



Court File No. CV-14-10470-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.)

FRIDAY, THE 24TH

JUSTICE *NEUBOLD*)

DAY OF OCTOBER, 2014

IN THE MATTER OF SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O 1990 C. C.43, AS AMENDED, AND SECTION 68 OF THE *CONSTRUCTION LIEN ACT*, R.S.O. 1990, C. C. 30, AS AMENDED

BETWEEN:

ROMSPEN INVESTMENT CORPORATION

Applicant

- and -

**6711162 CANADA INC., 1794247 ONTARIO INC., 1387267 ONTARIO INC.,
1564168 ONTARIO INC., 2033387 ONTARIO INC., HUGEL LOFTS LTD.,
ALTAF SOORTY, ZORAN COCOV and CASINO R.V. RESORTS INC.**

Respondents

ORDER

THIS MOTION made by SF Partners Inc. in its capacity as the Court-appointed Receiver of 6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd., Altaf Soorty, Zoran Cocov and Casino R.V. Resorts Inc. (the "Debtors") for an Order, *inter alia*, approving the First Report of the Receiver dated July 11, 2014 (the "First Report") and the sales process proposed by the Receiver as described therein, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING:

- (a) the First Report;
- (b) the affidavit of Altaf Soorty sworn October 20, 2014, and the exhibits thereto;
- (c) the Supplement to the First Report (the "**Supplement**") dated October 23, 2014;

and on hearing the submissions of counsel for the Applicant, counsel for the Debtors and counsel for the Receiver, no one appearing for any other person although duly served as appears from the affidavits of service filed,

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

~~2. THIS COURT ORDERS that Altaf Soorty and Zoran Cocov (collectively, the "Individual Debtors") forthwith deliver to the Receiver all of the books and records of 6711162 Canada Inc., 1794247 Ontario Inc., 1387267 Ontario Inc., 1564168 Ontario Inc., 2033387 Ontario Inc., Hugel Lofts Ltd. (the "Corporate Debtors") and all books and records pertaining to a parcel of real estate in Rama, Ontario owned by the Individual Debtors.~~ ✓ 25

3. THIS COURT ORDERS that the First Report, the Supplement, the activities of the Receiver as described in the First Report and in the Supplement are hereby approved.

4. THIS COURT ORDERS that the sales process as proposed by the Receiver and described in the First Report (the "**Sales Process**") is hereby approved, and the Receiver is hereby authorized and directed to proceed with carrying out the Sales Process.

5. THIS COURT ORDERS that Confidential Appendices 1, 2, 3 and 4 be and are hereby sealed.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

OCT 24 2014

MS

25 Nov 11

ROMSPEN INVESTMENT CORPORATION
Applicant

-and-

6711162 CANADA INC. et al
Respondents

Court File No. CV-10-10470-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

ORDER

DICKINSON WRIGHT LLP

Barristers & Solicitors
199 Bay Street
Suite 2200, P.O. Box 447
Commerce Court Postal Station
Toronto, Ontario, M5L 1G4

DAVID P. PREGGER

LSUC Registration No. 36870L

Email: dpreger@dickinsonwright.com

Tel: (416) 646-4606

Fax: (416) 865-1398

LISA S. CORNE

LSUC Registration No. 27974M

Email: lcome@dickinsonwright.com

Tel: (416) 646-4608

Fax: (416) 865-1398

Lawyers for SF Partners Inc.