court materials; review of information in appraisals.	
10/17/2014	Lieu		4.00
10/17/2014	Rosen	appraisal	0.30
		Draft Supplementary Report to First Report to Court; dealing with appraisal; research regarding real estate ads, construction industry and local newspapers	
10/16/2014	Lieu		2.00
10/16/2014	Rosen	receiv report/ appraisal / taxes	1.00
		Dealing with appraisal for 520 Hugel Avenue; email with David Preger regarding Supplementary Report	
10/15/2014	Lieu		0.50
10/15/2014	Rosen	discuss w Be/taxes/ report	0.60
		Email with Lois Hicks regarding appraisal; compiling site pictures for online data room; review prior listings and history of each property.	
10/14/2014	Lieu		2.00
10/14/2014	Rosen	supp report	1.20
		Review draft appraisal reports for all properties; prepare letter to Valco Consultants; various discussions with Mark McManus regarding the properties; compiling information for sales process; correspondences with Lois Hicks regarding appraisal for 520 Hugel Avenue.	
10/10/2014	Lieu		7.75
10/10/2014	Rosen	meeting w George	1.00
10/10/2014	Ross	sale process	1.50
		Dealing with appraiser; review information re 520 Hugel Avenue; discussion regarding sales process.	
10/9/2014	Lieu		1.50
10/9/2014	Rosen	meeting w Be and Joel; emails w VF/ emails re Town/ callw George	1.10
10/8/2014	Rosen	supp report/ discuss w Be/ comm w Wes crown of Midlans	0.70
10/7/2014	Lieu	Dealing with sales process.	0.50
		Preparing materials regarding sales process; review financial information regarding Condominium Project	
10/3/2014	Lieu		0.75
10/3/2014	Rosen	sale process	0.50
10/2/2014	Lieu	Drafting Information Package and Form of Offer.	2.25
10/2/2014	Rosen	data room information/ receiv appraisal	0.40
		Preparing information package, confidentiality agreement; teaser; discussions with Joel Ross regarding information for sales process and site pictures	
10/1/2014	Lieu		1.50
10/1/2014	Rosen	calls from interested party dealing w Town re LC	0.90
9/30/2014	Lieu	Preparing documents for sales process; review background information	3.75
9/30/2014	Rosen	sale process	0.67
9/29/2014	Rosen	sale process	1.00
9/24/2014	Rosen	emails from town/ appraisal/ hugel st prop	1.20
9/23/2014	Wu	Bank reconciliation - Aug 2014	0.08
9/23/2014	Rosen	attendance in Midland to meet w Town officials/ site visit	3.00
9/23/2014	Ross	meeting with Town of Midland re LC issue, status of receivership, site visit	5.00
9/22/2014	Rosen	sales process	0.30
9/22/2014	Ross	prep re town meeting, other admin	2.75
9/16/2014	Rosen	receiv email corresponddnce etc/ town of midland	0.40
9/15/2014	Rosen	call from interested party	0.80
9/12/2014	Ross	site visit	5.25
9/11/2014	Rosen	re 9:30 appointment	0.33

IN THE MATTER OF THE RECEIVERSHIP OF

6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd., Atlatf Soorty and Zoran Cocov

9/10/2014	Rosen	appraisals	1.00
9/9/2014	Wu	Bank reconciliation - Jul 2014	0.08
9/9/2014	Rosen	re sales process	0.33
9/8/2014	Rosen	emails / discuss w DP	0.25
9/5/2014	Rosen	callw DP re moving forward	0.25
9/3/2014	Rosen	call w Ken Croft	0.20
		discussions with various stakeholders including: Naveed Manzour re: potential unsecured claim; other	
9/3/2014	Ross	lienholders	1.25
9/2/2014	Rosen	call w DP	0.33
8/29/2014	Rosen	emails	0.15
8/28/2014	Rosen	various emails	0.20
8/27/2014	Ross	various discussion, calls	1.50
8/26/2014	Mahjoub	payment to town of midland - water and sewer	0.25
8/26/2014	Rosen	appraisal	0.20
8/25/2014	Rosen	agreement/ call w DM/ disc w DP	0.60
8/22/2014	Rosen	standstill	1.00
8/21/2014	Rosen	standstill DP	0.40
8/20/2014	Rosen	call w DP/ call from Maxim	0.50
8/20/2014	Ross	contractors, etc	1.50
8/18/2014	Rosen	calls from cred/ appraisal	0.60
8/14/2014	Rosen	call w interested party	0.25
8/13/2014	Rosen	email and call from interested party	0.40
8/12/2014	Mahjoub	prepare filing fee to osb	0.25
8/12/2014	Rosen	banking	1.00
8/11/2014	Mahjoub	prepare deposits - receivers borrowings	0.50
8/8/2014	Ross	dealing with Town of Midland	2.25
8/7/2014	Rosen	emails DM/DP etc	0.33
8/6/2014	Rosen	appraisal/ settlement	0.66
8/5/2014	Rosen	emails re standstill	0.50
8/1/2014	Rosen	emails/ DP	0.50
7/31/2014	Rosen	repair issues	0.33
7/31/2014	Ross	discussions re sale process/meeting with debtors	1.00
7/30/2014	Rosen	meeting at Lerner's w DM/ AB/ AS/ZC/DP call w Wes	2.40
7/30/2014	Rosen	DIP	0.16
7/29/2014	Rosen	DIP/ emails re meeting	0.60
7/29/2014	Ross	receipt of various information from Sierra, begin assembling information for info package	1.50
7/28/2014	Rosen	borrowings	0.50
7/25/2014	Ross	discussions with various interested parties	1.75
7/24/2014	Rosen	email communication re meeting/ standstill	1.00
7/23/2014	Rosen	various emails/ repair issues	0.50
7/21/2014	Rosen	DIP	0.40
		meeting with Ian Geenen (Sierra - general contractor) re budgets, timelines, etc.; analysis of budget and	
7/21/2014	Ross	costing	4.25
7/18/2014	Rosen	review material	1.10
		discussions and correspondence with Town of Midland re: property taxes, drawings, etc.; dealing with	
7/18/2014	Ross	appraisal	2.25
7/17/2014	Rosen	re condos	0.67
7/16/2014	Leu	Site visit to meet with Blake Cassidy, meeting with Mark Mcmanus	6.00
7/16/2014	Rosen	email traffic	1.00
7/15/2014	Rosen	re site visit/ insurance/ emails re motion	1.30

IN THE MATTER OF THE RECEIVERSHIP OF


6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd, Atif Soory and Zoran Cocov

7/15/2014	Ross	attendance at premises re: lock change	5.75
7/11/2014	Ross	discussion with David Preger re: report; amendment and finalization of report, website	3.25
7/10/2014	Rosen	receiv report changes	0.33
7/9/2014	Ross	dealing with appraiser	1.00
7/5/2014	Rosen	email correspondence	0.25
7/4/2014	Rosen	first report	0.60
7/3/2014	Mahjoub	fax to bmo to set up new account	0.50
7/3/2014	Rosen	receiv correspondence	0.50
7/2/2014	Rosen	insurance correspondence	0.25
6/27/2014	Rosen	emails	0.50
6/26/2014	Rosen	call w DM/ call w DP/ valuation	1.10
6/26/2014	Ross	appraisal	0.75
6/25/2014	Rosen	discuss w Counsel	0.50
6/24/2014	Rosen	receiv draft reports	2.00
6/24/2014	Ross	report	1.50
6/23/2014	Rosen	Gary Gruneir call	0.16
6/23/2014	Ross	finalize report	3.75
6/20/2014	Rosen	report	0.33
6/20/2014	Ross	discussions with Valco re: appraisal, court report	3.00
6/19/2014	Rosen	various emails	0.33
6/19/2014	Ross	court report	3.50
6/18/2014	Rosen	re report	0.20
6/17/2014	Rosen	report	1.20
6/17/2014	Ross	call from Pallet Valo re: Rona assets on premises	0.25
6/16/2014	Rosen	report/ discuss w DP/ meeting w WR/RW and DP	3.00
6/13/2014	Rosen	meeting ES/ report	1.50
6/12/2014	Rosen	report	2.00
6/11/2014	Ross	dealing with Valco re: appraisal, OSB re: addresses/postal codes	2.75
6/10/2014	Rosen	report	1.00
6/9/2014	Rosen	bank records / appraisals/ information	1.20
6/6/2014	Rosen	update w JR	0.25
6/5/2014	Rosen	appraisal	1.33
6/4/2014	Rosen	re realization process	0.60
6/3/2014	Rosen	receiver's reports	1.10
6/3/2014	Ross	notice and receiver's statements	3.50
6/2/2014	Rosen	Receiver's report/ appraisals/ call w DP	1.00
6/1/2014	Rosen	realization plan	0.40
5/30/2014	Rosen	appraisal/ WR call/ discuss JR	1.20
5/30/2014	Ross	Begin Receiver's statement in anticipation of receipt court order	1.50
5/29/2014	Rosen	meeting w Sierra	1.33
5/29/2014	Ross	meeting with Ian Geenen (Sierra Contracting) re: status of project, discussions with Brahm	2.50
5/28/2014	Rosen	various emails re order	0.60
5/27/2014	Ross	site visit, correspondence with Sierra	5.50
5/26/2014	Rosen	emails re order/ counsel issue	0.50
5/23/2014	Rosen	follow up	0.33
5/22/2014	Rosen	email to Dom re order	0.16
5/21/2014	Rosen	insurance	0.33
5/20/2014	Rosen	discuss w counsel/ follow up re information/ varous emails	0.75
5/19/2014	Rosen	email communications	0.20
5/16/2014	Rosen	various emails/ discuss w Joel/ meeting w ZC	0.60

IN THE MATTER OF THE RECEIVERSHIP OF

6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofis Ltd., Atlaf Soorty and Zoran Cocov

5/16/2014	Ross	meeting with Zoran Cocov; emails to Cocov, discussions with Brahm	3.00
5/15/2014	Rosen	various emails/ calls re insurance	1.00
5/14/2014	Rosen	appraisals /order/ realization plan/ memo re meetings	2.33
5/13/2014	Rosen	meeting w Wes /Richard/ Blake/ Al Soorty/ Zoran Cocov/ emails to DP/discussions w JR	4.00
5/13/2014	Ross	review of materials	1.50
5/12/2014	Rosen	various emails/ receiv order	1.00
5/11/2014	Rosen	email re Soorty and Cocov	0.33
5/9/2014	Rosen	various emails	1.00
5/8/2014	Rosen	emails/ follow up re information/ Order etc	2.00
5/7/2014	Rosen	prepare for meeting/ receiv material/ meeting w AS/emails DP	2.20
5/7/2014	Ross	review of materials, letter to Soorty, receipt of correspondence from Soorty brown's reasons/ emails w AS/ emails w DP, WR and SJ re order et al/ emails to mary re banking/call w	3.75
5/6/2014	Rosen	DP/ website	2.80
5/6/2014	Ross	set up website	1.50
5/5/2014	Rosen	review reasons/ various emails	2.50
5/2/2014	Rosen	discuss w JR	0.40
5/2/2014	Ross	attendance at court re appointment motion, review of materials prior	5.00
5/1/2014	Rosen	review various court material	3.00
4/4/2014	Rosen	receiv material/ discussion w counsel	1.00
4/3/2014	Rosen	receiv various court material	1.60

This is Exhibit " B " referred to
 in the Affidavit of
Brahm Rosen
 Sworn before me this 17 day
 of November, 2015

 A Commissioner for Oaths in and for Ontario

Joel Martin Ross,
 a Commissioner, etc., Province of Ontario,
 for Rosen Goldberg Inc., Trustee in Bankruptcy.
 Expires July 3, 2016.

Appendix L

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990 C. C.43, AS AMENDED, AND SECTION 68 OF THE *CONSTRUCTION LIEN ACT*, R.S.O. 1990, C. C. 30, AS AMENDED

BETWEEN:

ROMSPEN INVESTMENT CORPORATION

Applicant

- and -

**6711162 CANADA INC., 1794247 ONTARIO INC., 1387267 ONTARIO INC.,
1564168 ONTARIO INC., 2033387 ONTARIO INC., HUGEL LOFTS LTD.,
ALTAF SOORTY, ZORAN COCOV and CASINO R.V. RESORTS INC.**

Respondents

AFFIDAVIT OF LISA CORNE
(Sworn November 19, 2015)

I, Lisa Corne, of the City of Toronto in the Province of Ontario, MAKE OATH AND SAY:

1. I am a partner with the law firm of Dickinson Wright LLP (“DW”). DW has acted as counsel to Rosen Goldberg Inc. (formerly SF Partners Inc.) (the “Receiver”), in its capacity as Court-appointed receiver of the assets, undertaking and property of the Respondents (the “Debtors”), since June 26, 2014.

2. DW’s fees and disbursements in connection with this matter for the period from June 26, 2014 through November 17, 2015, total \$179,655.41, exclusive of HST. Attached collectively as Exhibit “A” to this Affidavit are copies of DW’s accounts for the period indicated (the “Accounts”) which detail the individuals involved in providing services to the Receiver and the

hours and hourly rates claimed. Attached hereto and marked as **Exhibit "B"** is a schedule summarizing the respective years of call and normal billing rates of each individual at DW who performed services for the Receiver, and the average hourly rate charged by DW to the Receiver.

3. The Accounts are calculated on the basis of 361.1 hours recorded by DW in connection with:

- (i) ongoing administration matters in the Receivership;
- (ii) facilitating, drafting and negotiating proposed standstill arrangements between Romspen Investment Corporation and the Debtors;
- (iii) assisting the Receiver in preparing and reviewing the sale process and related documentation;
- (iv) negotiating and drafting various offers to purchase;
- (v) preparing the requisite motion materials filed in support of several sale approval and vesting orders;
- (vi) appearing in court in order to obtain several sale approval and vesting orders;
- (vii) completing and attempting to complete sale transactions; and
- (viii) reviewing and opining upon the validity and priority of the claims of various secured creditors and lien claimants.

4. The hourly billing rates set out in the accounts are equal to or below the normal hourly rates charged by DW for services rendered in relation to similar proceedings.

5. I estimate that the additional fees and disbursements of DW from November 18, 2015, through the completion of this matter will be \$ 25,000.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario on November 19, 2015.



Commissioner for Taking Affidavits
(or as may be)



LISA CORNE

This is Exhibit "A" referred to in the

Affidavit of Lisa Come

sworn this 19th day of November 2015.

A handwritten signature in black ink, consisting of a large, stylized 'O' followed by several loops and a final 'n' shape.

Commissioner for Taking Affidavits (or as may be)

IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
P.O. Box 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

August 21, 2014
INVOICE 945895

SF PARTNERS INC.
c/o ROMSPEN INVESTMENT CORPORATION
162 CUMBERLAND STREET
SUITE 300
TORONTO, ONTARIO, CANADA M5R 3N5

RE: 041225-00140
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

CURRENT INVOICE

SERVICES THROUGH August 6, 2014
AS SET FORTH IN THE ATTACHED SUMMARY
OF RECORDED TIME

	CAD \$	9,127.50
HST-ONTARIO	CAD \$	1,186.58
TOTAL CURRENT INVOICE	CAD \$	10,314.08

This statement may reflect time and professional services rendered by attorneys or other legal personnel associated with the Firm's international or other affiliate(s). Such attorneys, who are licensed in other jurisdictions, are consulted and serve as legal advisors to the Firm based on their licensed status in such jurisdictions and expertise in particular legal specialties.

WIRE INSTRUCTIONS FOR PAYMENT IN CANADIAN CURRENCY:

Beneficiary Bank: ROYAL BANK OF CANADA
Bank Address: 200 Bay Street, Toronto, Canada M5J 2J5

Bank Number: 003
Branch Number: 00002
Account Number: 105 695 1

Swift Code: ROYCCAT2

For Credit To: DICKINSON WRIGHT LLP

041225-00140
 SF PARTNERS INC.
 c/o ROMSPEN INVESTMENT CORPORATION
 RECEIVERSHIP OF 6711162 CANADA INC. ET AL

 INVOICE 945895
 August 21, 2014
 PAGE 2

CURRENT INVOICE DETAIL

DATE	INITIALS	SERVICES	HOURS	VALUE
06/26/14	DPP	Conference call with Brahm Rosen and Domenic Magisano	0.4	214.00
06/27/14	DPP	Prepare conflict waiver, email to Domenic Magisano, Brahm Rosen and Wes Roitman	0.5	267.50
07/02/14	DPP	Emails to and from Domenic Magisano	0.2	107.00
07/03/14	DPP	Amend conflict waiver	0.2	107.00
07/07/14	DPP	Receive and review executed conflict waiver from Domenic Magisano, address firm administration in respect of erection of ethical wall	0.4	214.00
07/08/14	DPP	Receive and review correspondence from Eric Golden to the Receiver, telephone conference with Brahm Rosen	0.4	214.00
07/09/14	DPP	Receive and review correspondence from Arkadi Bouchelev, telephone conference with Brahm Rosen	0.3	160.50
07/14/14	DPP	Telephone conference with Joe DiPietro regarding availability of a Judge on July 21, 22 or 23, email to Dom Magisano. Eric Golden, Arkadi Bouchelev and Steve Jackson	0.4	214.00
07/15/14	DPP	Receive and review email from Eric Golden	0.2	107.00
07/16/14	DPP	Receive and review emails from Dom Magisano, telephone conference with Brahm Rosen	0.4	214.00
07/18/14	DPP	Receive and review emails between Dom Magisano and Eric Golden	0.1	53.50
07/18/14	LSC	Review receiver's report and office conference with David Preger regarding scheduling and next steps regarding	1.2	636.00
07/21/14	LSC	Email from and to B. Rosen regarding status of sale process approval motion, finalize motion material and correspondence with court and other counsel regarding scheduling of motions	1.5	795.00
07/23/14	LSC	Numerous email s to and from counsel for debtors regarding scheduling of sale process approval motion and settlement meeting,	1.5	795.00
07/23/14	DPP	Receive and review email from Dom Magisano, conference with Lisa Corne	0.1	53.50

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 SF PARTNERS INC.
 c/o ROMSPEN INVESTMENT CORPORATION
 RECEIVERSHIP OF 6711162 CANADA INC. ET AL

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07/24/14	DPP	Receive and review emails from Dom Magisano	0.2	107.00
07/28/14	DPP	Emails to and from Dom Magisano	0.2	107.00
07/29/14	DPP	Emails to and from Dom Magisano, telephone conference with Dom Magisano, telephone conference with Wes Roitman regarding terms of potential standstill, telephone conference with Brahm Rosen to discuss receiver position on proposed terms of standstill, prepare outline of proposed terms of standstill, email to Brahm Rosen and Wes Roitman for comment	2.5	1,337.50
07/30/14	DPP	Emails to and from Brahm Rosen and Wes Roitman, revise proposed standstill, email to Domenic Magisano et al, meeting at Lerner's with Domenic Magisano, Arkadi Bouchelev, Altaf Soorty, Zoran Cocov, Brahm Rosen, conference call with Brahm Rosen and Wes Roitman, conference call with Domenic Magisano and Brahm Rosen	2.7	1,444.50
07/30/14	DPP	Emails to and from Wes Roitman and Brahm Rosen to fine tune outline of standstill, revise outline, email to Dom Magisano	1.8	963.00
07/31/14	DPP	Emails to and from Eric Golden	0.1	53.50
08/01/14	DPP	Emails from and to Dom Magisano regarding proposed standstill, forward to Wes Roitman, telephone conference with Brahm Rosen	0.5	267.50
08/05/14	DPP	Telephone conference with Wes Roitman regarding Dom Magisano's requests, telephone conference with Brahm Rosen to discuss Receiver's position, email to Dom Magisano, emails to and from Wes Roitman	0.8	428.00
08/06/14	DPP	Telephone conference with Elliott Steiner	0.5	267.50
TOTAL HOURS			17.1	
TOTAL SERVICES			CAD \$	9,127.50

TIMEKEEPER NAME	TITLE	RATE	HOURS	VALUE
DAVID P. PREGER	PARTNER	535.00	12.90	6,901.50
LISA S. CORNE	PARTNER	530.00	4.20	2,226.00
TOTAL			17.10	\$9,127.50
HST-ONTARIO			CAD \$	1,186.58
TOTAL CURRENT CHARGES			CAD \$	<u>10,314.08</u>

IN ACCOUNT WITH

DICKINSON WRIGHT LLP

199 BAY STREET, SUITE 2200
P.O. Box 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

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SF PARTNERS INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

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August 21, 2014
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PLEASE NOTE THAT THIS ACCOUNT IS DUE UPON RECEIPT

DICKINSON WRIGHT LLP

DAVID P. PREGER

In accordance with the Solicitors Act interest at 1.3% will be charged on all accounts outstanding over 30 days.
E. & O.E.

Table 1. Mean (SD) age, height, weight, and body mass index (BMI) of the 100 children in the study

Age (years)	Height (cm)	Weight (kg)	BMI (kg m ⁻²)
6.5 (0.4)	115.2 (6.1)	20.5 (5.2)	15.5 (2.5)
7.5 (0.4)	124.1 (6.1)	26.5 (6.2)	17.2 (2.5)
8.5 (0.4)	132.8 (6.1)	32.5 (7.1)	18.8 (2.5)
9.5 (0.4)	141.5 (6.1)	38.5 (8.1)	19.5 (2.5)
10.5 (0.4)	150.2 (6.1)	44.5 (9.1)	20.0 (2.5)
11.5 (0.4)	158.9 (6.1)	50.5 (10.1)	20.5 (2.5)
12.5 (0.4)	167.6 (6.1)	56.5 (11.1)	20.5 (2.5)
13.5 (0.4)	176.3 (6.1)	62.5 (12.1)	20.0 (2.5)
14.5 (0.4)	185.0 (6.1)	68.5 (13.1)	19.5 (2.5)
15.5 (0.4)	193.7 (6.1)	74.5 (14.1)	19.5 (2.5)

2.2.2. *Physical activity and sedentary behaviour*

Physical activity was measured using the ActiGraph accelerometer. The ActiGraph accelerometer is a small, lightweight device that is worn on the hip and records the number of steps taken and the amount of time spent in different levels of physical activity (sedentary, light, moderate, and vigorous).

Sedentary behaviour was measured using the ActiGraph accelerometer. The ActiGraph accelerometer is a small, lightweight device that is worn on the hip and records the amount of time spent in different levels of physical activity (sedentary, light, moderate, and vigorous).

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The ActiGraph accelerometer is a small, lightweight device that is worn on the hip and records the amount of time spent in different levels of physical activity (sedentary, light, moderate, and vigorous).

2.2.3. *Physical fitness and health-related quality of life*

Physical fitness was measured using the 20-m shuttle run test. The 20-m shuttle run test is a test of aerobic fitness that involves running back and forth between two lines 20 m apart, with the speed of the shuttle increasing over time.

Health-related quality of life was measured using the SF-36 questionnaire. The SF-36 questionnaire is a questionnaire that measures health-related quality of life across eight dimensions: physical functioning, role-physical, bodily pain, general health, vitality, social functioning, role-emotional, and mental health.

The SF-36 questionnaire is a questionnaire that measures health-related quality of life across eight dimensions: physical functioning, role-physical, bodily pain, general health, vitality, social functioning, role-emotional, and mental health.

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IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
P.O. BOX 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

May 31, 2015
INVOICE 1002238

ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
162 CUMBERLAND STREET
SUITE 300
TORONTO, ONTARIO, CANADA M5R 3N5

RE: 041225-00140
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

CURRENT INVOICE

SERVICES THROUGH May 30, 2015
AS SET FORTH IN THE ATTACHED SUMMARY
OF RECORDED TIME

	CAD \$	46,273.00
DISBURSEMENTS	CAD \$	465.50
HST-ONTARIO	CAD \$	6,076.01
TOTAL CURRENT INVOICE	CAD \$	<u>52,814.51</u>

This statement may reflect time and professional services rendered by attorneys or other legal personnel associated with the Firm's international or other affiliate(s). Such attorneys, who are licensed in other jurisdictions, are consulted and serve as legal advisors to the Firm based on their licensed status in such jurisdictions and expertise in particular legal specialties.

WIRE INSTRUCTIONS FOR PAYMENT IN CANADIAN CURRENCY:

Beneficiary Bank: ROYAL BANK OF CANADA
Bank Address: 200 Bay Street, Toronto, Canada M5J 2J5

Bank Number: 003
Branch Number: 00002
Account Number: 105 695 1

Swift Code: ROYCCAT2

For Credit To: DICKINSON WRIGHT LLP

041225-00140
ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

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CURRENT INVOICE DETAIL

DATE	INITIALS	SERVICES	HOURS	VALUE
11/05/14	DPP	Email to and from Brahm Rosen	0.2	107.00
12/01/14	DPP	Review 520 Hugel Ave appraisal and legal description email to Brahm Rosen and Be Hai Lieu, receive and review email from Brahm Rosen	0.4	214.00
01/14/15	DPP	Receive and review email from Brahm Rosen, receive and review email from Blake Cassidy regarding tax credits in relation to Cambridge properties, receive and review email from Brahm Rosen, telephone conference with Brahm Rosen	1.1	605.00
01/19/15	DPP	Receive and review email from Barry Polisuk, telephone conference with Brahm Rosen	0.4	220.00
01/20/15	DPP	Telephone conference with Barry Polisuk, emails from and to Barry Polisuk	0.4	220.00
01/21/15	DPP	Receive and review email from Barry Polisuk, email to Brahm Rosen, telephone conference with Brahm Rosen	0.8	440.00
01/22/15	DPP	Receive and review realization analysis from Brahm Rosen, email to Brahm Rosen, telephone conference with Brahm Rosen	0.5	275.00
01/22/15	DPP	Further emails to and from Brahm Rosen. further telephone conference with Brahm Rosen	0.4	220.00
01/23/15	DPP	Receive and review email from Brahm Rosen	0.2	110.00
01/23/15	DPP	Email realization analysis to Wes Roitman, emails from and to Wes Roitman	0.5	275.00
01/27/15	DPP	Emails from and to Frank Spizziri	0.2	110.00
01/27/15	LSC	Office conference with David Preger regarding sale process and lien claimants and projected realizations, and marshalling issues	0.5	275.00
01/27/15	DPP	Conference with Lisa Corne, telephone conference with Richard Weldon, conference call with Lisa Corne and Brahm Rosen, telephone conference with Barry Polisuk	1.6	880.00
01/28/15	DPP	Email Receiver's First Report and Supplementary Report to Frank Spizziri, emails from and to FRank Spizziri, emails from and to Brahm Rosen, telephone conference with Brahm Rosen	0.4	220.00

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01/29/15	DPP	Telephone conference with Frank Spizziri	0.5	275.00
01/30/15	DPP	Conference call with Wes Roitman, Brahm Rosen, Al Soorty et al.	0.5	275.00
01/30/15	DPP	Receive and review email from Brahm Rosen	0.1	55.00
02/10/15	DPP	Receive and review holdback calculation from Mary Gianfriddo	0.4	220.00
02/10/15	DPP	Receive and review email from Brahm Rosen	0.1	55.00
02/11/15	DPP	Prepare workout plan and email to Blake Cassidy, telephone conference with Blake Cassidy, telephone conference with Brahm Rosen regarding Cambridge properties, receive and review email from Brahm Rosen	2.8	1,540.00
02/13/15	DPP	Emails to and from Brahm Rosen	0.3	165.00
02/18/15	DPP	Numerous emails from and to Blake Cassidy	0.7	385.00
02/24/15	DPP	Emails to and from Blake Cassidy, telephone conference with Blake Cassidy, emails to and from James McKeon, conference call with Blake Cassidy and James McKeon	1.6	880.00
02/24/15	JMM	E-mails from D. Preger re new matter, agreement required, conference call with B. Cassidy and D. Preger, meet D. Preger and review of receivership materials re workout plan	2.1	1,155.00
02/25/15	JMM	Prepare term sheet re workout plan, meet D. Preger, e-mails and calls to D. Preger and review of receivership materials, calls to B. Cassidy	3.0	1,650.00
02/25/15	DPP	Revise term sheet, email to Blake Cassidy	0.7	385.00
02/26/15	DPP	Telephone conference with Brahm Rosen regarding proposed transactions, numerous conference calls with Blake Cassidy and Brahm Rosen	1.0	550.00
02/26/15	DPP	Receive and review breakdown of funds in Rosen Goldberg's hands	0.2	110.00
02/27/15	JMM	Meet D. Preger re workout plan, review of revised term sheet, call lawyer for borrower	1.2	660.00
02/27/15	DPP	Review and revise term sheet, numerous telephone conferences with Blake Cassidy, receive and review signed term sheet and other documents from Blake Cassidy	1.7	935.00
02/28/15	DPP	Receive and review email from Blake Cassidy	0.2	110.00
03/01/15	DPP	Receive and review numerous emails from Al Soorty and	0.5	275.00

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Zoran Cocov

03/02/15	DPP	Conference call with Blake Cassidy and Richard Weldon, telephone conference with Brahm Rosen, receive and review email from Brahm Rosen advising that funds have not been received, telephone conference with Zoran Cocov	1.1	605.00
03/02/15	DPP	Receive and review emails from Al Soorty and Zoran Cocov	0.3	165.00
03/02/15	JMM	Meet D. Preger re status of file	0.2	110.00
03/03/15	JMM	Meet D. Preger re status of file	0.2	110.00
03/04/15	JMM	Meet D. Preger re plan for receivership, e-mails re articles of newco and review, e-mails re delivery of funds to receiver, e-mails from Z. Cocov re timing	1.1	605.00
03/05/15	JMM	Email from Z. Cocov re payment and responses	0.1	55.00
03/10/15	DPP	Telephone conference with Maciek Walicht regarding status of Cameron Stephens financing, telephone conference with Brahm Rosen	0.3	165.00
03/26/15	DPP	Telephone conference with Maciek Walicht	0.2	110.00
03/31/15	DPP	Conference call with Wes Roitman and Blake Cassidy, conference call with Al Soorty	0.4	220.00
04/09/15	DPP	Telephone conference with Blake Cassidy, emails to and from Brahm Rosen, telephone conference with Maciek Walicht, receive and review email from Maciek Walicht, telephone conference with Zoran Cocov, telephone conference with Al Soorty	1.8	990.00
04/10/15	DPP	Receive and review email from Al Soorty, emails to and from Wes Roitman, telephone conference with Avrum Brown, telephone conference with Zoran Cocov, conference call with Zoran Cocov and Brahm Rosen, telephone conference with Blake Cassidy, receive and review correspondence from Avrum Brown regarding PPSA registrations over Enfield that need to be subordinated or discharged, email to Blake Cassidy, email to Avrum Brown, email to Jim McKeon, receive and review email from Avrum Brown regarding \$250K hole, email to Avrum Brown, telephone conference with Maciek Walicht, email to Al Soorty	2.3	1,265.00
04/10/15	JMM	E-mails to and from D. Preger and A. Soorty and review	0.6	330.00
04/12/15	DPP	Emails to and from Blake Cassidy	0.2	110.00
04/13/15	DPP	Receive and review email from Al Soorty, receive and review	1.2	660.00

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Date	Code	Description	Hours	Amount
		email from Avrum Brown, email to Blake Cassidy, telephone conference with Blake Cassidy, emails to and from Brahm Rosen, numerous telephone conferences with Zoran Cocov, emails from and to Brahm Rosen		
04/13/15	JMM	Email from lender re delay in transaction	0.2	110.00
04/14/15	DPP	Telephone conference with Avrum Brown, telephone conference with Maciek Walicht, emails from and to Zoran Cocov, telephone conference with Zoran Cocov	0.6	330.00
04/15/15	DPP	Receive and review emails from Al Soorty, Blake Cassidy and Maciek Walicht, email to Maciek Walicht, telephone conference with Barry Polisuk, telephone conference with Blake Cassidy, emails to and from Lynne Moore	1.2	660.00
04/17/15	DPP	Receive and review emails from Zoran Cocov, Blake Cassidy, emails to Blake Cassidy and Zoran Cocov, telephone conference with Maciek Walicht	0.5	275.00
04/20/15	DPP	Receive and review email from Zoran Cocov, telephone conference with Maciek Walicht, telephone conference with Blake Cassidy, telephone conference with Blake Cassidy, email to Maciek Walicht, Zoran Cocov et al, emails to and from Blake Cassidy, email to Avrum Brown	1.3	715.00
04/20/15	DPP	Receive and review decision of McEwen J., email to Vicky Tan, et al.	0.4	220.00
04/22/15	DPP	Receive and review emails from Maciek Walicht, Zoran Cocov, Stanley Rosenfarb and Blake Cassidy, telephone conference with Zoran Cocov, numerous telephone conferences with Blake Cassidy, telephone conference with Brahm Rosen, email to Zoran Cocov, email to Maciek Walicht et regarding terms of existing understanding	1.3	715.00
04/23/15	DPP	Receive and review email from Maciek Walicht, email to Maciek Walicht et al, telephone conference with Maciek Walicht, telephone conference with Zoran Cocov, telephone conference with Brahm Rosen, email to Blake Cassidy	1.0	550.00
04/24/15	DPP	Telephone conference with Blake Cassidy, telephone conference with Barry Polisuk, email to Barry Polisuk, receive and review email from Brahm Rosen, email to Blake Cassidy	0.5	275.00
04/25/15	DPP	Receive and review email from Avrum Brown, receive and review email from Barry Polisuk, email to Maciek Walicht	0.2	110.00
04/25/15	DPP	Receive and review email from Zoran Cocov	0.1	55.00

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04/27/15	DPP	Telephone conference with Zoran Cocov, telephone conference with Maciek Walicht. emails to and from Brahm Rosen, emails to and from Avrom Brown, emails to and from Barry Polisuk, telephone conference with Barry Polisuk, email to Blake Cassidy	1.4	770.00
04/28/15	DPP	Emails from and to Maciek Walicht, receive and review emails from Avrum Brown and Stan Rosenfarb, telephone conference with Blake Cassidy, telephone conference with Maciek Walicht	1.1	605.00
04/29/15	DPP	Conference call with Blake Cassidy and Barry Polisuk, emails from and to Blake Cassidy	0.5	275.00
04/30/15	DPP	Receive and review emails from Stanley Rosenfarb, Barry Polisuk, Blake Cassidy, email to Maciek Walicht and Zoran Cocov, telephone conference with Blake Cassidy	0.5	275.00
05/01/15	DPP	Email to Barry Polisuk	0.1	55.00
05/02/15	DPP	Emails from and to Wes Roitman	0.1	55.00
05/04/15	JMM	Meet B. Cassidy and D. Preger re structure of transaction	2.5	1,375.00
05/11/15	DPP	Numerous telephone conferences with Blake Cassidy, prepare credit bid offer from RIC (Marine Condo) Inc. to Receiver, and prepare credit bid offer from RIC (Midland Land) Inc. to Receiver, email to Brahm Rosen and Blake Cassidy	3.1	1,705.00
05/12/15	DPP	Emails from and to Joel Mickelson, telephone conference with Joel Mickelson, emails to and from Blake Cassidy, emails to and from Joel Mickelson, emails from and to Brahm Rosen, numerous telephone conferences with Blake Cassidy, numerous telephone conferences with Brahm Rosen, revise offer to purchase from RIC (Marine Condo) Inc., revise offer to purchase RIC (Midland Land) Inc., email to Brahm Rosen and Blake Cassidy	2.4	1,320.00
05/13/15	DPP	Emails from and to Joel Mickelson, telephone conference with Joel Mickelson, receive and review signing pages from Brahm Rosen and Blake Cassidy, emails to and from Joel Mickelson, telephone conference with Blake Cassidy	0.6	330.00
05/13/15	BG	Instructions from Lisa Corne; subsearch title - multiple properties	2.5	375.00
05/14/15	LSC	Reviewing file and security documents and ordering searches and reviewing lien claims and consider priority	4.0	2,200.00

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		issues		
05/14/15	MBT	Reviewed construction lien dates to confirm deadlines were met.	0.2	48.00
05/14/15	DPP	Emails from and to Brahm Rosen, telephone conference with Blake Cassidy, prepare En Bloc Ramara offer, emails to and from Wes Roitman, telephone conferences with Brahm Rosen, email to Brahm Rosen, Blake Cassidy and Joel Mickelson, emails from and to Blake Cassidy, revise offer to purchase, email to Blake Cassidy, Brahm Rosen and Joel Mickelson	5.5	3,025.00
05/15/15	DPP	Emails from and to Joel Mickelson, email en bloc offer to purchase Ramara parcels, email to Brahm Rosen	1.4	770.00
05/15/15	LSC	Review security documents and PPSA and title searches and construction liens, and draft opinion on validity and priority of Romspen's security and TD bank charge, and construction liens	6.0	3,300.00
05/19/15	DPP	Telephone conference with Blake Cassidy, revise offer to purchase Ramara parcels, email to Blake Cassidy and Brahm Rosen, emails from and to Blake Cassidy	2.1	1,155.00
05/20/15	DPP	Email from Brahm Rosen, email to Brahm Rosen and Blake Cassidy, revise offer to purchase Ramara parcels, email to Zoran Cocov and Al Soorty, email to Lisa Corne	1.6	880.00
05/21/15	DPP	Emails from and to Zoran Cocov, telephone conference with Zoran Cocov, telephone conference with Blake Cassidy	0.5	275.00
05/22/15	DPP	Telephone conference with Zoran Cocov, emails from and to Blake Cassidy	0.4	220.00
05/22/15	LSC	Review TD bank Charge, and prepare security opinion regarding same, review searches and revise security opinion in respect of Romspen's security	2.8	1,540.00
05/25/15	DPP	Telephone conference with Zoran Cocov, email to Blake Cassidy, receive and review correspondence from Terry Anderson, email to Blake Cassidy, telephone conference with Blake Cassidy	0.7	385.00
05/26/15	DPP	Telephone conference with Zoran Cocov, conference call with Blake Cassidy, revise Offer to Purchase Ramara parcels, email to Terry Anderson	1.9	1,045.00
05/27/15	DPP	Receive and review email from Al Soorty, email to Al Soorty, telephone conference with Zoran Cocov, receive and review	0.7	385.00



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email from Al Soorty, receive and review executed offer to purchase Ramara properties, email to Brahm Rosen for signature, receive and review executed counterpart from Brahm Rosen, email to Al Soorty, Zoran Cocov and their lawyer, telephone conference with Brahm Rosen regarding preparation of Receiver's report, emails to and from Brahm Rosen

05/27/15	AS	Reviewed Terms Sheet for Restructuring; Reviewed email correspondence with D. Preger and A. Soorty; Prepared closing agenda; Reviewed closing agenda with J. McKeon.	1.1	264.00
05/30/15	DPP	Emails from and to Brahm Rosen, review draft report	0.5	275.00
TOTAL HOURS			86.7	
TOTAL SERVICES			CAD \$	46,273.00

TIMEKEEPER NAME	TITLE	RATE	HOURS	VALUE
MELISSA B. TAYAR	SUMMER ASSOC.	240.00	0.20	48.00
LISA S. CORNE	PARTNER	550.00	13.30	7,315.00
DAVID P. PREGER	PARTNER	549.85	58.40	32,111.00
JAMES M. MCKEON	PARTNER	550.00	11.20	6,160.00
BEVERLEY GABBIDON	LEGAL CLERK	150.00	2.50	375.00
ALEXANDRA J. SCHWARZ	ASSOCIATE	240.00	1.10	264.00
TOTAL			86.70	\$46,273.00

DATE	DISBURSEMENTS	VALUE
04/30/15	REPRODUCTION-INSIDE FIRM	179.50
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - HUGEL LOFTS LTD. EDD ON PPR SEARCH INV# 1216633 DATE: 05/18/2015	20.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - ALTAF SOORTY. EDD ON PPR SEARCH - CERTIFICATE INV# 1216633 DATE: 05/18/2015	18.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - ALTAF SOORTY. EDD ON PPR SEARCH INV# 1216633 DATE: 05/18/2015	20.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - ZORAN COCOV. EDD ON PPR SEARCH - CERTIFICATE INV# 1216633 DATE: 05/18/2015	18.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - ZORAN COCOV. EDD ON PPR SEARCH INV# 1216633 DATE: 05/18/2015	20.00

041225-00140
 ROSEN GOLDBERG INC.
 c/o ROMSPEN INVESTMENT CORPORATION
 RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 1002238
 May 31, 2015
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05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 6711162 CANADA INC. EDD ON PPR SEARCH - CERTIFICATE INV# 1216633 DATE: 05/18/2015	18.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 6711162 CANADA INC. EDD ON PPR SEARCH INV# 1216633 DATE: 05/18/2015	20.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1794247 ONTARIO INC. EDD ON PPR SEARCH - CERTIFICATE INV# 1216633 DATE: 05/18/2015	18.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1794247 ONTARIO INC. EDD ON PPR SEARCH INV# 1216633 DATE: 05/18/2015	20.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1387267 ONTARIO INC. EDD ON PPR SEARCH - CERTIFICATE INV# 1216633 DATE: 05/18/2015	18.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1387267 ONTARIO INC. EDD ON PPR SEARCH INV# 1216633 DATE: 05/18/2015	20.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1564168 ONTARIO INC. EDD ON PPR SEARCH - CERTIFICATE INV# 1216633 DATE: 05/18/2015	18.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1564168 ONTARIO INC. EDD ON PPR SEARCH INV# 1216633 DATE: 05/18/2015	20.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 2033387 ONTARIO INC. EDD ON PPR SEARCH - CERTIFICATE INV# 1216633 DATE: 05/18/2015	18.00
05/18/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 2033387 ONTARIO INC. EDD ON PPR SEARCH INV# 1216633 DATE: 05/18/2015	20.00

TOTAL DISBURSEMENTS	CAD \$	465.50
HST-ONTARIO	CAD \$	6,076.01
TOTAL CURRENT CHARGES	CAD \$	52,814.51

PLEASE NOTE THAT THIS ACCOUNT IS DUE UPON RECEIPT

DICKINSON WRIGHT LLP

DAVID P. PREGER

In accordance with the Solicitors Act interest at 1.3% will be charged on all accounts outstanding over 30 days.
 E. & O.E.

IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
P.O. BOX 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

041225-00140
ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 1002238
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PAGE 10

TRUST ACCOUNT SUMMARY TORONTO 3 TRUSTEED CAD RBC:

BALANCE FROM PREVIOUS STATEMENT	\$0.00
PLUS TOTAL DEPOSITS	10,314.08
LESS DISBURSEMENTS	(10,314.08)
	<hr/>
CURRENT BALANCE IN TRUST ACCOUNT	0.00

DISBURSEMENT DETAIL

08/29/14	PAYMENT OF INVOICE 945895 CHECK 65045 PAYABLE TO DICKINSON WRIGHT LLP FOR PAYMENT OF INVOICE 945895 ON BEHALF OF SF PARTNERS INC. - 8/29/14	10,314.08
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IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
P.O. BOX 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

December 23, 2014
INVOICE 970996

SF PARTNERS INC.
c/o ROMSPEN INVESTMENT CORPORATION
162 CUMBERLAND STREET
SUITE 300
TORONTO, ONTARIO, CANADA M5R 3N5

RE: 041225-00140
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

CURRENT INVOICE

SERVICES THROUGH December 7, 2014
AS SET FORTH IN THE ATTACHED SUMMARY
OF RECORDED TIME

	CAD \$	29,868.00
DISBURSEMENTS	CAD \$	909.21
HST-ONTARIO	CAD \$	3,984.53
TOTAL CURRENT INVOICE	CAD \$	<u>34,761.74</u>

This statement may reflect time and professional services rendered by attorneys or other legal personnel associated with the Firm's international or other affiliate(s). Such attorneys, who are licensed in other jurisdictions, are consulted and serve as legal advisors to the Firm based on their licensed status in such jurisdictions and expertise in particular legal specialties.

WIRE INSTRUCTIONS FOR PAYMENT IN CANADIAN CURRENCY:

Beneficiary Bank: ROYAL BANK OF CANADA
Bank Address: 200 Bay Street, Toronto, Canada M5J 2J5
Bank Number: 003
Branch Number: 00002
Account Number: 105 695 1
Swift Code: ROYCCAT2
For Credit To: DICKINSON WRIGHT LLP

041225-00140
SF PARTNERS INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 970996
December 23, 2014
PAGE 2

CURRENT INVOICE DETAIL

DATE	INITIALS	SERVICES	HOURS	VALUE
07/10/14	DPP	Telephone conference with Brahm Rosen to discuss sale process, review receivership materials, review and revise Receiver's First Report, email to Brahm Rosen	4.2	2,247.00
08/11/14	DPP	Receive and preliminary review of form of contract from Elliott Steiner	0.3	160.50
08/21/14	DPP	Telephone conference with Steve Jackson regarding potential standstill	0.3	160.50
09/02/14	DPP	Email to Domenic Magisano, emails to and from Brahm Rosen, telephone conference with Brahm Rosen	0.5	267.50
09/03/14	DPP	Telephone conference with Dom Magisano	0.3	160.50
09/09/14	DPP	Email to all counsel to inform them of chambers appointment on September 11, 2014, receive and review email from Evan Tingley, receive and review email from Dom Magisano, telephone conference with Brahm Rosen	0.4	214.00
09/10/14	DPP	Receive and review notice of change of lawyers from Arkadi Bouchelev, review file materials and chronology of delays to prepare for chambers appearance, receive and review emails from Dom Magisano, numerous emails to and from Bouchelev to try and postpone chambers appearance	1.2	642.00
09/11/14	DPP	Further emails to and from Arkadi Bouchelev	0.4	214.00
09/11/14	DPP	Emails to and from Arkadi Bouchelev and Eric Golden, attend in chambers before McEwen J.	1.5	802.50
09/23/14	DPP	Emails to and from Richard Weldon and Brahm Rosen, telephone conference with Brahm Rosen	0.5	267.50
09/24/14	DPP	Telephone conference with Zoran Cocov, email to Wes Roitman, emails to and from Brahm Rosen and Wes Roitman	0.7	374.50
09/29/14	DPP	Emails to and from Michael Slan	0.2	107.00
10/15/14	DPP	Telephone conference with Richard Weldon, email to Brahm Rosen, emails to and from Be Hai Lieu	0.5	267.50
10/16/14	DPP	Receive and review draft supplementary report from Be Hai Lieu, email to Be Hai Lieu	0.4	214.00
10/20/14	DPP	Telephone conference with Wes Roitman, email to Brahm	0.3	160.50

041225-00140
SF PARTNERS INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

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December 23, 2014
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		Rosen		
10/21/14	DPP	Receive and review responding affidavit of Altaf Soorty, emails to and from Eric Golden	0.5	267.50
10/22/14	DPP	Email to Brahm Rosen., conference with Lisa Corne regarding supplementary report of the Receiver, numerous emails to and from Wes Roitman and Eric Golden	2.1	1,123.50
10/22/14	LSC	Reviewing Soorty affidavit, respondent's factum and case law, review receiver's motion for approval of sale process, discussion with David Preger , and prepare supplement to Receiver's report in response	3.8	2,014.00
10/23/14	DPP	Receive and review Affidavit Zoran Cocov, conduct research regarding Receiver's recommendation respecting method of sale, numerous telephone conferences with Joe DiPietro	1.6	856.00
10/23/14	DPP	Review and revise Supplementary Report of the Receiver on marketing and sales process motion	4.5	2,407.50
10/23/14	LSC	Prepare supplement to Receiver's first report, review appraisals, telephone calls and email with B. Rosen regarding same, review case law regarding sale process approval motion, prepare draft order re same.	3.0	1,590.00
10/24/14	LSC	Prepare for and attend in court on motion for approval of sale process and circulate Order approving same, email with client regarding possible contempt motion	3.5	1,855.00
10/28/14	DPP	Receive and review proposed advertisement from Be Hai Lieu, email suggested changes back, emails to and from Be Hai Lieu and Brahm Rosen	1.2	642.00
10/29/14	DPP	Emails to and from Be Hai Lieu, further revise proposed advertisement, further mails to and from Be Hai Lieu,	0.6	321.00
10/30/14	DPP	Court appearance before Wilton-Siegel J. on Romspen motion to lift stay, being adjourned to November 10	4.0	2,140.00
10/31/14	DPP	Prepare confidentiality agreement, email to Be Hai Lieu	2.4	1,284.00
11/01/14	DPP	Review appraisals, PINS for all properties, emails to and from be Hai Lieu, begin preparing offers	4.1	2,193.50
11/07/14	DPP	Email to Brahm Rosen	0.1	53.50
11/10/14	DPP	Court appearance on Romspen's motion to lift stay against Cocov and Soorty	0.7	374.50
11/24/14	DPP	Instruct Kathy Le to prepare balance of offers to purchase	0.4	214.00

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SF PARTNERS INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 970996
December 23, 2014
PAGE 4

11/24/14	KL	Instructions from D. Preger to draft an Offer to Purchase for each property owned by 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd., and Altaf Soorty and Zoran Cocov.	0.4	90.00
11/24/14	DPP	Prepare offers to purchase	6.1	3,263.50
11/25/14	KL	Reviewed and revised Offer to Purchase for 5781-5819 Rama Rd per review of parcel register, appraisal report, and discussions with D. Preger; Drafted Offers to Purchase for 4243 Hopkins Bay Rd., 4285 Hopkins Bay Rd., S/S Bruce St., W/S Wellington St. S., 50 Kerr St., 586 Victoria St. and 650 Vindin St., 151 Marina Park Ave., and 4171-4275 Hopkins Bay Rd. per review of parcel register, appraisal reports, and discussions with D. Preger	5.9	1,327.50
11/26/14	KL	Reviewed details of various instruments to determine whether such instruments are to be deleted or permitted on the PIN; Reviewed PIN maps with B. Gabbidon to determine whether 4243 Hopkins Bay Rd and 4285 Hopkins Bay Rd are abutting lands; Meeting with D. Preger to discuss and review same; Finalized Offer to Purchase forms for 5781-5819 Rama Rd, 4243 Hopkins Bay Rd., 4285 Hopkins Bay Rd., S/S Bruce St., W/S Wellington St. S., 50 Kerr St., 586 Victoria St. and 650 Vindin St., 151 Marina Park Ave., and 4171-4275 Hopkins Bay Rd.; Correspondence to B. Hai Lieu attaching same.	1.8	405.00
11/26/14	BG	Instructions from Kathy Le; subsearch title to 4243 Hopkins Bay Road for adjoining lands search;	0.5	70.00
11/26/14	DPP	Meeting with Kathy Le regarding instruments to be vested out on certain properties	0.5	267.50
11/26/14	BG	Instructions from Kathy Le; order title documents;	0.3	42.00
12/01/14	DPP	Meeting with Kathy Le regarding 520 Hugel Avenue	0.3	160.50
12/01/14	BG	Instructions from Kathy Le; subsearch title;	1.0	140.00
12/01/14	KL	Revised Form of Offer of 4171-4275 Hopkins Bay Rd to reflect correct name of 4271-4275 Hopkins Bay Rd; Correspondence with B. Lieu regarding same; Reviewed parcel registers and appraisal report of 520 Hugel Ave.; Drafted Form of Offer of same; Meeting with D. Preger to discuss same.	1.0	225.00
12/05/14	DPP	Telephone conference with Brahm Rosen, receive and review email from be Hai Lieu, email to Kathy Le	0.3	160.50



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 SF PARTNERS INC.
 c/o ROMSPEN INVESTMENT CORPORATION
 RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 970996
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12/05/14	KL	Prepared materials and correspondence to B. Lieu regarding Form of Offer and parcel registers of 520 Hugel Ave.	0.3	67.50
12/07/14	DPP	Email to Brahm Rosen	0.1	53.50
			TOTAL HOURS	62.7
			TOTAL SERVICES	CAD \$ 29,868.00

TIMEKEEPER NAME	TITLE	RATE	HOURS	VALUE
DAVID P. PREGER	PARTNER	535.00	41.20	22,042.00
LISA S. CORNE	PARTNER	530.00	10.30	5,459.00
BEVERLEY GABBIDON	LEGAL CLERK	140.00	1.80	252.00
KATHY LE	ASSOCIATE	225.00	9.40	2,115.00
			TOTAL	\$29,868.00

DATE	DISBURSEMENTS	VALUE
11/30/14	REPRODUCTION-INSIDE FIRM	513.52
11/30/14	DELIVERY EXPENSE	20.69
10/22/14	TAX EXEMPT FILING/REGISTRATION FEES - VENDOR: MINISTER OF FINANCE--03-LGL - PAID TO TAX EXEMPT FILING/REGISTRATION FEES TO FILE MOTION RECORD INV# 10222014DP DATE: 10/22/2014	127.00
10/24/14	TRAVEL EXPENSES PARKING - LISA CORNE	15.00
11/12/14	RECORDING/SEARCH/FILING FEE -- VENDOR: MCROBERTS LEGAL SERVICES INC.--03-LGL - RE: RECEIVERSHIP OF 6711162 CANADA INC. - RUSH - FILED SUPPLEMENT TO THE FIRST REPORT. INV# 1091675 DATE: 11/12/2014	50.00
11/12/14	RECORDING/SEARCH/FILING FEE -- VENDOR: MCROBERTS LEGAL SERVICES INC.--03-LGL - RECEIVERSHIP OF 6711162 CANADA INC. - RUSH - FILED MOTION RECORD INV# 1091686 DATE: 11/12/2014	50.00
11/30/14	RECORDING/SEARCH/FILING FEE TERAVIEW DAAP ACTIVITY	45.00
12/02/14	RECORDING/SEARCH/FILING FEE TERAVIEW DAAP ACTIVITY	88.00
TOTAL DISBURSEMENTS		CAD \$ 909.21
HST-ONTARIO		CAD \$ 3,984.53
TOTAL CURRENT CHARGES		CAD \$ 34,761.74

IN ACCOUNT WITH

DICKINSON WRIGHT LLP

199 BAY STREET, SUITE 2200
P.O. BOX 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

041225-00140
SF PARTNERS INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 970996
December 23, 2014
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PLEASE NOTE THAT THIS ACCOUNT IS DUE UPON RECEIPT

DICKINSON WRIGHT LLP



DAVID P. PREGER

In accordance with the Solicitors Act interest at 1.3% will be charged on all accounts outstanding over 30 days.
E. & O.E.

IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
P.O. Box 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

041225-00140
SF PARTNERS INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 970996
December 23, 2014
PAGE 7

TRUST ACCOUNT SUMMARY TORONTO 3 TRUSTEED CAD RBC:

BALANCE FROM PREVIOUS STATEMENT	\$0.00
PLUS TOTAL DEPOSITS	10,314.08
LESS DISBURSEMENTS	(10,314.08)

CURRENT BALANCE IN TRUST ACCOUNT 0.00

DISBURSEMENT DETAIL

08/29/14	PAYMENT OF INVOICE 945895 CHECK 65045 PAYABLE TO DICKINSON WRIGHT LLP FOR PAYMENT OF INVOICE 945895 ON BEHALF OF SF PARTNERS INC. – 8/29/14	10,314.08
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IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
P.O. Box 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

August 17, 2015
INVOICE 1014548

ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
162 CUMBERLAND STREET
SUITE 300
TORONTO, ONTARIO, CANADA M5R 3N5

RE: 041225-00140
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

CURRENT INVOICE

SERVICES THROUGH August 14, 2015
AS SET FORTH IN THE ATTACHED SUMMARY
OF RECORDED TIME

	CAD \$	51,863.00
DISBURSEMENTS	CAD \$	3,081.86
HST-ONTARIO	CAD \$	7,142.83
TOTAL CURRENT INVOICE	CAD \$	62,087.69
FUNDS AVAILABLE IN TRUST	CAD \$	<u>(206.90)</u>
CURRENT BALANCE NOW DUE	CAD \$	<u>61,880.79</u>

This statement may reflect time and professional services rendered by attorneys or other legal personnel associated with the Firm's international or other affiliate(s). Such attorneys, who are licensed in other jurisdictions, are consulted and serve as legal advisors to the Firm based on their licensed status in such jurisdictions and expertise in particular legal specialties.

WIRE INSTRUCTIONS FOR PAYMENT IN CANADIAN CURRENCY:

Beneficiary Bank: ROYAL BANK OF CANADA
Bank Address: 200 Bay Street, Toronto, Canada M5J 2J5

Bank Number: 003
Branch Number: 00002
Account Number: 105 695 1

Swift Code: ROYCCAT2

For Credit To: DICKINSON WRIGHT LLP

041225-00140
ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 1014548
August 17, 2015
PAGE 2

CURRENT INVOICE DETAIL

DATE	INITIALS	SERVICES	HOURS	VALUE
05/13/15	TXD	Receipt of PPSA search request; order verbal and certified PPSA searches for 6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd., A. Soorty and Z. Cocov; forward search results upon completion;	0.8	168.00
05/26/15	JMM	Email from D. Preger re Ramara purchase offer and review in detail	1.0	550.00
05/27/15	JMM	Emails from D. Preger and A. Soorty re comments on agreement and e-mail from D. Preger re final agreement	0.4	220.00
06/02/15	AS	Updated and revised closing agenda for Midland, Rama and Cambridge transactions; Interoffice meeting with J. McKeon; Prepared Closing Documents.	1.9	456.00
06/02/15	DPP	Review and revise Second Report, emails to and from Brahm Rosen, numerous telephone conferences with Brahm Rosen	9.5	5,225.00
06/03/15	JMM	Meet A. Schwarz re closing documents	1.5	825.00
06/03/15	DPP	Conference call with James McKeon and Alex Schwarz regarding closing of transactions	0.4	220.00
06/03/15	AS	Revised and updated Closing Documents; Interoffice meeting with J. McKeon re Closing Agenda and Closing Documents; Phone call with J. McKeon and D. Preger.	1.9	456.00
06/03/15	MJB	Review three agreements of purchase and sale; review second receiver's report; draft approval and vesting orders for each of the three agreements of purchase of sale; draft notice of motion; review and edit notice of motion; put organize, format and compile motion record; serve motion record;	4.9	1,249.50
06/03/15	DPP	Review and revise Receiver's First Report, email to Brahm Rosen, instruct Michael Brzezinski to prepare Notice of Motion and to serve Motion Record	3.5	1,925.00
06/04/15	DPP	Email Receiver's Motion Record to Al Soorty and Zoran Cocov, numerous telephone conferences with lawyers for lien claimants to discuss pending motion, numerous telephone conferences with Brahm Rosen, email to Louis Vittas, receive and review email from Arkadi Bouchelev, emails to and from Eric Golden, telephone conference with	3.5	1,925.00

041225-00140
ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 1014548
August 17, 2015
PAGE 3

		Zoran Cocov, emails to and from Anna Esposito, receive and review most recent quantity surveyor's report, email to Louis Vittas and Anna Esposito, telephone conference with Brahm Rosen, emails from and to Brahm Rosen		
06/04/15	AS	Finalized Closing Agenda; Interoffice meeting with J. McKeon re next steps.	0.3	72.00
06/04/15	MJB	Final review of motion record prior to hard copy service; revise form of receiver's certificate;	0.3	76.50
06/04/15	JMM	Email to J. Mickelson re commitment for Ramara and response	0.2	110.00
06/05/15	DPP	Conference with James McKeon	0.4	220.00
06/05/15	MJB	Meeting with D. Preger to discuss motion and draft orders; revise approval and vesting orders; draft order for approval of receiver's activities and distribution to Romspen; include provision in Ramara approval and vesting order discharging receiver from estates of Soorty and Cocov;	2.9	739.50
06/05/15	AS	Prepared closing documents for Midland and Ramara transactions.	2.0	480.00
06/05/15	DPP	Telephone conference with Enio Micacchi, email quantity surveyor's report to Enio Micacchi, email to Tom Tsakopoulos, telephone conference with Tom Tsakopoulos, email to Scott Fairley, receive and review Sierra's calculations from Enio Micacchi, email to Brahm Rosen, telephone conference with Brahm Rosen, telephone conference with Zoran Cocov, email to Enio Micacchi, telephone conference with Blake Cassidy, receive and review email from Anna Esposito, email to Blake Cassidy, instruct Michael Brzezinski to amend approval and vesting orders, telephone conference with Angela Assuras, email to Enio Micacchi, telephone conference with Tom Tsakopoulos, numerous emails to Tom Tsakopoulos, email to Angela Assuras, email to and from Arkadi Bouchelev, telephone conference with Eric Golden, receive and review email from Eric Golden, receive and review email from Angela Assuras, telephone conference with Zoran Cocov	5.6	3,080.00
06/07/15	DPP	Emails to and from Angela Assuras, emails to and from Brahm Rosen	0.4	220.00
06/07/15	DPP	Emails from and to Eric Golden	0.2	110.00
06/08/15	DPP	Emails from and to Angela Assuras, review section 24 of the Construction Lien Act, research whether section 23 trumps	3.7	2,035.00

041225-00140
ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 1014548
August 17, 2015
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Date	Initials	Description	Hours	Amount
		section 78, email case to Angela Assuras, revise draft Orders, Court appearance before Justice Conway on motion to approve sale transactions and obtain approval and vesting orders. email to Blake Cassidy		
06/08/15	MJB	Meeting with D. Preger to discuss approval and vesting orders; revise approval and vesting orders pertaining to Midland and Ramara; supplement and revise omnibus order; review and edit all orders; attend at commercial list for motion; e-mail to service list with issued and entered orders;	3.9	994.50
06/08/15	DEA	Delivered documents to 330 University Avenue.	0.5	120.00
06/08/15	JMM	Email from M. Bzierinski re vesting orders and prepare closing documents	1.5	825.00
06/09/15	JMM	Emails to and from Z. Cocov and meet A. Schwarz re closing documents	1.0	550.00
06/09/15	AS	Prepared closing documents for Midland and Ramara transactions; Revised Closing Agenda; Interoffice meeting with J. McKeon.	4.5	1,080.00
06/10/15	DPP	Emails from and to Brahm Rosen	0.1	55.00
06/10/15	DPP	Email to Alex Schwarz	0.2	110.00
06/10/15	JMM	Meet A. Schwarz and review and revise closing documents and emails to and from Z. Cocov	1.0	550.00
06/10/15	AS	Amended and prepared closing documents.	1.9	456.00
06/10/15	AS	Interoffice meeting with J. McKeon re closing document preparation; Phone calls with D. Preger; Interoffice meeting with J. McKeon and D. Preger re closing and next steps.	1.9	456.00
06/10/15	DPP	Conference with James McKeon and Alex Schwarz	0.5	275.00
06/11/15	DPP	Conference with James McKeon	0.4	220.00
06/11/15	LSC	Review file and respond to email from counsel for Computershare; review email from B. Rosen and request for consent to set lien action down for trial ; review lien claims regarding sheltering issues and advise B. Rosen re same	1.0	550.00
06/11/15	JMM	Meet A. Schwarz re closing documents, revise closing documents, emails from clients and Romspen re closing documents and emails to T. Anderson and meet D. Preger	2.4	1,320.00
06/11/15	DPP	Emails from and to Shelley Bloomberg	0.2	110.00
06/11/15	DPP	Email from Brahm Rosen regarding lifting of stay for Sierra	0.4	220.00

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RECEIVERSHIP OF 6711162 CANADA INC. ET AL

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		lien to proceed, email to Lisa Corne, email to Brahm Rosen, emails from and to Joel Mickelson		
06/11/15	AS	Revised and prepared closing documents for all transactions; Interoffice meeting with J. McKeon re closing documents; Emails from B. Cassidy and B. Polisuk.	2.9	696.00
06/12/15	AS	Email from J. Mickelson and B. Cassidy; Reviewed Application re Vesting Order prepared re Ramara properties; Email to J. McKeon; Phone call with J. McKeon; Revised closing documents and sent to T. Anderson for review.	0.7	168.00
06/12/15	JMM	Call A. Schwarz re closing documents and emails form Rompsen	0.8	440.00
06/16/15	JMM	Meet A. Schwarz re closing documents, emails and calls to B. Polisuk re purchase agreements, closing documents	1.4	770.00
06/16/15	AS	Interoffice meeting with J. McKeon to review closing documents; Amended closing documents.	3.0	720.00
06/17/15	AS	Finalized draft closing documents for Midland and Ramara transactions and loan; Sent all documents to B. Polisuk for review; Further email from B. Polisuk; Interoffice meetings with J. McKeon.	6.3	1,512.00
06/17/15	JMM	Meet D. Preger and call B. Cassidy re assignment of Midland letter of credit entitlements	0.4	220.00
06/17/15	JMM	Meet A. Schwarz re closing documents and emails to and from B. Polisuk re closing documents	1.5	825.00
06/17/15	DPP	Conference call with James McKeon and Blake Cassidy	0.4	220.00
06/17/15	DPP	Emails from and to Barry Polisuk	0.2	110.00
06/18/15	JMM	Meet A. Schwarz re outstanding matters	0.4	220.00
06/18/15	AS	Reviewed PINs and Vesting Orders; Phone call to B. Polisuk; Left voice mail for B. Rosen; Interoffice meeting with J. McKeon re next steps for closing; Requested tax certificates.	0.8	192.00
06/19/15	JMM	Meet A. Schwarz re applications re vesting orders	0.3	165.00
06/19/15	AS	Interoffice meeting with J. McKeon re vesting order address and tax certificates; Voice mail for B. Rosen.	0.2	48.00
06/22/15	DPP	Conference call with Brahm Rosen, James McKeon and Blake Cassidy, email to Alex Schwarz, James McKeon and Brahm Rosen	0.7	385.00
06/22/15	JMM	Call client re amounts in cash needed on closing, meet A.	1.4	770.00

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Date	Initials	Description	Hours	Amount
		Schwarz re agenda and closing mechanics, email form T. Anderson re Rama documents		
06/22/15	AS	Interoffice meeting with J. McKeon; Phone call with J. McKeon and D. Preger to B. Rosen; Voice mail for B. Polisuk re closing documents.	0.4	96.00
06/23/15	AS	Interoffice meeting with D. Preger and J. McKeon; Phone calls to B. Rosen and B. Polisuk; Emails with B. Rosen and B. Polisuk; Amended Closing Agenda and sent to B. Polisuk; Discussion with B. Polisuk re Closing Agenda and closing matters; Emails with N. Caprera; Prepared Statement of Adjustments; Phone calls with Midland tax authority; Phone call with J. McKeon; Received executed documents from B. Rosen.	4.9	1,176.00
06/23/15	JMM	Meet D. Preger and A. Schwarz and call client re lien payments, letter of credit, closing documents, and closing issues, and emails from B. Polisuk and A. Schwarz	1.8	990.00
06/23/15	DPP	Conference with James McKeon and Alex Schwarz	0.4	220.00
06/23/15	DPP	Emails from and to Joel Mickelson	0.2	110.00
06/24/15	DPP	Emails from and to Alex Schwarz, email to Anna Esposito	0.4	220.00
06/24/15	JMM	Emails from D. Preger, A. Schwarz, B. Polisuk, et al re closing issues on Midland	0.5	275.00
06/24/15	AS	Emails with B. Rosen; Reviewed draft Acknowledgment from Romspen; Emails with D. Preger; Email to T. Anderson; Emails with B. Polisuk; Sent executed closing documents to B. Polisuk; Phone call with J. McKeon re closing matters; Email from N. Caprera; Coordinated closing matters.	2.2	528.00
06/25/15	DPP	Conference with James McKeon and Alex Schwarz	0.3	165.00
06/25/15	MJB	Discussion with A. Schwarz regarding post-closing obligation on Ramara transaction; e-mail to B. rosen	0.2	51.00
06/25/15	JMM	Work on Midland closings, meet A. Schwarz and review of executed documents and calls and emails to B. Polisuk re closing issues	1.8	990.00
06/25/15	DPP	Emails from and to Eric Golden, emails from and to Alex Schwarz	0.4	220.00
06/25/15	AS	Interoffice meeting with J. McKeon re closing; Phone call with D. Preger and J. McKeon re closing; Phone call with B. Polisuk re closing; Email to B. Rosen; Phone call with Ministry of Finance re Land Transfer Tax; Interoffice meeting	1.1	264.00

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Date	Initials	Description	Hours	Amount
		with D. Preger and J. McKeon re Land Transfer Tax; Email to B. Polisuk re Land Transfer Tax.		
06/26/15	JMM	Meet A. Schwarz re closing documents and calls and e-mails to B. Polisuk re closing and meet D. Preger and call B. Rosen	1.5	825.00
06/26/15	DPP	Conferences with James McKeon and Alexandra Schwarz, telephone conference with Barry Polisuk, telephone conference with Blake Cassidy	1.1	605.00
06/26/15	AS	Emails and phone calls with B. Rosen; Emails and phone calls with B. Polisuk; Interoffice meetings with D. Preger and J. McKeon; Reviewed closing documents received from purchaser's counsel; Received Coordinated closing matters; Sent Receiver's Certificate to B. Polisuk.	1.3	312.00
06/29/15	JMM	Meet A. Schwarz and D. Preger re closings and calls and emails to B. Polisuk	0.5	275.00
06/29/15	AS	Reviewed emails from D. Preger and A. Esposito; Revised Redirection; Interoffice meeting with J. McKeon to call B. Polisuk; Left voicemail for B. Polisuk; Emailed Redirection to B. Rosen; Phone call with M. Foster re Applications on Teraview; Reviewed Ramara closing documents and sent to T. Anderson for review; Interoffice meeting with D. Preger and J. McKeon; Email to T. Anderson.	1.6	384.00
06/29/15	DPP	Telephone conference with Blake Cassidy and James McKeon	0.2	110.00
06/29/15	DPP	Conference with James McKeon and Alex Schwarz	0.2	110.00
06/30/15	AS	Emails from J. McKeon and Z. Cocov; Email from T. Anderson re closing document; Amended closing document; Interoffice meeting with J. McKeon; Sent closing documents to T. Anderson.	0.4	96.00
06/30/15	JMM	Email from Z. Cocov re documents and response	0.2	110.00
07/02/15	AS	Coordinated filing of Receiver's Certificate with the court; Coordinated lien payouts; Phone call with B. Rosen; Interoffice meeting with J. McKeon.	0.7	168.00
07/02/15	JMM	Meet A, Schwarz re filings and closing	0.3	165.00
07/03/15	AS	Emails with C. Corrente re Receiver's Certificate; Obtained registered Applications for Vesting Order; Received confirmation of delivery of lien payout to Pallett Valo.	0.2	48.00

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07/07/15	JMM	Meet A. Schwarz re Ramara closing and call T. Anderson and call B. Polisuk	0.2	110.00
07/07/15	AS	Interoffice meeting with J. McKeon; Phone call with B. Polisuk; Voice mail for T. Anderson.	0.2	48.00
07/08/15	JMM	Meet A. Schwarz and email from B. Polisuk re vesting order	0.2	110.00
07/09/15	JMM	Call B. Polisuk re option agreement and closing	0.2	110.00
07/09/15	JMM	Letter from T. Anderson re closing documents and option	0.3	165.00
07/10/15	AS	Reviewed closing documents received re Ramara and Midland transactions; Sent original documents to B. Polisuk; Receipt of executed Acknowledgment and Direction re electronic registration of Application for Vesting Order from N. Caprera.	0.8	192.00
07/14/15	AS	Interoffice meeting with J. McKeon re status of file; Emails with B. Polisuk.	0.1	24.00
07/14/15	JMM	Email to B. Polisuk re Rama closing and responses	0.2	110.00
07/14/15	DPP	Email to Blake Cassidy	0.1	55.00
07/17/15	JMM	Email from B. Rosen re status and response	0.2	110.00
07/20/15	JMM	E-mail from B. Rosen and response re status	0.2	110.00
07/20/15	DPP	Conference call with Zoran Cocov and Brahm Rosen, meeting with Blake Cassidy and Joel Mickelson, telephone conference with Barry Polisuk, emails to and from Barry Polisuk	2.2	1,210.00
07/21/15	DPP	Review Dean Avenue PIN parcels, email to Blake Cassidy and Joel Mickelson, receive and review email from Blake Cassidy regarding Harmony Road	0.5	275.00
07/21/15	BG	Instructions from Marc Lean; subsearch title; order title documents;	0.5	75.00
07/21/15	BG	Instructions from Marc Lean; order additional title documents;	0.2	30.00
07/21/15	AS	Pulled PINs for condominium properties.	0.1	24.00
07/22/15	AS	Interoffice meeting with M. Lean and D. Preger; Reviewed PINs for condominium and prepared table with total principal Charges on each property; Sent table to M. Lean and D. Preger; Phone call with D. Preger; Revised table and emailed to D. Preger and M. Lean.	0.7	168.00



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07/22/15	DPP	Review Harmony Road parcels, conference with Alexandra Schwarz, email to Blake Cassidy and Joel Mickelson	0.4	220.00
07/22/15	MBT	Creating a table re condominium PINs and charges	0.5	120.00
07/25/15	DPP	Email from and to Zoran Cocov and Barry Polisuk	0.2	110.00
07/27/15	AS	Emails from J. McKeon and B. Polisuk re file status.	0.1	24.00
07/31/15	DPP	Emails from and to Zoran Cocov	0.1	55.00
08/07/15	DPP	Review and revise assumption and modification agreement, emails from and to Blake Cassidy, emails to and from Barry Polisuk, telephone conference with Mary Gianfriddo and Lynne Moore	5.1	2,805.00
08/11/15	DPP	Telephone conference with Blake Cassidy, telephone conference with Steve Mucha, receive and review documents from Steve Mucha, email to Steve Mucha	0.8	440.00
08/13/15	DPP	Receive and review further security documents from Steve Mucha, emails from and to Barry Polisuk, revise assumption and modification agreement	1.3	715.00
08/14/15	DPP	Telephone conference with Mary Gianfriddo, email to Barry Polisuk, telephone conference with Barry Polisuk	0.4	220.00
TOTAL HOURS			126.7	
TOTAL SERVICES			CAD \$	51,863.00

TIMEKEEPER NAME	TITLE	RATE	HOURS	VALUE
DYLAN E. AUGRUSO	SUMMER ASSOC.	240.00	0.50	120.00
MELISSA B. TAYAR	SUMMER ASSOC.	240.00	0.50	120.00
LISA S. CORNE	PARTNER	550.00	1.00	550.00
DAVID P. PREGER	PARTNER	550.00	44.60	24,530.00
JAMES M. MCKEON	PARTNER	550.00	23.30	12,815.00
BEVERLEY GABBIDON	LEGAL CLERK	150.00	0.70	105.00
TONYIA DE SILVA	LEGAL CLERK	210.00	0.80	168.00
MICHAEL J. BRZEZINSKI	ASSOCIATE	255.00	12.20	3,111.00
ALEXANDRA J. SCHWARZ	ASSOCIATE	240.00	43.10	10,344.00
TOTAL			126.70	\$51,863.00

DATE	DISBURSEMENTS	VALUE
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07/31/15	CERT. COPIES/OFFL RECORDS	15.00
07/31/15	POSTING FEE	75.00
07/31/15	REPRODUCTION-INSIDE FIRM	232.80
07/31/15	DELIVERY EXPENSE	149.43
05/18/15	RECORDING/SEARCH/FILING FEE TERAVIEW DAPP ACTIVITY	411.00
06/04/15	DOCUMENT AND CD DUPLICATION - VENDOR: RICOH CANADA INC.-- 03-LGL - PHOTOCOPYING OF MOTION RECORD RE: SECOND REPORT INV# TOR15060163 DATE: 06/04/2015	415.63
06/08/15	TRAVEL EXPENSES TAXI/CAR SERVICE - DYLAN E. AUGRUSO	10.00
06/10/15	RECORDING/SEARCH/FILING FEE - VENDOR: MCROBERTS LEGAL SERVICES INC.--03-LGL - RE: ROMSPEN INVESTMENT CORP; RUSH - FILED MOTION RECORD AND AFFIDAVIT OF SERVICE WITH TORONTO COMMERCIAL LIST; MINISTER OF FINANCE INV# 10101036 DATE: 06/10/2015	177.00
06/21/15	RECORDING/SEARCH/FILING FEE TERAVIEW DAAP ACTIVITY	262.00
06/22/15	POSTING FEE TAX CERTIFICATES (\$31.00 X 6)	186.00
06/23/15	RECORDING/SEARCH/FILING FEE - VENDOR: MCROBERTS LEGAL SERVICES INC.--03-LGL - RE: ROSEN GOLDBERG; RUSH - ISSUED AND ENTERED FOUR DIFFERENT ORDERS WITH TORONTO COMMERCIAL COURT INV# 10101430 DATE: 06/23/2015	100.00
07/05/15	RECORDING/SEARCH/FILING FEE TERAVIEW DAAP ACTIVITY	6.00
07/06/15	RECORDING/SEARCH/FILING FEE - VENDOR: MCROBERTS LEGAL SERVICES INC.--03-LGL - RE: ROMSPEN INVESTMENT CORP V 6711162 CANADA INC. - RUSH - FILED RECIEVERS CERTIFICATES FOR MARINE CONDO AND MIDLAND LAND WITH TORONTO COMMERCIAL LIST INV# 10102082 DATE: 07/06/2015	50.00
07/21/15	RECORDING/SEARCH/FILING FEE TERAVIEW DAAP ACTIVITY	208.00
07/26/15	RECORDING/SEARCH/FILING FEE TERAVIEW DAAP ACTIVITY	784.00

TOTAL DISBURSEMENTS	CAD \$	3,081.86
HST-ONTARIO	CAD \$	7,142.83
TOTAL CURRENT CHARGES	CAD \$	62,087.69
FUNDS AVAILABLE IN TRUST	CAD \$	(206.90)
CURRENT BALANCE DUE	CAD \$	61,880.79

PLEASE NOTE THAT THIS ACCOUNT IS DUE UPON RECEIPT

DICKINSON WRIGHT LLP

DAVID P. PREGER

In accordance with the Solicitors Act interest at 1.3% will be charged on all accounts outstanding over 30 days.
 E. & O.E.

IN ACCOUNT WITH

DICKINSON WRIGHT LLP

199 BAY STREET, SUITE 2200
P.O. Box 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

041225-00140
ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

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IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
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TRUST ACCOUNT SUMMARY TORONTO 3 TRUST CAD RBC:

BALANCE FROM PREVIOUS STATEMENT	\$0.00
PLUS TOTAL DEPOSITS	539,109.40
LESS DISBURSEMENTS	(539,109.40)
<hr/>	
CURRENT BALANCE IN TRUST ACCOUNT	0.00

DISBURSEMENT DETAIL

08/29/14	PAYMENT OF INVOICE 945895 CHECK 65045 PAYABLE TO DICKINSON WRIGHT LLP FOR PAYMENT OF INVOICE 945895 ON BEHALF OF SF PARTNERS INC.--8/29/14	10,314.08
06/26/15	TRANSFER \$264,391.14 FROM T3CAD TO CLIENT MATTER 41225-140 TORTRUSTEED PER DAVID PREGER--6/26/15	264,391.14
07/02/15	CLOSING FUNDS DICKINSON WRIGHT, LLP CHECK # 65948 DATED 7/2/15 PAYBLE TO RONA INC FOR CLOSING FUNDS ON BEHALF OF ROSEN GOLDBERG, INC--7/2/15	14,681.90
07/02/15	CLOSING FUNDS DICKINSON WRIGHT, LLP CHECK # 65949 DATED 7/2/15 PAYABLE TO ROSEN GOLDBERG INC., IN TRUST FOR CLOSING COST ON BEHALF OF ROSEN GOLDBERG, INC--7/2/15	249,515.38

IN ACCOUNT WITH



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c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

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TRUST ACCOUNT SUMMARY TORONTO 3 TRUSTEED CAD RBC:

BALANCE FROM PREVIOUS STATEMENT	\$0.00
PLUS TOTAL DEPOSITS	264,404.18
LESS DISBURSEMENTS	(264,404.18)
	<hr/>
CURRENT BALANCE IN TRUST ACCOUNT	0.00

DISBURSEMENT DETAIL

06/29/15	TRANSFER FUNDS FROM 41225-140 TORTRUSTEED TO 41225-140 T3CAD TRUST ON 6/29/15 PER ALEXANDRA SCHWARZ	264,404.18
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the 1990s, the number of people in the world who are under 15 years of age is expected to increase from 1.1 billion to 1.5 billion.

As a result of the demographic changes, the number of people in the world who are 65 years of age and older is expected to increase from 300 million in 1990 to 600 million in 2020.

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GST/HST NUMBER: 831204003 RT0001

August 28, 2015
INVOICE 1021433

ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
162 CUMBERLAND STREET
SUITE 300
TORONTO, ONTARIO, CANADA M5R 3N5

RE: 041225-00140
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

CURRENT INVOICE

SERVICES THROUGH August 7, 2015
AS SET FORTH IN THE ATTACHED SUMMARY
OF RECORDED TIME

	CAD \$	96.00
DISBURSEMENTS	CAD \$	373.29
HST-ONTARIO	CAD \$	61.01
TOTAL CURRENT INVOICE	CAD \$	<u>530.30</u>

This statement may reflect time and professional services rendered by attorneys or other legal personnel associated with the Firm's international or other affiliate(s). Such attorneys, who are licensed in other jurisdictions, are consulted and serve as legal advisors to the Firm based on their licensed status in such jurisdictions and expertise in particular legal specialties.

WIRE INSTRUCTIONS FOR PAYMENT IN CANADIAN CURRENCY:

Beneficiary Bank: ROYAL BANK OF CANADA
Bank Address: 200 Bay Street, Toronto, Canada M5J 2J5
Bank Number: 003
Branch Number: 00002
Account Number: 105 695 1
Swift Code: ROYCCAT2
For Credit To: DICKINSON WRIGHT LLP



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CURRENT INVOICE DETAIL

DATE	INITIALS	SERVICES	HOURS	VALUE
08/07/15	AS	Emails with D. Preger; Provided registered Applications and Receiver Certificates to D. Preger; Phone call with B. Polisuk; Email to B. Polisuk; Interoffice meeting with D. Preger; Reviewed status of Option Agreement.	0.4	96.00
TOTAL HOURS			0.4	
TOTAL SERVICES			CAD \$	96.00

TIMEKEEPER NAME	TITLE	RATE	HOURS	VALUE
ALEXANDRA J. SCHWARZ	ASSOCIATE	240.00	0.40	96.00
TOTAL			0.40	\$96.00

DATE	DISBURSEMENTS	VALUE
08/28/15	REPRODUCTION-INSIDE FIRM	12.81
08/28/15	DELIVERY EXPENSE	6.48
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1932425 ONTARIO INC. ONTARIO CERTIFICATE OF STATUS. INV# 1237724 DATE: 08/17/2015	37.00
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 2318393 ONTARIO INC. ONTARIO CERTIFICATE OF STATUS INV# 1237724 DATE: 08/17/2015	37.00
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - HARMONY HOMES OSHAWA LTD. ONTARIO CERTIFICATE OF STATUS INV# 1237724 DATE: 08/17/2015	37.00
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1794247 ONTARIO INC. ONTARIO CERTIFICATE OF STATUS INV# 1237724 DATE: 08/17/2015	37.00
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1387267 ONTARIO INC. ONTARIO CERTIFICATE OF STATUS INV# 1237724 DATE: 08/17/2015	37.00
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 1564168 ONTARIO INC. ONTARIO CERTIFICATE OF STATUS INV# 1237724 DATE: 08/17/2015	37.00
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 2033387 ONTARIO INC. ONTARIO CERTIFICATE OF STATUS INV# 1237724 DATE: 08/17/2015	37.00
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - HUGE LOFTS LTD. ONTARIO CERTIFICATE OF STATUS INV# 1237724 DATE: 08/17/2015	37.00

IN ACCOUNT WITH

DICKINSON WRIGHT LLP

199 BAY STREET, SUITE 2200
P.O. BOX 447, COMMERCE COURT POSTAL STATION
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TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: B31204003 RT0001

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08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - CASINO R. V. RESORTS INC. ONTARIO CERTIFICATE OF STATUS INV# 1237724 DATE: 08/17/2015	37.00
08/17/15	RECORDING/SEARCH/FILING FEE - VENDOR: ONCORP DIRECT, INC.--03-LGL - 6711162 CANADA INC. EDD CA CERTIFICATE OF COMPLIANCE INV# 1237724 DATE: 08/17/2015	21.00

TOTAL DISBURSEMENTS	CAD \$	373.29
HST-ONTARIO	CAD \$	61.01
TOTAL CURRENT CHARGES	CAD \$	530.30

PLEASE NOTE THAT THIS ACCOUNT IS DUE UPON RECEIPT

DICKINSON WRIGHT LLP



DAVID P. PREGER

In accordance with the Solicitors Act interest at 1.3% will be charged on all accounts outstanding over 30 days.
E. & O.E.

IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
P.O. Box 447, COMMERCE COURT POSTAL STATION
TORONTO, ON CANADA M5L 1G4
TELEPHONE: (416) 777-0101
<http://www.dickinsonwright.com>
GST/HST NUMBER: 831204003 RT0001

041225-00140
ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 1021433
August 28, 2015
PAGE 4

TRUST ACCOUNT SUMMARY TORONTO 3 TRUST CAD RBC:

BALANCE FROM PREVIOUS STATEMENT	\$0.00
PLUS TOTAL DEPOSITS	539,109.40
LESS DISBURSEMENTS	(539,109.40)
<hr/>	
CURRENT BALANCE IN TRUST ACCOUNT	0.00

DISBURSEMENT DETAIL

08/29/14	PAYMENT OF INVOICE 945895 CHECK 65045 PAYABLE TO DICKINSON WRIGHT LLP FOR PAYMENT OF INVOICE 945895 ON BEHALF OF SF PARTNERS INC.--8/29/14	10,314.08
06/26/15	TRANSFER \$264,391.14 FROM T3CAD TO CLIENT MATTER 41225-140 TORTRUSTEED PER DAVID PREGER--6/26/15	264,391.14
07/02/15	CLOSING FUNDS DICKINSON WRIGHT, LLP CHECK # 65948 DATED 7/2/15 PAYBLE TO RONA INC FOR CLOSING FUNDS ON BEHALF OF ROSEN GOLDBERG, INC--7/2/15	14,681.90
07/02/15	CLOSING FUNDS DICKINSON WRIGHT, LLP CHECK # 65949 DATED 7/2/15 PAYABLE TO ROSEN GOLDBERG INC., IN TRUST FOR CLOSING COST ON BEHALF OF ROSEN GOLDBERG, INC--7/2/15	249,515.38
08/21/15	TO PAY DW INVOICE 1014548 DICKINSON WRIGHT, LLP CHECK # 66193 DATED 8/21/15 PAYABLE TO DICKINSON WRIGHT, LLP FOR PYMT OF DW INVOICE 1014548 ON BEHALF OF ROSEN GOLDBERG, INC--8/21/15	206.90

IN ACCOUNT WITH



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ROSEN GOLDBERG INC.
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RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 1021433
August 28, 2015
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TRUST ACCOUNT SUMMARY TORONTO 3 TRUSTEED CAD RBC:

BALANCE FROM PREVIOUS STATEMENT	\$0.00
PLUS TOTAL DEPOSITS	264,404.18
LESS DISBURSEMENTS	(264,404.18)
	<hr/>
CURRENT BALANCE IN TRUST ACCOUNT	0.00

DISBURSEMENT DETAIL

06/29/15	TRANSFER FUNDS FROM 41225-140 TORTRUSTEED TO 41225-140 T3CAD TRUST ON 6/29/15 PER ALEXANDRA SCHWARZ	264,404.18
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IN ACCOUNT WITH



199 BAY STREET, SUITE 2200
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GST/HST NUMBER: 831204003 RT0001

November 18, 2015
INVOICE 1040291

ROSEN GOLDBERG INC.
c/o ROMSPEN INVESTMENT CORPORATION
162 CUMBERLAND STREET
SUITE 300
TORONTO, ONTARIO, CANADA M5R 3N5

RE: 041225-00140
RECEIVERSHIP OF 6711162 CANADA INC. ET AL

CURRENT INVOICE

SERVICES THROUGH November 17, 2015
AS SET FORTH IN THE ATTACHED SUMMARY
OF RECORDED TIME

	CAD \$	30,342.50
DISBURSEMENTS	CAD \$	255.55
HST-ONTARIO	CAD \$	3,977.75
TOTAL CURRENT INVOICE	CAD \$	<u>34,575.80</u>

This statement may reflect time and professional services rendered by attorneys or other legal personnel associated with the Firm's international or other affiliate(s). Such attorneys, who are licensed in other jurisdictions, are consulted and serve as legal advisors to the Firm based on their licensed status in such jurisdictions and expertise in particular legal specialties.

WIRE INSTRUCTIONS FOR PAYMENT IN CANADIAN CURRENCY:

Beneficiary Bank: ROYAL BANK OF CANADA
Bank Address: 200 Bay Street, Toronto, Canada M5J 2J5
Bank Number: 003
Branch Number: 00002
Account Number: 105 695 1
Swift Code: ROYCCAT2
For Credit To: DICKINSON WRIGHT LLP

041225-00140
ROSEN GOLDBERG INC.
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RECEIVERSHIP OF 6711162 CANADA INC. ET AL

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November 18, 2015
PAGE 2

CURRENT INVOICE DETAIL

DATE	INITIALS	SERVICES	HOURS	VALUE
08/10/15	KBM	Obtaining Certificate of Status re 1932425 Ontario Inc., 2318393 Ontario Inc., Harmony Homes Oshawa Ltd., 6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd. and Casino R.V. Resorts Inc.; e-mail same to D. Preger;	0.5	105.00
09/02/15	JMM	Call B. Polisuk re status and call D. Preger	0.4	220.00
09/02/15	DPP	Telephone conference with James McKeon	0.1	55.00
10/16/15	AS	Emails with J. Mickelson re organizational documents.	0.1	24.00
10/27/15	DPP	Receive and review email from Mary Gianfriddo, conference with Marc Lean, telephone conference with Zoran Cocov, meeting with Marc Lean to brief him, email to Mary Gianfriddo, telephone conference with Brahm Rosen, receive and review email from Zoran Cocov	1.1	605.00
10/27/15	JMM	Emails from M. Lean and M. Gianfriddo re closing and call M. Lean	0.4	220.00
10/28/15	JMM	Meet D. Preger and M. Lean re closing of transaction, meet A. Schwarz re agenda and closing documents, etc.	2.0	1,100.00
10/28/15	DPP	Emails from and to Marc Lean, emails from and to Brahm Rosen, conference call with Zoran Cocov, Al Soorty, Terry Andersen, Jeff Schwartz, Mary Gianfriddo, Blake Cassidy, Marc Lean, James McKeon, Alex Schwarz,, conference with Marc Lean, telephone conference with Blake Cassidy, telephone conference with Brahm Rosen	2.1	1,155.00
10/28/15	MAL	To phone message to T. Anderson	0.1	57.50
10/28/15	MAL	To phone message to Linda Thompson	0.1	57.50
10/28/15	MAL	To telephone conversation with Jeff Schwartz	0.2	115.00
10/28/15	AS	Interoffice meetings with M. Lean and J. McKeon; Emails from D. Preger and M. Lean; Prepared and amended closing documents; Revised closing agenda.	3.5	840.00
10/28/15	MAL	To memorandum/e-mail to all parties	0.5	287.50
10/28/15	MAL	To e-mail from Z. Cocov	0.1	57.50
10/28/15	MAL	To e-mail from M. Gianfriddo	0.4	230.00

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ROSEN GOLDBERG INC.
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PAGE 3

10/28/15	MAL	To e-mail to J. Schwartz	0.3	172.50
10/28/15	MAL	To e-mail to J. Schwartz	0.2	115.00
10/28/15	MAL	To e-mail from B. Rosen regarding accounting, assignment and order, to telephone conversation with B. Rosen	0.8	460.00
10/28/15	MAL	To e-mail from M. Gianfriddo regarding additional amounts for discharge	0.1	57.50
10/28/15	MAL	To return e-mail to M. Gianfriddo confirming additional amounts	0.1	57.50
10/28/15	MAL	To preparation of discharges, to e-mail of discharges to all parties	0.5	287.50
10/28/15	MAL	To e-mail from A. Schwartz and review of closing agenda	0.2	115.00
10/28/15	MAL	To e-mail to B. Rosen regarding adjustments, to e-mail from B. Rosen responding questions related adjustments etc. to telephone conversation with B. Rosen, to telephone conversation with M. Gianfriddo regarding adjustments	0.8	460.00
10/28/15	MAL	To receipt of e-mail from B. Rosen and to review of Vesting Order	0.4	230.00
10/28/15	MAL	To telephone conversation with T. Anderson regarding transaction	0.3	172.50
10/28/15	MAL	To e-mail from T. Anderson and to review of requisitions	0.5	287.50
10/28/15	MAL	To e-mail to M. Gianfriddo regarding discharge statement	0.1	57.50
10/29/15	MAL	To e-mail from J. Schwartz regarding discharge statement	0.2	115.00
10/29/15	MAL	To further delivery of discharges	0.1	57.50
10/29/15	MAL	To e-mail from J. Schwartz regarding status of review	0.1	57.50
10/29/15	MAL	To e-mail from T. Anderson and to receipt of TD Statement	0.1	57.50
10/29/15	MAL	To search of 6711162 Canada Inc., review of search	0.3	172.50
10/29/15	MAL	To receipt of PPSA registrations	0.2	115.00
10/29/15	MAL	To e-mail and request for discharges	0.2	115.00
10/29/15	MAL	To telephone conversation with M. Gianfriddo regarding 3 o'clock meeting, timing and process of the meeting	0.3	172.50
10/29/15	MAL	To e-mail to all parties regarding 3 o'clock meeting regarding processes etc.	0.2	115.00

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PAGE 4

10/29/15	MAL	To message to P. Fogolin	0.1	57.50
10/29/15	MAL	To review of Notice of Refusal	0.2	115.00
10/29/15	MAL	To meeting and instructions to K. McDonald regarding Notice of Refusal and to current search	0.3	172.50
10/29/15	MAL	To review and delivery of current status	0.2	115.00
10/29/15	LSC	Office conference with M. Lean and conference call with client and counsel for purchaser regarding closing issues.	0.5	275.00
10/29/15	AS	Interoffice meetings with M. Lean, D. Preger and J. McKeon; Prepared and amended closing documents; Phone call with M. Lean, J. McKeon and T. Anderson; Conference call with DW lawyers, purchaser's lawyers, lender's lawyers and clients.	6.3	1,512.00
10/29/15	MAL	To e-mail from D. Kelman and to receipt of mortgagee and address and to telephone conversation with D. Kelman	0.2	115.00
10/29/15	MAL	To telephone conference call with J. Schwartz	0.8	460.00
10/29/15	MAL	To voice mail from J. Schwartz	0.1	57.50
10/29/15	MAL	To preparation and delivery of transfers	0.3	172.50
10/29/15	MAL	To e-mail to J. Schwartz regarding ranking security	0.2	115.00
10/29/15	MAL	To e-mail to J. Schwartz	0.1	57.50
10/29/15	MAL	To exchanges of e-mails related to Direction to tenants	0.1	57.50
10/29/15	MAL	To e-mail from D. Kelman regarding additional PINS, transfers and discharge amounts and to forward and comments to M. Gianfriddo	0.3	172.50
10/29/15	MAL	To e-mail to T. Anderson and to revised certificate for 6711162 Ontario Canada Inc.	0.1	57.50
10/29/15	MAL	To telephone conversation with J. Schwartz regarding all outstanding matters and matters related to fees and professional amounts	0.2	115.00
10/29/15	MAL	To conference call regarding priorities, funding ect.	1.0	575.00
10/29/15	DPP	Conference call with Marc Lean, Alex Schwarz, James McKeon, Mary Gianfriddo, Blake Cassidy, Goldy Metal's lawyers and Individual Debtors	0.5	275.00
10/29/15	MAL	To voice mail from M. Gianfriddo	0.1	57.50

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PAGE 5

10/29/15	MAL	To receipt of closing agenda and reviewing and amending agenda	0.3	172.50
10/29/15	MAL	To exchanges of e-mails with B. Rosen	0.1	57.50
10/29/15	MAL	To telephone conversation and exchanges of e-mails regarding execution documents	0.2	115.00
10/29/15	JMM	Meet M. Lean, D. Preger, A. Schwarz re closing documents and calls and emails to and from lender counsel and borrower counsel and prepare closing documents, review of agenda, etc.	3.5	1,925.00
10/30/15	AS	Interoffice meetings with M. Lean and J. McKeon; Prepared and amended closing document and closing agenda; Coordinated closing matters; Reviewed executed documents; Emails with lender's counsel; Emails with purchaser's counsel; Emails with Romspen; Emails with B. Rosen.	7.8	1,872.00
10/30/15	MAL	To review of Assignment agreement	0.2	115.00
10/30/15	MAL	To preparation of undertaking	0.4	230.00
10/30/15	MAL	To review of release and comments	0.3	172.50
10/30/15	MAL	To e-mail from T. Anderson regarding transfers	0.1	57.50
10/30/15	MAL	To e-mail message from J. Schwartz regarding tri-party DRA	0.2	115.00
10/30/15	MAL	To telephone meeting with J. McKeon regarding outstanding matters	0.3	172.50
10/30/15	MAL	To e-mail to D. Kelman eta all of DRA	0.1	57.50
10/30/15	MAL	To preparation of undertaking	0.4	230.00
10/30/15	MAL	To revisions to Tri- Party DRA	0.2	115.00
10/30/15	JMM	Meet M. Lean and A. Schwarz re closing documents, revise closing documents, calls and emails to lenders counsel and borrower counsel, meet D. Preger, work on closing mechanics, etc.	6.0	3,300.00
10/31/15	DPP	Prepare agreement regarding: discharge, email Marc Lean, James McKeon, Alex Schwarz, Brahm Rosen, emails from and to Marc Lean	4.7	2,585.00
11/02/15	AS	Prepared and amended closing documents; Interoffice meetings with M. Lean and J. McKeon; Phone calls with M. Lean, J. McKeon and D. Preger; Emails from M. Lean, J. McKeon and D. Preger; Conference call with lender's	3.8	912.00

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ROSEN GOLDBERG INC.
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RECEIVERSHIP OF 6711162 CANADA INC. ET AL

INVOICE 1040291
November 18, 2015
PAGE 6

		counsel; Emails from lender's counsel; Email to purchaser's counsel.		
11/02/15	DPP	Conference with Marc Lean, receive and review draft undertaking from Alex Schwarz, email to James McKeon, telephone conference with James McKeon, Marc Lean and Alex Schwarz, conference call with Zoran Cocov and Marc Lean to determine why transaction has not been completed	0.9	495.00
11/03/15	DPP	Conference with Marc Lean, review handwritten amendments by Individual Debtors to closing documents, conference call with Mary Gianfriddo and Marc Lean, emails from and to Mary Gianfriddo, telephone conference with Mary Gianfriddo, conference with Marc Lean, review prior emails from Al Soorty, review prior emails from Zoran Cocov	1.8	990.00
11/03/15	AS	Interoffice meetings with M. Lean and J. McKeon; Reviewed closing documents received from T. Anderson; Emails from M. Lean.	1.0	240.00
11/03/15	DPP	Telephone conference with Brahm Rosen, receive and review email from Zoran Cocov to Brahm Rosen	0.5	275.00
11/04/15	DPP	Telephone conference with Mary Gianfriddo	0.3	165.00
11/10/15	DPP	Receive and review email from Arkadi Bouchelev	0.2	110.00
11/11/15	DPP	Telephone conference with Arkadi Bouchelev	0.2	110.00
11/12/15	DPP	Receive and review emails between Arkadi Bouchelev and Eric Golden, email to Arkadi Bouchelev	0.3	165.00
11/13/15	DPP	Review file, email Motion Record with Second Report of Receiver and Orders of Justice Conway to Arkadi Bouchelev, emails from and to Arkadi Bouchelev	0.7	385.00
11/14/15	DPP	Receive and review email from Zoran Cocov requesting information pertaining to Romspen loan, Receive and review affidavit of Zoran Cocov and affidavit of Jeffery Kaufman, forward to Brahm Rosen	0.8	440.00
11/15/15	DPP	Emails from and to Arkadi Bouchelev	0.2	110.00
11/16/15	DPP	Numerous email to and from Barry Polisuk regarding Zoran Cocov's request for information regarding advances under Romspen loan, email to Eric Golden	0.6	330.00
11/16/15	LSC	Review notice of motion and affidavits of J. kaufman and Zoran Cocov, attend in chambers before Penny J, to schedule motion for Nov 24	1.5	825.00

IN ACCOUNT WITH



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PAGE 7

11/17/15	DPP	Conference call with Lisa Corne and Brahm Rosen, email to Barry Polisuk, telephone conference with Blake Cassidy, telephone conference with Barry Polisuk	0.7	385.00
			TOTAL HOURS	67.5
			TOTAL SERVICES	CAD \$ 30,342.50

TIMEKEEPER NAME	TITLE	RATE	HOURS	VALUE
MARC A. LEAN	PARTNER	575.00	14.50	8,337.50
LISA S. CORNE	PARTNER	550.00	2.00	1,100.00
JAMES M. MCKEON	PARTNER	550.00	12.30	6,765.00
DAVID P. PREGER	PARTNER	550.00	15.70	8,635.00
KATHLEEN B. MCDONALD	LEGAL CLERK	210.00	0.50	105.00
ALEXANDRA J. SCHWARZ	ASSOCIATE	240.00	22.50	5,400.00
			TOTAL	67.50 \$30,342.50

DATE	DISBURSEMENTS	VALUE
10/31/15	REPRODUCTION-INSIDE FIRM	62.55
10/31/15	RECORDING/SEARCH/FILING FEE TERAVIEW DAAP ACTIVITY	193.00
TOTAL DISBURSEMENTS		CAD \$ 255.55
HST-ONTARIO		CAD \$ 3,977.75
TOTAL CURRENT CHARGES		CAD \$ 34,575.80

PLEASE NOTE THAT THIS ACCOUNT IS DUE UPON RECEIPT

DICKINSON WRIGHT LLP


DAVID P. PREGER

In accordance with the Solicitors Act interest at 1.3% will be charged on all accounts outstanding over 30 days. E. & O.E.

TRUST ACCOUNT SUMMARY TORONTO 3 TRUST CAD RBC:

BALANCE FROM PREVIOUS STATEMENT	\$0.00
PLUS TOTAL DEPOSITS	539,109.40

IN ACCOUNT WITH



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INVOICE 1040291
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PAGE 8

LESS DISBURSEMENTS (539,109.40)

CURRENT BALANCE IN TRUST ACCOUNT 0.00

DISBURSEMENT DETAIL

08/29/14	PAYMENT OF INVOICE 945895 CHECK 65045 PAYABLE TO DICKINSON WRIGHT LLP FOR PAYMENT OF INVOICE 945895 ON BEHALF OF SF PARTNERS INC.--8/29/14	10,314.08
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IN ACCOUNT WITH



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PAGE 9

TRUST ACCOUNT SUMMARY TORONTO 3 TRUSTEED CAD RBC:

BALANCE FROM PREVIOUS STATEMENT	\$0.00
PLUS TOTAL DEPOSITS	264,404.18
LESS DISBURSEMENTS	(264,404.18)
	<hr/>
CURRENT BALANCE IN TRUST ACCOUNT	0.00

DISBURSEMENT DETAIL

06/29/15	TRANSFER FUNDS FROM 41225-140 TORTRUSTEED TO 41225-140 T3CAD TRUST ON 6/29/15 PER ALEXANDRA SCHWARZ	264,404.18
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This is Exhibit "B" referred to in the
Affidavit of Lisa Corne
sworn this 19th day of November 2015.



Commissioner for Taking Affidavits (or as may be)

Billing Rates of Dickinson Wright LLP

For the period June 26, 2015 through November 16, 2015

	Rate	Hours	Year Of Call
Marc Lean	575	14.5	1987
David Preger	550	172.8	1995
Lisa Corne	550	30.8	1988
James McKeon	550	46.8	1998
Michael Brzezinski	255	12.2	2012
Alexandra Schwarz	240	67.1	2013
Kathy Le	225	9.4	2014
Tonyia De Silva	210	0.8	Law Clerk
Beverley Gabbidon	150	5.0	Law Clerk
Kathleen McDonald	210	0.5	Law Clerk
Melissa Tayar	240	0.7	Summer Student
Dylan Augruso	240	0.5	Summer Student
Average Rate	332.91	361.1	

ROMSPEN INVESTMENT CORPORATION
Applicant

-and-

6711162 CANADA INC. et al
Respondents

Court File No. CV-14-10470-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

AFFIDAVIT OF LISA CORNE

DICKINSON WRIGHT LLP

Barristers & Solicitors
199 Bay Street
Suite 2200, P.O. Box 447
Commerce Court Postal Station
Toronto, Ontario, M5L 1G4

DAVID P. PREGER (36870L)

Email: dpreger@dickinsonwright.com
Tel: (416) 646-4606

LISA S. CORNE (27974M)

Email: lcorne@dickinsonwright.com
Tel: (416) 646-4608

Fax: (416) 865-1398

Lawyers for the Receiver,
Rosen Goldberg Inc.