



**NOTICE AND STATEMENT OF THE RECEIVER**  
(Subsection 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

IN THE MATTER OF THE RECEIVERSHIP OF THE PROPERTY OF  
**THE REHILL COMPANY LIMITED**

**The Receiver gives notice and declares:**

1. On May 14, 2021, Rosen Goldberg Inc. was appointed pursuant to an Order of the Honourable Madam Justice Conway dated May 14, 2021 (the “Receivership Order”) as the Receiver (“Receiver”) in respect of all the assets, undertakings and properties (collectively, the “Property”) of The Rehill Company Limited (the “Company”), including:

- Inventory
- Accounts receivable
- Equipment
- Land and building

2. The Receiver took control of the Property on May 14, 2021.

3. The following information relates to the Receivership:

- |     |   |   |
|-----|---|---|
| (a) | Address of the Company:   | 921 High Street<br>Peterborough, Ontario<br>K9J 5R1   |
| (b) | Principal line of business:   | Building material supplier  |
| (c) | Location of business:   | 921 High Street<br>Peterborough, Ontario<br>K9J 5R1   |
| (d) | Estimated amount owed by the Company to each creditor who holds security/trust claims | Canada Revenue Agency<br>Approximately \$120,000.<br><br>Wage Earner Protection Program<br>Approximately \$18,000.<br><br>City of Peterborough<br>Approximately \$10,958. |



ROSEN GOLDBERG

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Waygar Capital Inc. as agent for  
Ninepoint Canada Senior Debt Master  
Fund LP - Approximately \$6,887,964.

Castle Building Centres Group Ltd.

Approximately \$2,300,081.

Bank of Montreal Transportation  
Finance - Approximately \$120,310.

The Business Development Bank of  
Canada – Approximately \$79,900.

Think Capital Financial Corporation  
Approximately \$73,262.

- (e) The Receiver is currently reviewing options to deal with the assets of the Company. In the interim, under the terms of the Receivership Order, the Receiver has retained Solid Asset Solutions Ltd. to proceed with the liquidation of certain assets of the Company, and the land and building remains listed for sale with a real estate brokerage firm.
- (f) The Receiver has compiled a tentative list of creditors which is attached as Schedule A.

Contact person for Receiver:

Steven Goldberg  
Rosen Goldberg Inc.  
5255 Yonge Street, Suite 804  
Toronto, Ontario M2N 6P4  
Telephone: (416) 224-4218  
Facsimile: (416) 224-4330  
Email: [sgoldberg@rosengoldberg.com](mailto:sgoldberg@rosengoldberg.com)

Dated at Toronto, Ontario, this 25<sup>th</sup> day of May, 2021.

**ROSEN GOLDBERG INC.**  
Court Appointed Receiver of  
The Rehill Group Limited

Per:

  
Steven Goldberg

**- Creditor Mailing List -**

IN THE MATTER OF THE RECEIVERSHIP OF THE PROPERTY OF  
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Creditor Type	Name	Attention	Address	Claim \$
Contingent	Wells Fargo Financial Corporation Canada	Bankruptcy Department	PO Box 250, Station A Mississauga ON L5A 3A1 Fax: (866) 893-3630 wffccspecialty@wellsfargo.com	1.00
Secured	Bank of Montreal Transportation Finance	Bebra Genge	5750 Explorer Drive, Ste 200 Mississauga ON L4W 5K9	120,310.44
	Business Development Bank	Gianna Torrelli	121 King Street West, Ste 1200 Toronto ON M5H 3T9	79,900.00
	Castle Building Centres Group Ltd	Robert Kennedy	c/o Dentons Canada LLP 77 King Street West, Suite 400 Toronto ON M5K 0A1	2,300,081.25
	City of Peterborough	Christine Heersink	500 George Street North Peterborough ON K9H 3R9 Fax: (705) 748-8839 tax@peterborough.ca	10,958.22
	CRA - Tax - Ontario		105244859 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839	120,273.00
	Thinking Capital Financial Corporation	Bankruptcy dept.	300 - 4200 boul Dorchester Westmount QC H3Z 1V4 info@thinkingcapital.ca	73,262.34
	Waygar Capital Inc., as agent for Ninepoint Canadian Senior Debt Master Fund LP	Don Rogers	373 Bay Street, Suite 901 Toronto ON M5H 2W9	6,887,964.44
Unsecured	407 ETR Express Toll Route	Marion Richardson/Collections	6300 Steeles Ave W Woodbridge ON L4H 1J1 Fax: (905) 264-7511 Bankruptcy@407ETR.com	168.46
	A&A Natural Stone Ltd		381297 Concession 17 Warton ON N0H 2T0	9,010.91
	Bell Canada F-88 - Business	Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3 Fax: (514) 766-7326 insolv@bell.ca	4,539.38
	Big Island Quarries Inc.		141 Quarry Rd. Warton ON N0H 2T0	9,844.56
	Browns Concrete Products Ltd.		3075 Herold Drive Sudbury ON P3E 6K9	62,295.77
	Builderwire Inc.		3 Loomis St. Bedford MA 01730 USA	4,450.00
	Certainteed Ceilings		61 Royal Group Cres Woodbridge ON L4H 1X9	42,330.75
	Crawford Packaging		3036 Page St London ON N5V 4P2	465.48
	Doughty Aggregates		1566 Young's Point Rd. Lakefield ON K0L 2H0	5,049.98
	Dynamic Safety		175 Admiral Blvd Mississauga ON L5T 2T3	11,242.02

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	ECI Software Solutions Inc.		P O Box 15696 Station A Toronto ON M5W 1W7	16,795.53
	Envirowall Part Syst Ltd		367 Oakdale Road Toronto ON M3N 1W7	1,106.26
	Forge Products Inc.		1-17530 56A Ave Surrey BC V3S 1G3	1,490.19
	Form Solutions		840 Division Street Cobourg ON K9A 5V2	4,516.43
	Innovative Surface Solutions		78 Orchard Road Ajax ON L1S 6L1	3,094.39
	Jeff Parkes			255,000.00
			23 Edgewater Dr Ennismore ON K0L 1T0	
	Klingspor Inc.		1-1175 Barton street Stoney Creek ON L8E 5H1	3,707.42
	Kwik Mix Materials Ltd.		PO Box 529 Port Colborne ON L3K 5X7	49,710.98
	L.M.B. Transportation Inc.		209 Putman Industrial Road Belleville ON K8N 4Z6	2,825.00
	Lehigh Hanson Material Ltd		300E John Carpenter Frwy Irving Tx 75062 USA	8,872.22
	Masonal Stone Inc.		6380 Perth 131 Rd. Milverton ON N0K 1M0	4,544.48
	Mortar Net U.S.A Ltd.		326 Melton Road Brunns Harbour In 46304 USA	7,344.00
	Peninsula Drywall & Acoustics		176 Bunting Rd. St Catharines ON L2M 3Y1	127,936.75
	Peterborough Pure Country		883 Upper Wenworth Street, Unit 401 Hamilton ON L9A 4Y6	12,204.00
	Peterborough Utilities Services Inc.			1,442.79
			PO Box 4125 Station Main 1867 Ashburnham Drive Peterborough ON K9J 6Z5 Fax: (705) 748-6761	
	Pickseed			691.50
			1 Greenfield Road, PO Box 304 Lindsay ON K9V 4S3 Fax: (705) 878-9249	
	Rapid Lift Inc.		124 Robinson St. Peterborough ON K9H 1G2	10,792.29
	Richvale York Block Inc.		5 Cardico Dr Gormley ON L0H 1G0	6,522.29
	Savino Human Resources Partner		687 Steinkrauss Dr. Bridgenorth ON K0L 1H0	632.80
	Service Master of Peterborough		694 Harper St. Peterborough ON K9J 6X6	1,346.96
	Solomon Colors Canada Inc.		P.O. Box 8288 Springfield Il 62791-8 USA	3,788.75
	Sonoco Canada Corporation		P.O. Box 2663, Station A Toronto ON M5W 2N7	5,374.18
	Steve Parkes			408,097.00
			1684 Waddell Ave Peterborough ON K9K 2G6	
	STONEarch		12393 Coleraine Dr. Bolton ON L7E 3B4	42,275.05

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Terrafix Geosynthetics		455 Horner Ave Toronto ON M8W 4W9	5,778.39
	Unlock Limited		287 Armstrong Ave Georgetown ON L7G 4X6	116,087.36
	Webster & Sons Ltd.		7160 Pacific Cir. Mississauga ON L5T 2A6	1,598.22

THE REHILL COMPANY LIMITED  
SUPPLEMENTARY MAILING LIST

Aird Berlis LLP  
Brookfield Place  
181 Bay Street, Suite 1800  
Toronto, Ontario  
M5J 2T9

**Attention: Kyle Plunkett**

Chaitons LLP  
5000 Yonge Street  
10<sup>th</sup> Floor  
Toronto, Ontario  
M2N 7E9

**Attention: George Benchetrit**

Ontario Ministry of Finance  
Insolvency Unit  
6<sup>th</sup> Floor – 33 King Street West  
Oshawa, Ontario  
L1H 8H5